

## **Morphospace dynamics and intraspecies variety of *Sorex araneus* and *S. tundrensis* according to recent and fossil data**

**Leonid L. Voyta, Evgeniy P. Izvarin, Yulia A. Shemyakina,  
Viktoria A. Nikiforova, Tatyana V. Strukova, Nikolai G. Smirnov,  
Daniel A. Melnikov, and Anatoly V. Bobretsov**

### **ABSTRACT**

Several patterns were revealed in a temporal study on morphological variety of *Sorex araneus* and *S. tundrensis* (Soricidae, Mammalia). We examined samples from 18 modern and three fossil Early-Late Holocene Uralian localities. We analyzed shape variation of the first lower molar and hemimandible using two-dimensional geometrical landmarks; size differences were estimated by means of three linear measures. A separate purpose was estimation of the measurement error that arose during the data acquisition. We found that the modern samples of both species share underestimated similarity in both size and shape of morphological structures. Regression analysis revealed different phenotypic traits of the mandibular proportion in the large and small shrews regardless of species attribution. A size decrease of *S. araneus* and conversely a size increase of *S. tundrensis* both drive the mandibular shape toward phenotypic convergence. This pattern, however, is violated in the fossil samples, where the largest *S. tundrensis* from a Late Holocene Sim III locality (South Ural) showed a well-distinguishable mandibular shape located in a separate part of the morphospace. In this work, we found that the m1 shape has only weak resolving power as compared to the mandibular or especially skull shape. Nonetheless, even the moderate resolving power of the mandibular shape allowed us to uncover phenotypic changes during the Holocene that have not been noticed by previous researchers at Uralian late Quaternary localities.

Leonid L. Voyta. Zoological Institute (ZIN), Russian Academy of Sciences, Universitetskaya nab. 1, Saint Petersburg, 199034, Russia. [leonid.voyta@zin.ru](mailto:leonid.voyta@zin.ru)

Evgeniy P. Izvarin. Institute of Plant and Animal Ecology (IPAE), Ural Branch, Russian Academy of Sciences, 8 Marta St. 202, Yekaterinburg, 620144, Russia. [izvarin\\_ep@ipae.uran.ru](mailto:izvarin_ep@ipae.uran.ru)

Yulia A. Shemyakina. Zoological Institute, Russian Academy of Sciences, Universitetskaya nab. 1, Saint Petersburg, 199034, Russia. [julia.shemyakina@zin.ru](mailto:julia.shemyakina@zin.ru)

Viktoria A. Nikiforova. Zoological Institute, Russian Academy of Sciences, Universitetskaya nab. 1, Saint

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Petersburg, 199034, Russia. victoria.nikiforova@zin.ru

Tatyana V. Strukova. Institute of Plant and Animal Ecology, Ural Branch, Russian Academy of Sciences, 8 Marta St. 202, Yekaterinburg, 620144, Russia. strukova@ipae.uran.ru

Nikolai G. Smirnov. Institute of Plant and Animal Ecology, Ural Branch, Russian Academy of Sciences, 8 Marta St. 202, Yekaterinburg, 620144, Russia. nsmirnov@ipae.uran.ru

Daniel A. Melnikov. Zoological Institute, Russian Academy of Sciences, Universitetskaya nab. 1, Saint Petersburg, 199034, Russia. daniel.melnikov@zin.ru

Anatoly V. Bobretsov. Pechora-Ilych State Nature Reserve, Laninoy Str. 8, Yaksha Village, 169436, Komi Republic, Russia. avbobr@mail.ru

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## INTRODUCTION

Long-term biotic responses to past climate change are the key aspect of assessment of the stability of animal and plant communities and are usually poorly applicable to the analysis of recent environments. Even the longest-standing monitoring systems (e.g., the Flathead Lake Biological Station in the USA since 1899 and the Pacific Biological Station in Canada since 1908) cover relatively short time spans compared to the shortest periods of global climate fluctuation that can be identified by analytical or instrumental methods in the history of the Earth (deMenocal et al., 2000; Kotthoff et al., 2008). In this context, studies on paleocommunities are becoming increasingly important (Jackson and Blois, 2015; Andermann et al., 2020), while community dynamics and spatial fluctuations during and between global and regional environmental crises have gained popularity for predicting the state of modern communities (e.g., Willis et al., 2010; Jackson and Blois, 2015).

One feasibly useful set of fossil records are preserved remains of small-mammal communities in loose cave sediments of the late Quaternary of the Palearctic and Nearctic. The uniqueness of these records is determined by the continuity of communities from at least the Late Pleistocene to modern times. In several studied regions of the North Palearctic during late Quaternary spatial fluctuations of glacial and interglacial biomes, there is continuity between paleo- and modern communities of small mammals (Zaitsev and Osipova, 2005; Fadeeva, 2016; Smirnov et al., 2016; Baca et al., 2017, 2020; Omelko et al., 2020; Izvarin et al., 2022; and many others).

Usually, in the investigation of the paleocommunities, preference is given to rodents, which

form the basis of biostratigraphy (Agustí, 1999; Daxner-Höck et al., 2013; Koufos, 2013; Ponomarev and Andreicheva, 2019; Martin and Kelly, 2023). On the other hand, shrew communities are also suitable as a rich source for the analysis of biotic responses, including changes in morphometric traits (Reumer, 1984; van Dam, 2004; Furió et al., 2007, 2018; Furió and Agustí, 2017). Although shrews have special value, their morphometric study usually reaches either a single-species analysis (Panasenkov and Kholin, 2011; Polly, 2005, 2007; Voyta et al., 2013; Cornette et al., 2015a; Rofes et al., 2018) or an analysis of univariate/bivariate statistics (Fadeeva, 2016; Zazhigin and Voyta, 2018; Moya-Costa et al. 2023). Currently, there are not many comprehensive studies on the morphometric variety of shrews on a multispecies scale (Butler et al., 1989; Zaitsev, 1998; Dokuchaev et al., 1999, 2010; Zazhigin and Voyta, 2022), especially used powerful geometric morphometric approaches based on two- and three-dimensional data sets (Rychlik et al., 2006; Cornette et al., 2015a, 2015b), various methods of interpretation (e.g., multivariate shape space approach; Polly and Wójcik, 2019) and molecular/morphological data sets combining (Voet et al., 2022), although, other mammalian groups are being developed very actively (Hulme-Beaman et al., 2019; Terray et al., 2022; Viacava et al., 2023; and many others).

Modern soricids (Soricidae, Eulipotyphla) form highly diverse species associations. They have the highest species diversity in tropical and subtropical zones, which is reached mostly by white-toothed crocidurine shrews (see overview by Dudu et al., 2005; Happold and Happold, 2013), whereas in temperate and polar zones, high species diversity is mostly shown by red-toothed soricine shrews

(Zaitsev et al., 2014; Burgin and He, 2018). This trend has lasted from the Late Pleistocene, at least for many known Late Pleistocene sites of the Palearctic, where *Sorex* (Linnaeus, 1758) species have dominated (Zaitsev and Osipova, 2005; Fadeeva, 2016; Smirnov et al., 2016; Omelko et al., 2020). In fact, one of the richest shrew communities is composed of 12 species, has lived in East Asia since the late Quaternary period, and exceeds species diversity of arvicoline cricetids, composed of only eight species (Omelko et al., 2020). Because of the endemism, some shrews are considered environmental indicators, e.g., *Crocidura* sp. at Uralian fossil sites (Zaitsev, 1998), or *Sorex mirabilis* Ognev, 1937, at Russian Far Eastern sites (Omelko et al., 2020). According to studies by Polly (Polly, 2005, 2007; Rychlik et al., 2006; Polly and Wójcik, 2019) and Cornette (Cornette et al., 2013, 2015a,b), late Quaternary climatic changes should have influenced the composition of communities and the morphology of species, with marked cooling and warming fluctuations. It is widely accepted that the moderate environmental influence can determine changes in the overall size of shrews, usually in contradiction to Bergmann's rule, which means that cooling causes a size decrease, whereas warming a size increase (Carraway and Verts, 2005; Rychlik et al., 2006; Panasenko and Kholin, 2011; Omelko and Kholin, 2017), as assumed in accordance with consequences of a composition of the trophic niches (Churchfield, 1994; Hanski, 1994). Nonetheless, we only vaguely know how separate or covariate morphometric features change within a community of coexisting species between cooling and warming periods, or in the spatial sense, between North and South samples.

In this context, especially interesting is the geographically and ecologically wide-ranging common shrew, *Sorex araneus* Linnaeus, 1758, that has usually found in most Upper Pleistocene and Holocene cave deposits of Europe, of the Russian Plain, and of the Urals (Zaitsev, 1992, 1998; Rzebik-Kowalska, 1998, 2006; Fadeeva and Smirnov, 2008; Agadjanian, 2009; Fadeeva, 2016; Izvarin et al., 2020, 2022; and many others).

The common shrew is the most popular research subject in different aspects of evolutionary biology, adaptation, and speciation (see reviews by several authors, e.g., Shchipanov et al., 2014; Polly, 2019; Thaw et al., 2019; Taylor et al., 2022) just as the house mouse model (Zima and Searl, 2019). Intensive investigations in the last three decades have revealed high levels of pheno-

typic and genotypic polymorphisms among recent samples of the common shrew (Searle and Wójcik, 1998; Polly, 2003, 2005, 2007; Wójcik et al., 2003; Mishta and Searle, 2019; White et al., 2019; Zima and Searl, 2019). To date, 76 chromosomal races have been described (Bulatova et al., 2019), which have been combined into several karyotypic groups. These groups partly match the phylogeographic groups revealed by analyses of mitochondrial gene *cytb* (Thaw et al., 2019). Both the karyotypic and phylogenetic diversification of groups were affected by Late Pleistocene and Holocene climatic events (Thaw et al., 2019; White et al., 2019). On the other hand, morphometric analyses of geographic samples have yielded inconsistent results, i.e., in several articles, morphometric variation usually contradicts individual race boundaries (Searle and Thorpe, 1987; Wójcik et al., 2000; Banaszek et al., 2003; Mishta, 2007), but in several reports, the morphometric variation correlates with karyotypic group compound (Chętnicki et al., 1996; Polyakov et al., 2002). In addition, the discussion of inter- and intragroup differentiation covers the mosaicism of morphometric differences in agreement with Pleistocene and Holocene glaciation events (Polly, 2019; Thaw et al., 2019; White et al., 2019). Therefore, the high intraspecific variety and high abundance in the late Quaternary fossil records have made this species the most suitable model for the analysis of different levels of morphometric variety and for assessing magnitudes of variation.

On the other hand, investigations of the modern morphometric variation do not always allow us to resolve a "temporal variation" and to figure out which species or probably which unknown form we are dealing with. In this regard, we have many examples from application of the open nomenclature (e.g., *Sorex* aff. *araneus*, *Sorex* cf. *araneus*; see Rzebik-Kowalska, 1998: 56) for clear-cut re-identification of a fossil material by "ancient DNA" analysis (Prost et al., 2013). The latter case is very revealing and considers significant differences in size between the fossil forms that have been assigned the species status, namely, *S. araneus* vs. fossil species *Sorex macrognathus* Janossy, 1965. Both species, despite differences in morphometric features, have formed a monophyletic clade (Prost et al., 2013).

In this work, we studied the intraspecific variation of dental and mandibular features of the common shrew, as the most abundant components of the fossil records, by geometric morphometrics and via the morphospace approach to assess the mag-

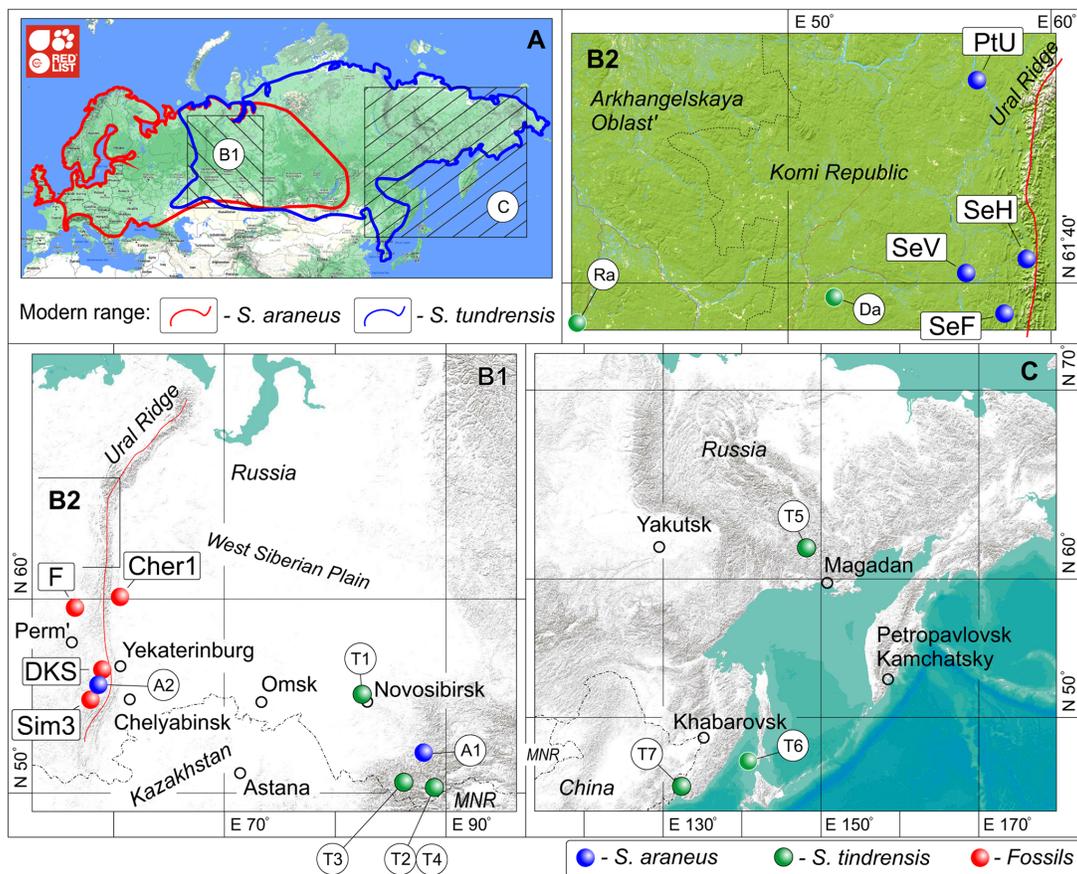
nitude of variation at different levels, from race to geographic samples. This became possible due to a rich zoological collection of modern (ZIN) and fossil (IPAE) datasets on the common shrew. In addition, some of the datasets were already used in a published study by Shchipanov et al. (2014), and the current study addresses the supposedly “mixed” nature of some samples of *S. araneus* used there (Manturovo and Pechora chromosomal races). Accordingly, next, we tried to resolve the issue of mixed samples by adding modern samples of *Sorex tundrensis* Merriam, 1900. The main purpose of the study was to provide an update on the morphometric variation of *S. araneus* and *S. tund-*

*rensis* from three late Quaternary North, Middle, and South Ural localities.

**Institutional abbreviations.** IPAE: the Institute of Plant and Animal Ecology, the Ural Branch of the Russian Academy of Sciences, Yekaterinburg, Russia; IVPP: the Institute of Vertebrate Paleontology and Paleoanthropology, the Chinese Academy of Sciences, Beijing, China; ZIN: the Zoological Institute of the Russian Academy of Sciences, St. Petersburg, Russia.

## MATERIAL AND METHODS

The material of *Sorex araneus* investigated in this work comprises 281 specimens, of which 259 come from eight recent localities (Figure 1; Appen-

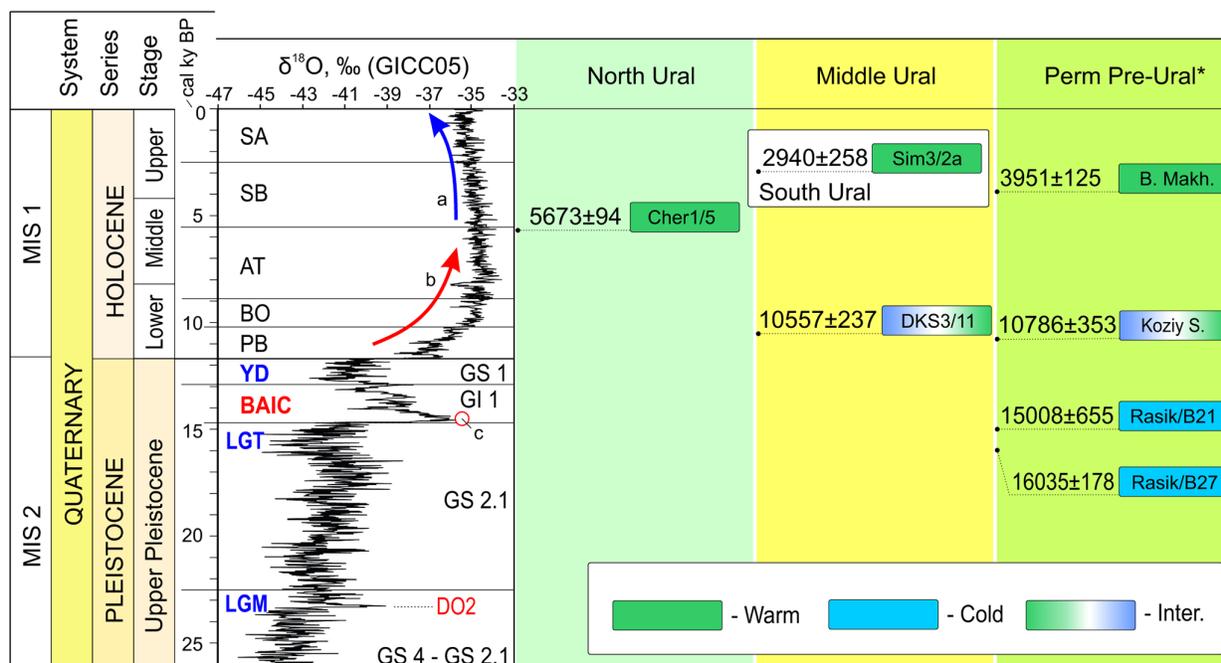


**FIGURE 1.** Geographic location of paleontological sites (red dots) and recent samples of *S. araneus* (dark blue dots) and *S. tundrensis* (green dots), with diagrammatic drawings of modern boundaries of the species geographic ranges. **A**, Modern geographic ranges of *S. araneus* (red line) and *S. tundrensis* (dark blue line) in Palearctic by source: <https://www.iucnredlist.org/> (Hutterer and Kryštufek, 2016; Tsytsulina et al., 2016). **B1**, Location of samples and fossil sites in Pre-Ural, Ural and West Siberia regions. **B2**, Location of recent samples in Arkhangelskaya Oblast' and Komi Republic (magnified inset from B1). **C**, Eastern samples of *S. tundrensis*. **Key:** **A1–A2**, *S. araneus* samples; **Cher1**, Cheremukhovo-1 Cave; **Da**, Dan' sample; **DKS**, Dyrovatyi Kamen' Grot; **F**, data by Fadeeva (2016); **PtU**, sample of the Pechora chromosomal race of *S. araneus*, 'Ulashevo'; **Ra**, Ramen'e sample; **SeF**, sample of the Serov race, 'Foothill'; **SeH**, sample of the Serov race, 'Hill'; **SeV**, sample of the Serov race, 'Valley'; **Sim3**, Sim III Cave; **T1–T7**, *S. tundrensis* samples. Detailed information see in Appendices 1–2. Map source: ESRI (<http://www.esri.com/>) via SASPlanet Application (ver. 160707.9476).

dix 1), and 22 fossils from three Holocene localities: Cheremukhovo-1 Cave (Cher1; MIS 1; Strukova et al., 2006), the North Urals; Dyrovatyi Kamen' Grot, layer 11 (DKS3/11; MIS 1; Smirnov, 1993; Uliitko, 2006), the Middle Urals; and Sim III Cave, layer 2a (Sim3/2a; MIS 1; Smirnov et al., 1990), the South Urals (Figure 2; Appendix 2). The recent samples include three samples of the Serov chromosomal race ("Valley," "Foothill," and "Hill") and one sample of the Pechora race ("Ulashevo"; Appendix 1), earlier analyzed by Shchipanov et al. (2014).

During preparation of the material that was subsequently published by Shchipanov et al. (2014), in 2012, Dr. Nikolay E. Dokuchaev divided the sample of the Manturovo race into *S. araneus*

and partly *S. tundrensis* subsamples. Therefore, Shchipanov et al. (2014) analyzed only the former subsample. In the current study, we analyzed the second subsample of the Manturovo race, and this task required that we include a reference sample of *S. tundrensis*. Thus, the material of *S. tundrensis* investigated in this work comprises, together with the subsample of the Manturovo race ( $n = 12$ , re-attributed to *S. tundrensis*), 40 specimens, of which 31 come from 10 recent localities (Figure 1; Appendix 1) and nine fossils from DKS3/11 layer (Figures 1 and 2; Appendix 2).



**FIGURE 2.** Chronological ranges for the Late Pleistocene and Holocene fossil samples of sorcids from North, Middle, South and Pre-Ural localities, with information on  $^{14}\text{C}$  dating (provided calibrated dates; used intCal20 Curve [Reimer et al., 2020]), geochronology of the Late Pleistocene and Holocene by GICC05 Project (Rasmussen et al., 2006; Andersen et al., 2006; Svensson et al., 2008) and climate-stratigraphic units (Bond and Lotti, 1995; Lisiecki and Raymo, 2005; Rasmussen et al., 2014; Railsback et al., 2015). Key: **a**, cooling in the Late Holocene stage; **AT**, Atlantic Climate-Stratigraphic Unit; **b**, warming from the Early to Middle Holocene stages; **BAIC**, Bølling-Allerød Interstadial (= GI1); **BO**, Boreal Climate-Stratigraphic Unit; **c**, DO1 unit position; **Inter.**, intermediate fauna between warm and cold (*vice versa*) intervals; **GI1/GS1-GS4**, Greenland Interstadials/Stadial Units (Rasmussen et al., 2014) that have been synchronized with the Marine Isotope Stages — **MIS1-MIS2** (Lisiecki and Raymo, 2005; Railsback et al., 2015); **GICC05**, Isotope Curve of the Greenland Ice Core Chronology 2005 Project for 55 kyr BP interval (Rasmussen et al., 2006; Andersen et al., 2006; Svensson et al., 2008); **LGM**, Last Glacial Maximum (= GS4–GS2.1); **LGT**, Late Glacial Transition (= GS2.1); **PB**, Preboreal Climate-Stratigraphic Unit; **SA**, Subatlantic Climate-Stratigraphic Unit; **SB**, Subboreal Climate-Stratigraphic Unit; **YD**, Younger Dryas Stadial (= GS1). Acronyms of the samples see in Figure 1 and Appendix 2. The Late Pleistocene and Holocene Schema by Cohen and Gibbard (2019); \*, data by Fadeeva (2016): B. Makh. — Bolshaya Makhnevskaya Cave (horizon 140–147 cm); Koziy S. — Koziy Stone Rock (horizon 135–145 cm); Rasik/B21 — Rasik Grot (layer 21); Rasik/B27 — Rasik Grot (layer 27).

### Information about the Fossil Samples and $^{14}\text{C}$ Dating

The age of the fossils used in this analysis was taken from published sources: Smirnov et al. (1990), Smirnov (1993), Uliitko (2006), and Strukova et al. (2006). The information on the Pre-Uralian localities that were included in univariate comparisons of measurements came from the study by Fadeeva (2016).

(Cher1) Cheremukhovo-1 Cave: Rock Massif Chertovo Gorodishche on the right bank of the Sos'va River, the North Urals. Collector Dr. Tatyana V. Strukova (Strukova et al., 2006): (Cher1/4), quadrat D/3, layer 4; (Cher1/4–5), quadrat D/3, layers 4–5; (Cher1/5), quadrat D/3, layer 5, horizon 45–65 cm ( $5673 \pm 94$  calibrated years before the present [cal BP]). Based on the spatial relation of the layers, we conventionally assumed that Cher1/4 and Cher1/4–5 have the same age as Cher1/5 does (Figure 2: Cher1/5).

(DKS) Dyrovatyi Kamen' Grot: Ser'ga River, the Middle Urals. Collector Prof. Nikolay G. Smirnov; collected in 1992 (Smirnov, 1993; Uliitko, 2006): (DKS3/11), layer 3, quadrat E/8, horizon 11 ( $10557 \pm 234$  cal BP).

(Sim3) Sim III Cave: Sim River, the Middle Urals. Collector Prof. Nikolay G. Smirnov (Smirnov et al., 1990): (Sim3/2a), layer 2a (lens within 2b layer), depth 5–15 cm ( $2940 \pm 258$  cal BP).

The calibrated dates have been obtained through the intCal20 Curve (Reimer et al., 2020; Appendix 2: Table A2-1). The geochronology of the Late Pleistocene and Holocene used for preparing Figure 2 was taken from the GICC05 Project (Andersen et al., 2006; Rasmussen et al., 2006; Svensson et al., 2008) and climate-stratigraphic units from refs. (Bond and Lotti, 1995; Lisiecki and Raymo, 2005; Rasmussen et al., 2014; Railsback et al., 2015).

### Geometric Morphometrics and Linear Measurements

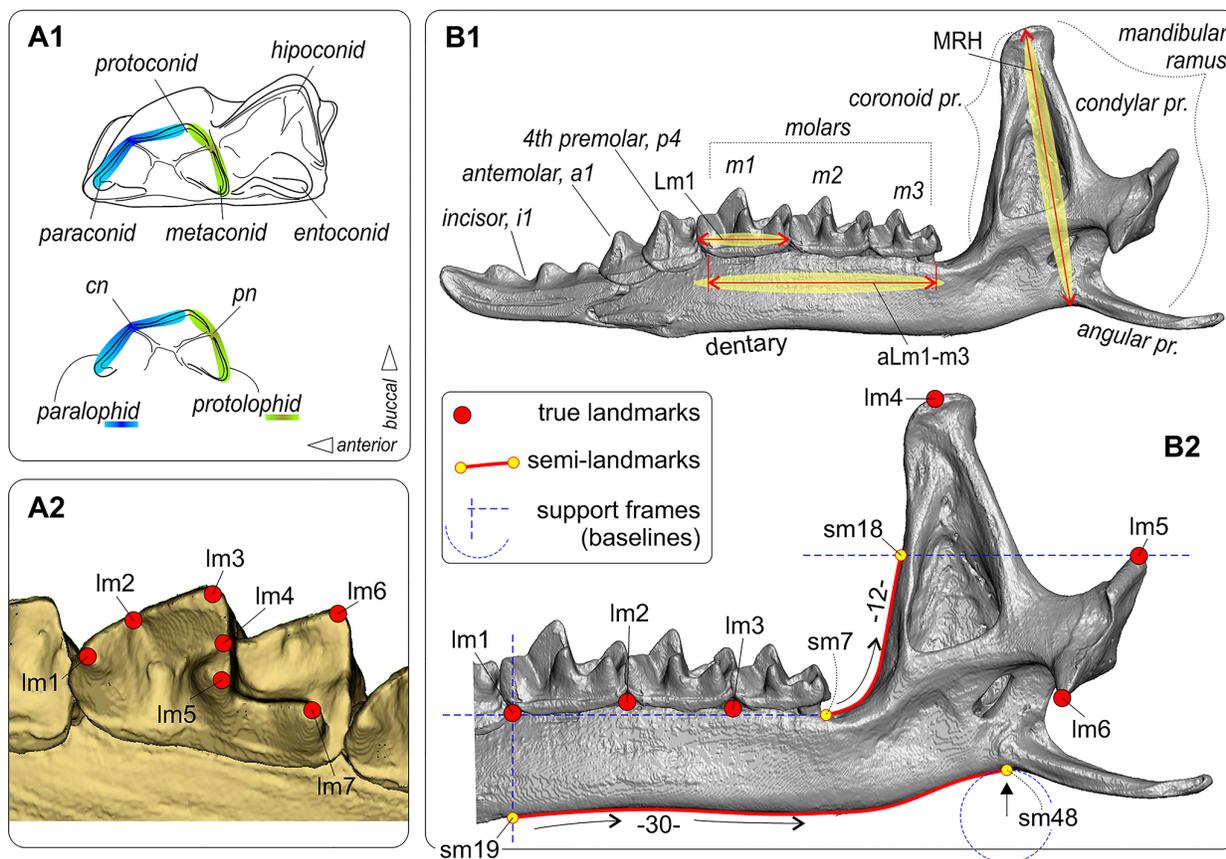
The first lower molar, m1 (just as teeth in general), is the most common of fossil remains; accordingly, the preliminary idea behind this study was to implement m1 shape analysis for precise determination of shifts/trajectories in the morphometric features between the “Cold” and “Warm” late Quaternary intervals. Nonetheless, a mixed sample from the Dan' village (Appendix 1: 10) and the presence of *S. tundrensis* (Appendix 2) in the fossil material forced us to extend the datasets for more reliable species identification. Hence, in the current analyses, we used two morphological com-

plexes: (i) the first lower molar in the occlusal projection in a manner like that of Shchipanov et al. (2014); and (ii) the hemimandible in the medial projection.

Hemimandible and tooth shapes were captured as sets of two-dimensional (2D) coordinates composed of 48 and seven landmarks, respectively. The shape of m1 is described by seven true landmarks (Polly, 2007; Shchipanov et al., 2014) that are located at tips of the conids and bends of the lophids (Figure 3A; Appendix 3: Table A3-1). The hemimandible is described by six true landmarks (types I and II *sensu* Bookstein, 1991), together with 45 semilandmarks (Figure 3B; Appendix 3: Table A3-2). True and semilandmarks were processed using the tpsDig2 software ver. 2.31 (Rohlf, 2007), the latter together with tools “Draw background curves” and “aligning of the curve,” and support frames (“baselines”) as described by Voyta et al. (2021). The support link and slider files for analysis of the semilandmark dataset were prepared in the tpsUtil software ver. 1.28 (Rohlf, 2004). The Procrustes superimposition procedure and principal component analyses (PCAs; “relative warp analyses”) were performed by means of the tpsRelw software ver. 1.35 (Rohlf, 2003). PCA was based on the “Procrustes coordinates” (the Cartesian coordinates of each landmark after the Procrustes fitting procedure; see Rohlf and Slice, 1990).

The hemimandible dataset was reduced in size in comparison to the m1 dataset using the rarefaction approach. We reduced samples of the Serov race because there is no doubt about their species assignment (see details below). Therefore, from each sample, we randomly chose 15 specimens. The rarefaction was executed in Microsoft Excel by means of a random-number generator. Other samples were unreduced. The mandibular dataset (recent) consisted of 138 specimens; the m1 dataset (recent) was composed of 273 specimens.

In fact, the size parameter plays a substantial role in species diversification, especially in shrew communities, due to the trophic niche aspects in the sense of Hanski (1994). In the current study, using the “Snipping Tool” for Windows OS (Microsoft) for speeding up image processing (see details in Appendix 3), we replaced the usual “centroid size” with absolute dimensions in millimeters. The choice of the dimension set was based on publications of Zaitsev (1998) and Fadeeva (2016) and involved three linear characteristics: lingual length of m1 (Lm1), mandibular ramus height (MRH), and



**FIGURE 3.** Two-dimensional-landmarks and semilandmarks position on the occlusal view of the first lower molar (m1) and medial view of the hemimandible of shrews, and three linear measurements. **A1**, Diagrammatic image of m1 in occlusal view, with the conids marking. **A2**, Landmarked m1 in the 'functional view' sense Polly (2003). **B1**, Right hemimandible, with teeth and parts marking. **B2**, Landmarked right hemimandible (6 lms, 42 sms). Key: **aLm1-m3**, alveolar length of the lower molars row (aLML); **cn**, carnassial notch (notches nomenclature by Lopatin, 2006); **lm**, landmark (*pl.* lms); **Lm1**, lingual length of m1; **MRH**, mandibular ramus height; **pn**, protocristid notch; **pr.**, process; **sm**, semilandmark (*pl.* sms). Description of the landmarks position see in Appendix 3; some problems that may arise with landmarking the fossil and recent specimens graphically resolving in Appendix 3 (Figure A3-1). Mandible of *S. araneus* (ZIN 107833/1001, PtU; 2D-image of 3D-model). Unscaled.

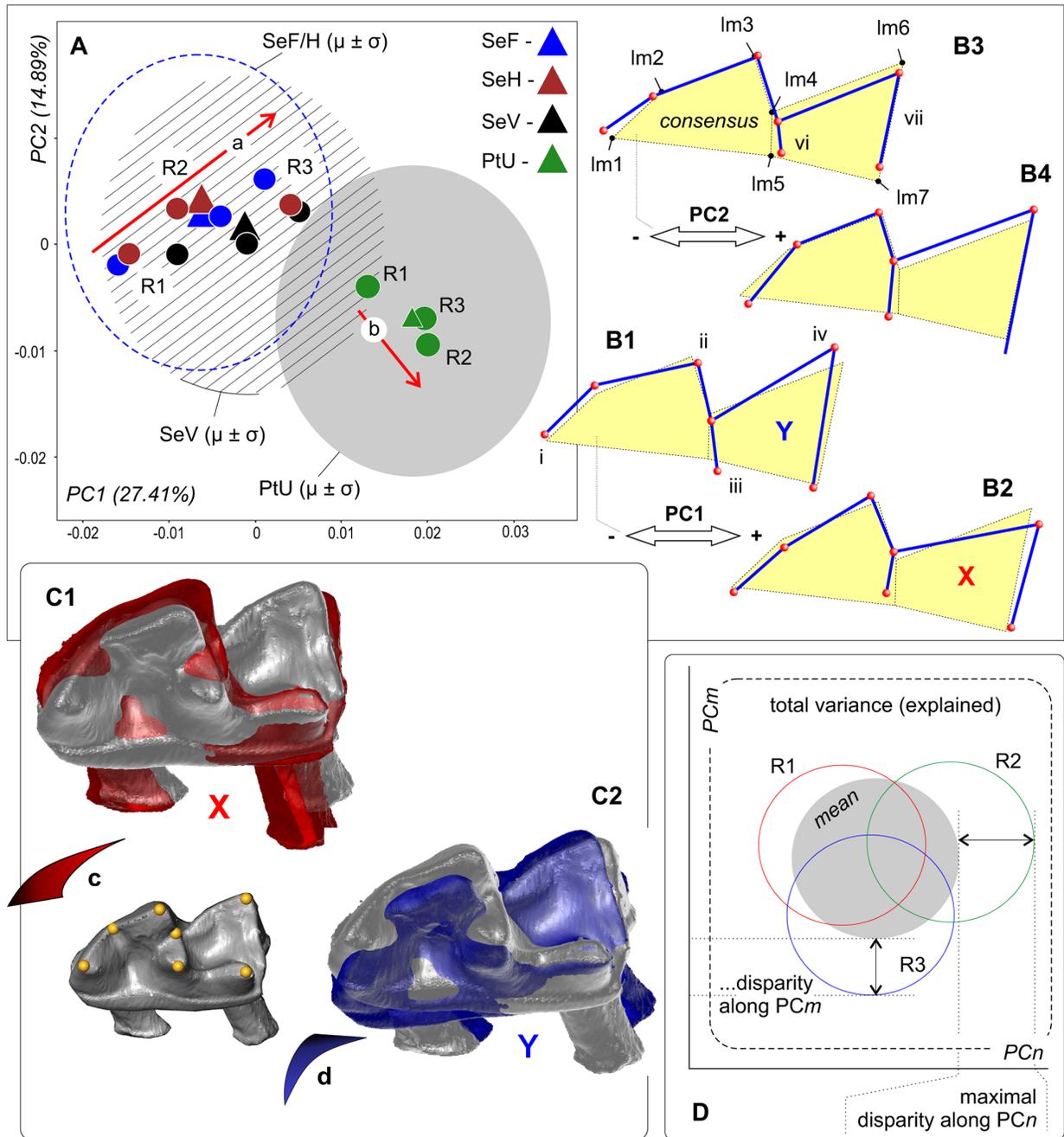
"lower molars' length" (aLML), i.e., alveolar length of the lower molar row (Figure 3B).

In addition, parameter Lm1 was measured twice: first, via three-dimensional (3D) models using the "Measurement Tool" of Avizo 2019.1 (FEI SAS), and second, by means of 2D images of the medial view of the hemimandible in the tpsDig interface.

### The Morphospace Approach and Measurement Error

In this work, the morphospace approach (Wills et al., 1994; Eble, 2000; see details in Voyta et al., 2021) was employed both for measurement error (MEr) assessment and for evaluation of inter- and intraspecies variety.

In the case of difficulties with a specimens positioning, for example, during acquisition of 2D occlusal shape of m1, we encountered the issue of repeatability, when the error of positioning (orientation error, MEr) could be like or greater than intergroup differences. Usually, this issue is resolved by the repetition of the elemental operation with subsequent averaging of corresponding values (Polly, 2003). In a similar manner, we prepared three replicate datasets for each analyzed sample and assessed the size of differences between the replicates in comparison to differences between original shrew samples. In the morphospace sense all assessments were based on a variance range. For the calculation of MEr, we summed the variance of each replicate along "significant" principal components (see below). The subsequent procedures



**FIGURE 4.** Results of the principal component analysis based on the m1 shape. The tooth data set represented three repetitions of four samples within space of PC1 and PC2: SeV, SeF, SeH and PtU. **A**, PCA result (PC1 vs. PC2). **B1**, m1 shape in a transformation frame on the negative end of PC1. **B2**, *ibid.*, on the positive end of PC1. **B3**, *ibid.*, on the positive end of PC2. **B4**, *ibid.*, on the negative end of PC2. **C1**, Simulation of the buccal inclination of the 3D-model during an image acquisition that partly corresponds to the shape variation along of PC1 (X-state). **C2**, Simulation of the lingual inclination of the 3D-model during an image acquisition (Y-state). **C3**, Consensus position (correct for image acquisition) of m1. **D**, Diagrammatic image of the maximal variance disparity definition among three repetitions. Key: **a**, MEr trajectory between repeats of the Serov race samples; **b**, MEr trajectory between repeats of the Pechora race sample; **c**, **d**, opposite swinging of the 3D-model during the image acquisition; **R**, repetition; **i-vii**, differences (see the main text).

included determination of (i) the mean of the variance range of the replicates and (ii) the maximal deflection value of the replicates per sample (Figure 4D). The values of variance (general vs. each group) were calculated in the PAST software ver. 2.04 (Hammer et al., 2001; “Univariate/Summary statistics”) for principal component scores. The total value of MEr (MSMEr, morphospace measurement error estimation approach) within an appropriate morphospace/dataset was defined as the sum of all values of disparity between means of each sample ( $mean_{(repA-C)}$ ) and the maximal value among replicates ( $max_{(repn)}$ ):

$$MEr = sumMEr_{(PC1-PCn)} = (A \text{ mean}_{(repA-C)}^2 - A \text{ max}_{(repn)}^2) + (N \text{ mean}_{(repA-C)}^2 - N \text{ max}_{(repn)}^2) + \dots$$

where A, N, <...> are specific samples that constituted the morphospace.

According to the loading of the principal components (% of variance), we calculated a proportion of the variance (%) representing measurement error (Table 1).

During a discussion of the different approaches to measurement-error estimation (including MSMEr and Intraclass Correlation, ICC, by Bartlett and Frost, 2008) with Dr. Andrey Yu. Puzachenko, he proposed that we use a “more

**TABLE 1.** Variance values of samples (SeV, SeF, SeH, PtU) and repeats (R1-3) based on the four principal component scores, with intragroup (between repeats) disparity calculations and assessment of the metering error. Key: \* difference between the mean and the most outlier (PC scores); \*\* most outlier among the repeats ( $max_{(repn)}$ ); MEr, measurement error.

Repeat by Samples	PC1, variance	PC2, variance	PC3, variance	PC4, variance
SeV-Repeat 1 (R1)	0.000244573	0.000230915	0.000176828	0.000106014
SeV-Repeat 2 (R2)	0.00026994	0.000211617	0.000187029	0.000143476
SeV-Repeat 3 (R3)	0.000315563	0.0002261	0.00024221	0.000155472
SeV: mean	0.000276692	0.000222877	0.000202022	0.000134987
SeF (R1)	0.000280176	0.000194285	0.000175128	0.000171059
SeF (R2)	0.000224183	0.000178303	0.000212353	0.000191376
SeF (R3)	0.000213345	0.000187905	0.000147664	0.00016048
SeF: mean	0.000239235	0.000186831	0.000178382	0.000174305
SeH (R1)	0.000215656	0.000200818	0.000194296	0.000126655
SeH (R2)	0.000279866	0.00023216	0.000218234	0.000115492
SeH (R3)	0.000187858	0.00022292	0.000214602	0.000182052
SeH: mean	0.000227793	0.000218632	0.000209044	0.0001414
PtU (R1)	0.000200403	0.000233602	0.00015288	0.000179624
PtU (R2)	0.000322583	0.000212288	0.000217314	0.000116921
PtU (R3)	0.000263838	0.000196645	0.000210055	0.000167694
PtU: mean	0.000262275	0.000214178	0.000193416	0.000154746
<b>Disparity (mean/minus/repeat)*</b>				
SeV (R3/R1/R2/R2)**	3.88707E-05	8.038E-06	4.01877E-05	2.0485E-05
SeF (R1/R1/R2/R1)	4.09411E-05	7.45373E-06	3.39714E-05	1.70711E-05
SeH (R3/R2/R2/R2)	0.000052073	1.35273E-05	9.19023E-06	4.06524E-05
PtU (R3/R2/R3/R1)	6.03082E-05	1.9424E-05	2.38978E-05	2.48778E-05
<b>Variance (%)</b>				
Total for samples and repeats (MEr)	13.58	3.15	7.57	6.43
Total for each PC (PCs loading)	27.41	14.89	14.28	9.71
<b>Total variance of PC1-PC4:</b>				<b>66.26%</b>
<b>Total variance of MEr:</b>				<b>30.69%</b>

common” approach based on ANOVA, for example, Variance Components Approach (Prins et al., 2012). Therefore, we performed the estimation of variance components in Statistica 64 software ver. 10 (StatSoft). The calculation was based on the m1 dataset for four samples and three replicates (similarly to MSMEr estimation). The estimation was carried out by means of two factors and their interaction: “Sample” vs. “Replicate.” The estimation method was ANOVA. The results are represented in Table 2 and Appendix 4.

### Imaging, 3D Models, and Visualization

The first shape analysis of m1 of shrews from the Serov and Pechora chromosomal races was carried out by Shchipanov et al. (2014). In that study, m1 images were obtained by means of a

digital camera combined with a binocular microscope (Leica MZ6). To avoid the influence of MEr, in accordance with Polly (2003) recommendations, those authors implemented five replicates of separate acquisition of images. In the current study, we replaced the image acquisition using a microscope by the acquisition of images directly from 3D models. The latter approach allows to reveal the key points of the correct/repeatable tooth alignment and to control this procedure through an application interface (e.g., MorphoDig; Appendix 3: Figures. A3-2 and A3-3). We admit that this approach is easier than alignment of physical specimens under a microscope, with one main limitation being availability of 3D models. In this work, we prepared 3D models of hemimandibles of the following samples: SeV (n = 59), SeF (75), SeH (63), PtU (56), S.

**TABLE 2.** Result of the estimation of principal components variance of m1 data set under purpose of the metering error revealing. The estimation executed by two factors and them interaction: “Sample” vs. “Repeat.” *Cells information:* [Sum of Squares, SS]/[Degree of Freedom, df]/[Mean Square, MS]/[F ratio, F]. Red values mark statistically significance F value (i.e., factor affected a shape variation). Information for PCs5–10 see in Appendix 4. Key: \* proportion of a total amount ( $\Sigma_{MS}$ ); \*\* proportion of means in relation to PCs loading; see also Table 1.

Effect	PC1	PC2	PC3	PC4
Intercept	0.21/1/0.02/ F = 84.78	0.001/1/0.001/ F = 8.39	0.001/1/0.001/ F = 7.25	0.0001/1/0.0001/ F = 0.68
Repeat (A, B, C)	0.28/1/0.028/ F = 110.52	0.001/1/0.001/ F = 8.49	0.001/1/0.001/ F = 7.77	0.0001/1/0.0001/ F = 1.10
Sample (SeV, F, H, PtU)	0.07/3/0.024/97.1 F = 97.16	0.01/3/0.003/ F = 18.19	0.005/3/0.001/ F = 10.25	0.002/3/0.0009/ F = 6.21
Error	0.191/754/0.0002	0.15/754/0.0002	0.14/754/0.0001	0.11/754/0.0001
<b>Proportion of particular MS*</b>				
	<b>PC1, MS/Ms%</b>	<b>PC2, MS/Ms%</b>	<b>PC3, MS/Ms%</b>	<b>PC4, MS/Ms%</b>
Intercept	0.021567/28.89	0.001774/23.26	0.001405/27.60	0.000104/7.56
Repeat	0.028113/37.65	0.001795/23.54	0.001506/29.58	0.000169/12.30
Sample	0.024716/33.10	0.003843/50.41	0.001985/39.00	0.000948/69.01
Error	0.000254/0.34	0.000211/2.77	0.000194/3.80	0.000153/11.11
$\Sigma_{MS}$	0.074	0.007	0.005	0.001
<b>Variance (%)**</b>				
Intercept	7.92	3.45	3.94	0.74
Repeat	10.32	3.50	4.23	1.20
Sample	9.08	7.49	5.57	6.71
Error	0.09	0.41	0.54	1.08
PCs loading (%)	27.41	14.89	14.28	9.71
<b>Total variance of PC1-PC4:</b>				<b>66.26%</b>
<b>Total variance of MEr ('Repeat' factor):</b>				<b>19.24%</b>
<b>Total variance of 'Sample' factor:</b>				<b>28.84%</b>
<b>Total variance of factors interception:</b>				<b>16.05%</b>
<b>Total variance of Error:</b>				<b>2.13%</b>

*araneus* form the geographic ranges ( $n = 5$ ), *S. tundrensis* (6), a subsample of Manturovo (9), fossil specimens of *S. araneus* ( $n = 7$ ), and fossils of *S. tundrensis* (3) (see Appendices 1 and 2). All models in the PLY format are available via MorphoBank Project 4500 (<https://morphobank.org>).

Three-dimensional models were obtained on a NeoScan N80 X-ray computed micro-tomographic scanner at the core facility Taxon (<http://www.ckprf.ru/ckp/3038/>) of the Zoological Institute of the Russian Academy of Sciences (Saint Petersburg, Russia). Spatial resolution of the specimen scans ranged from 6.00 to 7.30  $\mu\text{m}$ . For reducing the scanning time per specimen, we used a “specimen conglomerator” (Appendix 3: Figure A3-4), which allows to save time by simultaneous scanning of four hemimandibles instead of one. A “segmenting” of specimens within common volume was performed using DataViewer software ver. 1.5.4.0 64-bit (SkyScan, Brucker microCT) and the “Draw/Save Multiple Volume of Interest (VOI)” tool, which helps to extract each specimen as a separate part.

Contrary to the difficult orientation of m1, the hemimandible orientation is a relatively simple action due to the overall flat shape of the lateral side of the mandible. Two-dimensional hemimandible images in the medial view were captured with a Canon 60D digital camera combined with a Canon EF-S 60mm f/2.8 Macro USM lens and two flashes Godox TT350C. Each image included a scale bar.

Visualization of m1 and hemimandible shape transformations between *S. araneus* and *S. tundrensis* was performed using statistical and graphical R-packages: Morpho (Schlager, 2017) and RGL (Adler and Murdoch, 2021). The visualization approach that was implemented earlier for shrew morphological description is described by Voyta et al. (2022a, 2022b).

## Statistics

The Procrustes superimposition procedure and PCA of the m1 dataset were conducted with the MorphoJ software ver. 1.06d (Klingenberg, 2011); the calculation of the shape variables for the hemimandible dataset was performed in tpsRelw (see above).

For finding a possible interaction between linear measurements within *S. araneus* and *S. tundrensis*, we implemented an approach to the fitting of observed data to the von Bertalanffy growth model (Hammer et al., 2001: 5). This model can show a “bend” of a regression line; in this case, we applied bivariate linear regression to each part of the von Bertalanffy model line. Both calculations

were executed with the PAST software, ver. 2.04 (Hammer et al., 2001).

To search for a gap between values of the linear characteristics, we used “Homogeneity Tests” (e.g., the Shapiro–Wilk normality test in PAST; see Hammer et al., 2001).

The number of loaded principal components (the number of the “significant” principal components) was determined using the broken-stick model with 1000 bootstrap replicates (Jackson, 1993; Hammer et al., 2001). The components located above the “broken-stick” were chosen for the analysis. This approach allows us avoid possible misinterpretations of the morphospace analysis on the basis of PCA, which were discussed in the recent paper of Polly (2023).

## RESULTS

### Measurement-error Estimation

Datasets of m1 were prepared during a relatively long period from February to June 2023. Nonetheless, we tried to complete the sample processing within a short period, i.e., we landmarked three replicates of a given sample at intervals of 2–3 days. Consistently with this relatively “slow” work, we revealed different directions (trajectories) of MER formation (Figure 4A). Samples of the Serov race (SeV, SeF, and SeH) were prepared during a shorter period as compared to the Pechora race sample (PtU); therefore, Figure 4A shows the same MER trajectory for Serov and an orthogonal trajectory for Pechora. Broad variance of the centroid of replicates in the space of the first two principal components (PC1 loading was 27.41%, and that of PC2 14.89%) revealed instability of the replicates. Nevertheless, we can see notable differences between centroids of replicates of the grouped Serov samples and of the separate PtU sample, both along PC1 and along PC2 (see unreduced variance in Appendix 4: Figure A4-1). For the visualization of the variance, we added confidence intervals based on standard deviations (SD) of each sample mean ( $\mu \pm \sigma$ ). Each interval represents a predicted variance of approximately 68% of the sample around the mean. Thus, we can see differences between samples by means of the confidence interval overlap: SeF/SeH differ more strongly from PtU in the m1 shape than SeV; among the Serov samples, we revealed only small differences.

Shape differences along PC1 included (Figure 4: B1 vs. B2) at least four points: (i) well-pronounced paralophid bending (stronger in Serov

than in PtU); (ii) oblique anteroposterior shifting of the protoconid tip (more posterior location in Serov than in PtU); (iii) lingual protrusion of the metaconid tip (more lingual location in Serov than in PtU); (iv) in contrast to “ii,” oblique anteroposterior shifting of the hypoconid tip (more anterior location in Serov than in PtU). The differences along PC2 included (Figure 4: B3 vs. B4) three added points: (v) anterior shifting of the paraconid and (vi) posterior shifting of metaconid, together determining differences in the trigonid length (longer at the positive end of PC2 and shorter at the negative end); (vii) some convergence of the hypoconid and entoconid tips that forms a narrow (positive end of PC2) and wide (negative end of PC2) talonid. It should be noted that all the presented differences (Figure 4B) are exaggerated for visualization purposes; in actuality, the differences between intraspecies samples were not so pronounced.

A simulation of the tooth orientation with the help of 3D models (Figure 4C) allowed us to suppose that some of the described shape differences (at least i–v) could be explained by the orientation error of m1 during the preparation of the images. Because the confidence intervals of the Serov and Pechora samples overall overlapped narrowly, we hypothesized the existence of an underestimated proportion of original differences between samples.

For revealing the proportion of “original” differences between samples and “artificial” differences produced by MEr, we first implemented the MSMEr approach, and second, variance components estimation. Table 1 shows variances of the four samples in terms of the replicates judging by the four principal component scores. We utilized the broken-stick model (Jackson, 1993) for determining the number of “loaded” principal components and thus identified the first four components as loaded with meaningful information (i.e., components that are responsible for 66.26% of explained variance). For the MEr calculation, we used disparity between variance of the most outlying replicate and a specific samples variance; the disparity was calculated from mean values, and therefore for four samples and four components, we obtained 16 disparity values, each representing MEr because it showed the most fluctuation in tooth orientation. Translation of this value to the variance proportion in percentages enabled us to estimate the MEr size in relation to the explained variance along each principal component. According to the results of this approach, the portion of MEr within PC1–4 was 30.69%, i.e., the orientation error constitutes about half of the variance, and the other half describes differences

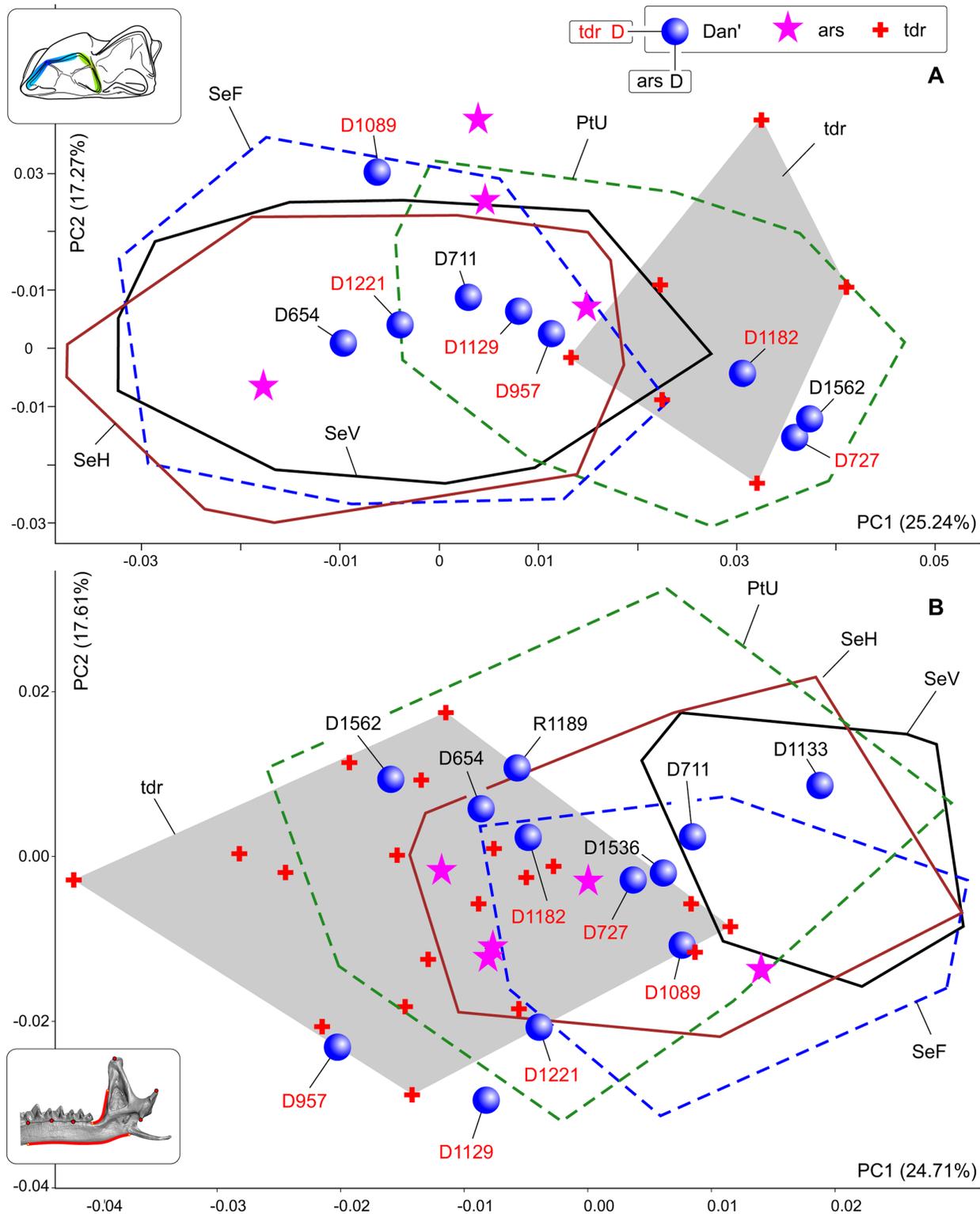
proper between the analyzed samples. This finding allowed for separate original and artificial differences, but we supposed the presence of an underestimated portion of MEr variance (within 30.69%) related to a possible interaction between samples and replicates that is shown by different trajectories: “a” and “b” (Figure 4A).

Table 2 presents results of the variance components analysis with ANOVA estimation for the same samples, replicates, and axes as described for Table 1. The estimation was performed with two factors and their interaction: “Sample” vs. “Replicate.” The former was statistically significant for all given components ( $F = 6.21$ – $97.16$ ); the factor “Replicate” was also significant for the first three components, and besides, its impact in PC1 variance was larger than that of “Sample” ( $MS = 0.028$  vs.  $0.024$ ;  $F = 110.52$  vs.  $97.16$ ; Table 2). The factors interception was statistically significant for the first three components thus confirming the underestimated portions of variance related to the original and artificial differences and their interaction. According to the results of this approach, the proportion of MEr within PC1–4 was 19.24% of the total variance, the original differences between samples constituted 28.84%, and interception effects were responsible for 16.05%. The variance components analysis more precisely revealed the variance distribution between specific effects than MSMEr did. Based on the results of the MEr estimation, further analyses of the m1 shape differences were executed using mean values calculated from three replicates.

### Interspecies Shape/size Differences

The main issue with MEr estimation was related to assessing the intraspecies magnitude of the shape differences. The investigation gave a satisfactory result, where two geographical samples of *S. araneus*, Serov and Pechora, differed in the m1 shape. Then, in the context of the shape difference evaluation, we needed to expand the list of samples with the sample from Dan', composed of *S. tundrensis* and original *S. tundrensis* samples (Appendix 1).

A combined PCA of the recent samples of *S. araneus* and *S. tundrensis* yielded an unexpected result: the differences in the m1 shape between *S. araneus* samples have approximately the same order of magnitude as differences between *S. araneus*/*S. tundrensis* samples (Figure 5A). The Pechora convex hull almost fully overlapped with the convex hull of *S. tundrensis*. Besides, Dan' sample within the PC1–2 space is divided into



**FIGURE 5.** Results of the principal component analysis based on the m1 shape (A) and hemimandible shape (B) datasets, combined of *S. araneus* and *S. tundrensis* samples. Samples dispersion displayed as convex hulls. Key: **ars**, specimens of *S. araneus* from 'non-chromosomal' samples; **Dan'(D)**, sample of *S. tundrensis* from Dan' village; **tdr**, *S. tundrensis*.

three parts: a part with *S. tundrensis* (the positive end of PC1), a part within the PtU convex hull (the middle part of PC1), and a part outside the PtU convex hull (negative values of PC1). This finding raises the main question: What is the nature of PtU? We can theorize the presence of *S. tundrensis* within PtU; this presence, however, was not revealed by Shchipanov et al. (2014).

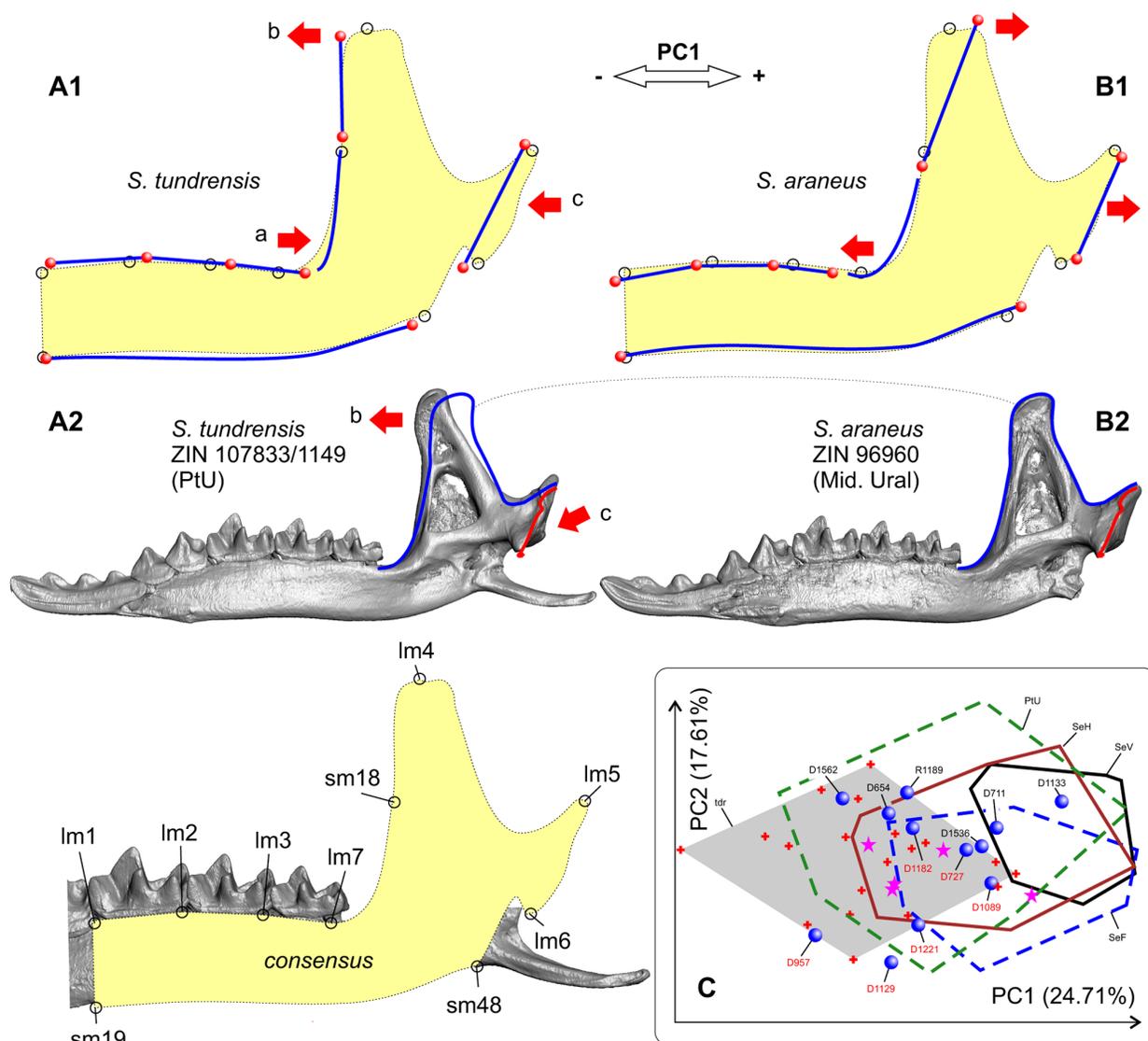
To resolve this issue, we performed a shape analysis on the skull of samples of interest: PtU and Dan', together with two reference samples of *S. araneus* (SeV) and original geographical samples of *S. tundrensis*. The results revealed a clear-cut difference between *S. araneus* and *S. tundrensis* that is related to the overall skull ratio of lengths of rostral and braincase parts (Appendix 5: Figure A5-1). The whole PtU sample, except for a single specimen (ZIN 107849/1063), was associated with *S. araneus*. The Dan' sample was divided partly into *S. tundrensis* (ZIN 107852/727, /957, /1089, /1129, /1182, and /1221;  $n = 6$ ) and partly into *S. araneus* (ZIN 107851/711, /954, /1133, /1536, and /1562;  $n = 5$ ; a single specimen from Ramen'e ZIN 107850/1189 calculated within the Dan' sample). If we return to Figure 5A, we can see that only two of six specimens of *S. tundrensis* from Dan' were similar in the m1 shape to the reference sample of *S. tundrensis* (Figure 5A: D727 and D1182); the other four specimens deeply overlapped with *S. araneus* (Figure 5A: D957, D1089, D1129, and D1221). On the other hand, at least one specimen of *S. araneus* from Dan' ended up in the *S. tundrensis* area (Figure 5A: D1562). Nonetheless, the most amazing is PtU composition, which exclusively (except for 1063) consists of *S. araneus* specimens. For a further discussion (see a separate section below), we should note two additional aspects: (i) Figure 5A shows morphospace of almost instant sampling as compared to minimal fossil time spans, where we can see the following shape variation of m1: the PtU sample (the northern part of the Russian Plain) approaches the m1 shape of *S. tundrensis*, whereas the Dan' sample of *S. tundrensis* (which exactly coexists with common shrews) approaches the m1 shape of *S. araneus*; (ii) in the context of the fossil accumulation, certain conditions may arise when PtU-like and Dan'-like samples of both species could be buried, with a shift of the relationships of “Northern/Southern” and “Coexisting/Noncoexisting” samples.

Because the skull shape usually is not available in a fossil material, it was necessary to find differences in the shape of the hemimandible,

especially because we knew that the two species differ well in the upper tooth row proportions (Appendix 5: Figure A5-1). PCA based on the hemimandible dataset on recent samples of *S. araneus* and *S. tundrensis* revealed a broad overlap between convex hulls of the two species; only SeV did not overlap with the *S. tundrensis* convex hull, whereas only a part of the *S. tundrensis* sample was separated (Figure 5B). Despite the similarity of the hemimandible shape, we detected the same transformation trends that we earlier found in the skull shape: (a) posterior shifting of the lower cheek–tooth row of *S. tundrensis* in relation to the short rostrum (Figure 6: A1 cf. Appendix 5: Figure A5-1); (b) an anterior shift of the mandibular ramus of *S. tundrensis* (an anterior tilt of the coronoid process, in particular) together with (c) an anterior shift of the condylar process in relation to the long braincase. These transformations were revealed at the negative end of the component; at the positive end of the component, we revealed the opposite shape transformation, specific for *S. araneus* (Figure 6: A2). Nevertheless, the broad similarity of the shape makes it impossible to separate the species and the description of the specific characteristics.

It is widely accepted that the size component plays a substantial role in species diversification. Usually, *S. tundrensis* is smaller in the overall size and certain linear measurements than *S. araneus* is. Some studies (Zaitsev, 1992, 1998; Fadeeva, 2016) point to the importance of the following mandibular characteristics in the species diagnostics: alveolar length of the lower molar row (aLML) and mandibular ramus height (MRH). We evaluated these characteristics within our mandibular dataset by normality tests and regression analysis (the von Bertalanffy model and linear model).

The normality test uncovered a gap within the PtU/Dan'/*S. tundrensis* combined sample in terms of the aLML parameter (Shapiro–Wilk  $W = 0.963$ ,  $p < 0.01$ ;  $n = 93$ ; Figure 7). The gap covers a narrow interval between 3.55 and 3.57 mm and conventionally separates two groups: *S. tundrensis*/*S. araneus* “small” vs. *S. araneus* “large.” The regression analysis (von Bertalanffy model) regarding aLML vs. MHR showed a bend of the regression line in the overlap between *S. tundrensis* and PtU/Dan' (Figure 7A). We used the gap between size groups for calculation of predicted means and confidence intervals ( $\mu \pm 2\sigma$ , ca. 95% of the variance) of aLML. This procedure revealed the predicted overlap of two size groups in a broader interval between 3.54 and 3.62 mm (Figure 7A: c), whereas the observed overlap between “true” *S.*

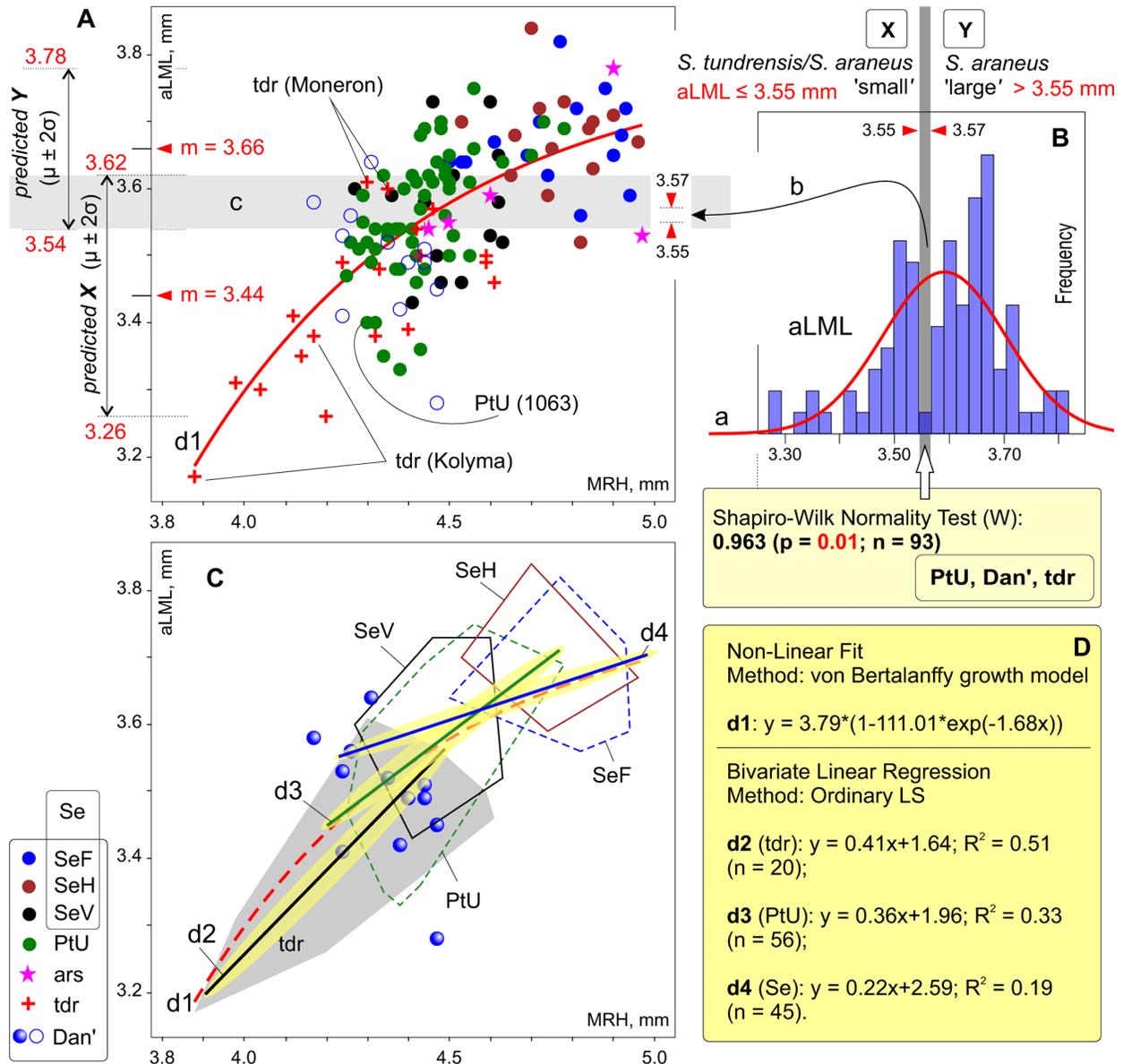


**FIGURE 6.** Hemimandible shape transformation along of PC1 (morphospace see on Figure 5B). **A1**, Shape transformation toward of the negative end of PC1 (corresponding to *S. tundrensis*). **A2**, Hemimandible of *S. tundrensis* (ZIN 107833/1149, PtU) in medial view, with an impose mandibular ramus contour of *S. araneus* (B2). **B1**, Shape transformation toward of the positive end of PC1 (corresponding to *S. araneus*). **B2**, Hemimandible of *S. araneus* (ZIN 96960; Ser'ga Riv., Mid. Ural). **C**, Inset from Figure 5B: result of PCA. Key: **a**, shape change in the posterior shift of the whole cheek-teeth row, with shortening the 'angle' between the m3 posterior alveolus and the mandibular ramus base; **b**, shape change in the anterior overall inclination of the mandibular ramus; **c**, shape change in the anterior shift of the condylar process.

*tundrensis* and *S. araneus* in our analysis filled even broader intervals: between 3.33 and 3.64 mm in terms of aLML (0.31 mm) and between 4.25 and 4.61 mm in terms of MRH (0.36 mm). It should be noted that specimens of *S. tundrensis* from Moneron Island (an isolated population of *S. tundrensis parvicaudatus* Okhotina, 1976, in the Southern Okhotsk Sea) showed the longest aLML; the smallest values of aLML and MRH were displayed

by *S. tundrensis* from the Kolyma River (ZIN 90453).

We tried to separately describe both parts of the bent von Bertalanffy model line (line d1, Figure 7A–C) using bivariate linear regression (the ordinary LS model). We calculated regression for three groups: (d2) *S. tundrensis*, (d3) the PtU sample, and (d4) combined Serov samples. A higher correlation and more pronounced aLML/MHR affine



**FIGURE 7.** Result of regression analyses and the normality test of two linear characters, aLML and MRH. **A**, Fitting data (aLML vs MRH; n = 138) to a von Bertalanffy growth model. **B**, aLML values distribution histogram with a gap marking between two subsamples. **C**, Visual combination of the result of four separate regression analyses: line **d1**, von Bertalanffy (n = 138); **d2** line, bivariate linear regression (BLR; *S. tundrensis*, n = 20); **d3** line, BLR (PtU, n = 56); **d4** line, BLR (Serov, n = 45). **D**, The regression line parameters, d1–d4. Key: **a**, line of Gaussian distribution; **b**, gap, detected by the W-test; **c**, an overlapping zone, calculated by the predicted values ( $\mu \pm 2\sigma$ ); **PtU (1063)**, re-defined specimen (from *S. araneus* to *S. tundrensis*).

changes were shown by the *S. tundrensis* sample ( $R^2 = 0.51$  [correlation value calculated with a permutation: 10,000 replicas; Hammer et al., 2001]; slope 0.41); slightly similar results with a weaker relationship were yielded by the PtU sample ( $R^2 = 0.33$ ; slope 0.36). Both lines formed a lower part of the von Bertalanffy model line, approximately before the bend (Figure 7C: d2 and d3). The

regression line of the Serov samples manifested the lowest correlation and the weak affine changes ( $R^2 = 0.19$ ), when the aLML changes occur during weaker changes of MRH (lowest slope 0.22). Therefore, the regression analyses revealed an important pattern of the hemimandible shape variation that is true at least for the species studied here, namely: the mandibular shape similarity is

due to the overall size, where small-sized specimens, regardless of species attribution, have a *S. tundrensis*-like shape morphotype (or something like that).

### Morphospace Dynamics

In the current paper context, morphospace dynamics denote shape changes along certain trajectories of analyzed species in two respects: (i) changes of recent samples, e.g., between northern and southern localities; or (ii) changes of the fossil samples, e.g., between “Cold” and “Warm” intervals of the late Quaternary period. For the recent samples of *S. araneus*, we revealed a trajectory of changes of m1 and mandibular shapes in the direction of the *S. tundrensis*-like shape as size decreases from more southern (Serov) to more northern (Ulashevo) samples. The trajectory is more pronounced for the molar shape (Figure 5A) than mandibular shape (Figure 5B). In addition, the Serov subsamples showed similarity regardless of differences in altitude of habitats (a.s.l.; see the overlapping of Serov convex hull in Figure 5A).

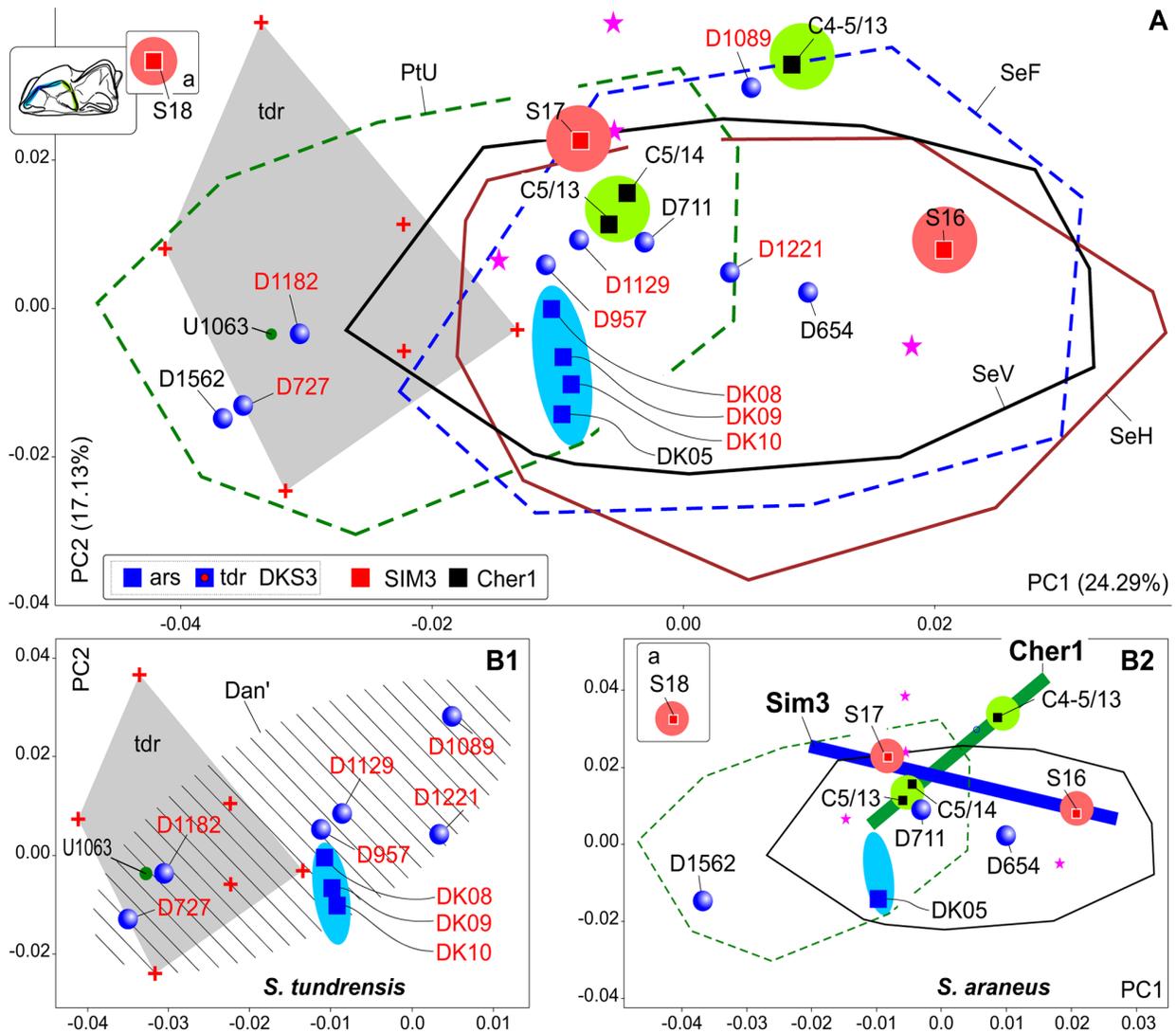
For assessing temporal dynamics, we combined m1 datasets of recent and fossil samples, where we hypothesized some directions of the shape changes from DKS3 (10557 ± 234 cal BP, the Early Holocene), Cher1 (5673 ± 94 cal BP, the Middle Holocene), and Sim3/2a samples (2940 ± 258 cal BP, the Late Holocene; Figure 2, Appendix 2) to the recent samples. The PCAs revealed a similarity of the samples' relationships that are shown in Figure 5A, except for an outlier of one fossil from Sim3 (S18), which contrary to our expectations, ended up at the negative end of PC1 (PtU/*S. tundrensis* area; Figure 8A). For clear estimation of the relative position of the fossil teeth, we generated two separate insets for the *S. tundrensis* (Figure 8: B1) and *S. araneus* (Figure 8: B2) morphospace parts. In the insets, we can see a dense group of *S. tundrensis* from DKS3 (DK08–10; n = 3) outside the *S. tundrensis* convex hull but within the Dan' sample convex hull. Two specimens of *S. araneus* from Sim3 (except for the third one, S18) and their specimens from Cher1 lay within *S. araneus* convex hulls.

Much more complex relationships between specimens and samples were found in mandibular morphospace (Figure 9A). Because the mandibular dataset was richer in fossil specimens (10 fossil m1/28 hemimandibles), we revealed at least two pronounced patterns, which was made possible only by the inclusion of the fossils: (i) there, a more complicated shape of the hemimandible was found

in the *S. tundrensis* overall sample, which means the expansion of species morphospace due to the fossils. All fossil specimens of *S. tundrensis* from DKS3 proved to be outside *S. araneus* convex hulls (Serov/PtU); besides, two specimens from Sim3 (S18, similarly to m1 morphospace, and S19) lay far outside the *S. tundrensis* convex hull at the positive end of PC1 (Figure 9A); (ii) the centroid of the fossil samples of *S. araneus*, Sim3 (red squares), and DKS3 (blue squares) was unseparated, and both samples manifested a similarity to the *S. tundrensis* shape. For the interpretation of these differences that were shown by shape change trajectories, we estimated size differences between some samples (Table 3). The comparison results uncovered morphospace dynamics between the Early Holocene DKS3 sample, Late Holocene Sim3 sample, and recent sample (e.g., Dan') for both species.

First, the revealed trajectory of *S. tundrensis* describes unique proportion changes between Early Holocene DKS3 and Late Holocene Sim3 samples, where a notable size increase was associated with a shape shift outward from the recent species morphospace area, i.e., aLML values of S18 and S19 ( $\mu = 3.66$  mm) approached the *S. araneus* value (which is significantly greater than maximal aLML of *S. tundrensis*, Table 3), while the shape shifted to a new area. In the temporal interval between the Subboreal period of the Holocene (“Warm”; Sim3) to recent times (colder climate; Dan'), we revealed a size decrease that was associated with convergence of the mandibular shape between *S. tundrensis* and *S. araneus* (overlapping Dan' and PtU convex hulls, Figure 5B). Inset “B” in Figure 9 diagrammatically depicts this trajectory of the temporal changes of proportions (size + shape).

Second, the revealed trajectory of *S. araneus* describes almost absence of shape changes with time in relation to the *S. tundrensis* changes, i.e., between DKS3 and Sim3, the size increase was not accompanied by shape changes (Table 4: aLML cf. PC1, mean). On the other hand, the Dan' sample and the Middle Holocene sample from locality Cher1 showed a shape similarity together with size differences (means of aLML were 3.52 and 3.64, respectively). Therefore, for *S. araneus*, we observed inconsistency between temporal variations of size and shape. Mandibular morphospace manifested a shape shift between two groups of the sample: large *S. araneus* from the fossil sites, DKS3, and Sim3 vs. small-to-large *S. araneus* from the fossil site, Cher1, together with Dan'. The



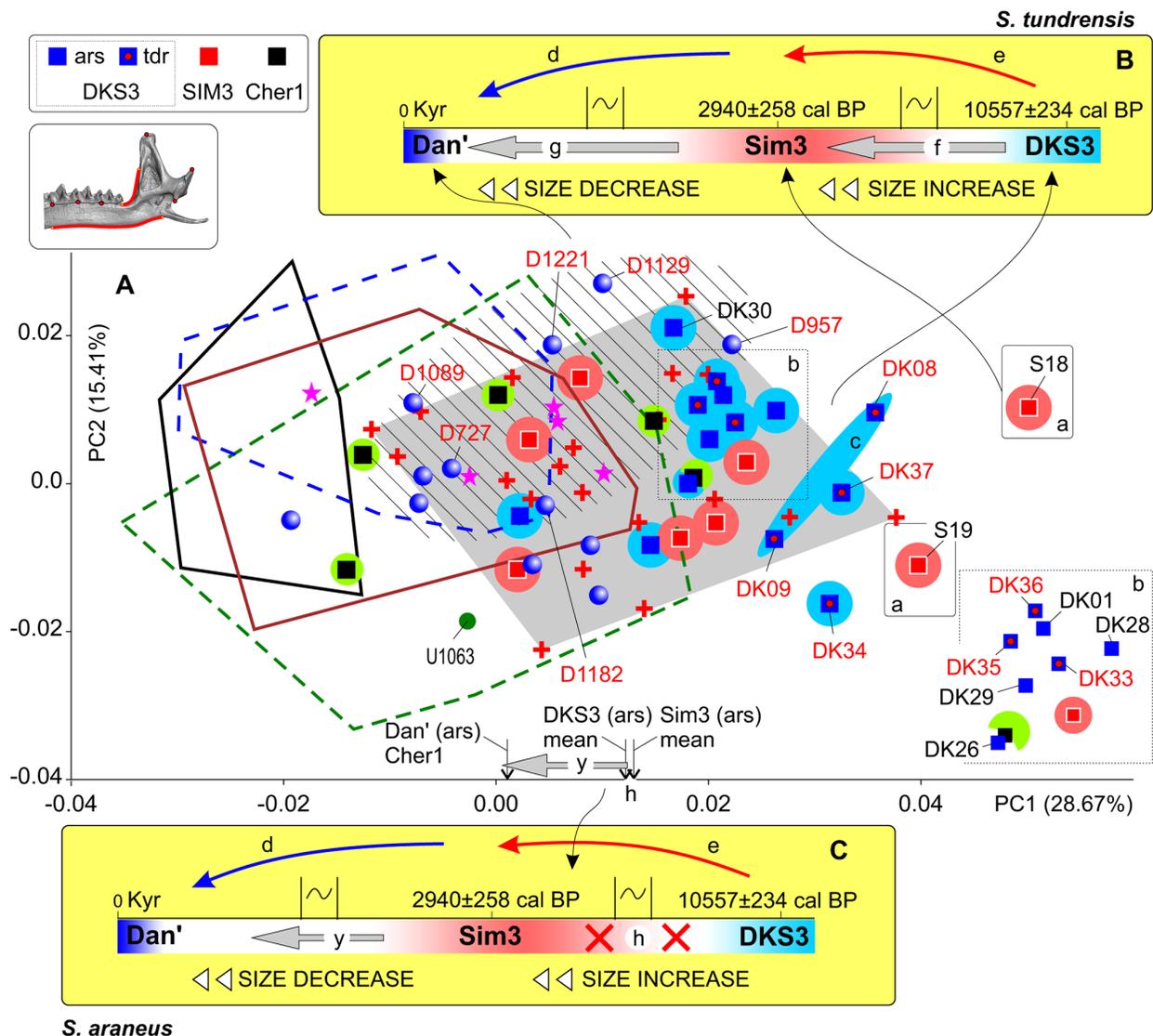
**FIGURE 8.** Results of PCA based on the combined 'Fossil/Recent' datasets of m1 shape. **A**, m1 morphospace of PC1-2. **B1**, inset with the relationships between samples and single specimens of *S. tundrensis* based on the m1 set. **B2**, Similar inset with data of *S. araneus*. Key: **a**, re-defined specimens of *S. araneus* (to *S. tundrensis*: Sim3, S18 and S19); line '**Cher 1**,' association of fossil specimens of *S. araneus* from Cher1 locality; **hatched area** displays the overall convex hull of Dan' *S. tundrensis* subsample; line '**Sim3**,' association of fossil specimens of *S. araneus* from Sim3 locality; see also Figure 5.

shape within each group varies insignificantly. Additionally, the first fossil group shared a shape similarity with recent *S. tundrensis* along with congruent size changes, whereas the second group approached the shapes of *S. araneus* recent samples. Inset "C" in Figure 9 diagrammatically illustrates the absence of a shape shift between DKS3 and Sim3 and a shift to the recent morphotype of the mandibular shape associated with a size decrease, e.g., in the Sim3/Dan' pair.

## DISCUSSION

### General Remarks

The concept of morphological variety and temporal alteration of phenotypic features is mostly based on morphometric techniques. Morphometry along with multivariate statistics or without it has always been used for assessing morphometric variation and changes and displacement of specific features within recent and fossil taxa (Butler and Greenwood, 1979; Butler et al., 1989; Rácz and Demeter, 1998; Zaitsev, 1992, 1998; Zaitsev and



**FIGURE 9.** Results of PCA based on the combined 'Fossil/Recent' datasets of hemimandible shape. **A**, Mandibular morphospace of PC1-2. **B**, 'Timespan inset' with information on the supposed shape changes between fossil Uralian samples of *S. tundrensis* from DKS3, Sim3 and the recent Dan' localities (see details in Figure 2, Table 3). Time scale has been reversed due to corresponding the samples position in the morphospace. **C**, Inset with information on the supposed shape changes between fossil Uralian samples of *S. araneus* from DKS3, Sim3 and the recent Dan' localities. **Key:** **a**, re-defined specimens of *S. araneus* (to *S. tundrensis*: Sim3, S18 and S19); **b**, magnified relationships between specimens from DKS3 sample; **c**, common area of DK08 and DK09 (DKS3), repeating by the m1 and mandibular shape (cf. Figure 8); **d**, cooling in the Late Holocene stage (see Figure 2: arrow 'a'); **e**, warming from the Early to Middle Holocene stages (see Figure 2: arrow 'b'); **f**, shape changes trajectory, associated with size increasing between the Early Holocene DKS3 and the Late Holocene Sim3 samples of *S. tundrensis*; **g**, shape changes trajectory, associated with size decreasing between the Late Holocene Sim3 sample and the recent Dan' sample of *S. tundrensis*; **h**, shape similarity between the Early Holocene DKS3 and the Late Holocene Sim3 samples of *S. araneus*; **hatched area** displays the overall convex hull of Dan' *S. tundrensis* subsample; **y**, the shape changes trajectory, associated with size decreasing between the Late Holocene Sim3 sample and the recent Dan' sample of *S. araneus* (changes weaker than 'g'); see also Figures 5, 8.

Osipova, 2005; Dokuchaev et al., 1999, 2010; Zazhigin and Voyta, 2022; and many others). The most common way to interpret the temporal changes in species features is to reveal size changes, e.g., within Bergmann's rule or for its exception (Homolka, 1980; Spitzenberger, 1980; Ochocińska and Taylor, 2003). We have known that environmental fluctuations can determine changes in shrew size, usually in contradiction to Bergmann's rule, when cooling causes a size decrease and vice versa (Carraway and Verts, 2005; Rychlik et al., 2006; Panasenko and Kholin, 2011; Omelko and Kholin, 2017).

The independent estimation of environmental fluctuations in the past is made possible by faunal composition, abundance, and other parameters. In this case, we should have an intelligible initial hypothesis about how phenotypic alterations are consistent with faunal changes. The simplest hypothesis is a direct interaction between the phenotype and faunal composition during environmental changes (Brown and Wilson, 1956; Yom-Tov, 1991). Nevertheless, according to published studies, this is true for East Asian late Quaternary localities (Panasenko and Kholin, 2011; Omelko and Kholin, 2017), where we can see more or less consistent changes in shrew size and species abundance, especially for endemic species (e.g., *S. mirabilis*), and not true for Uralian late Quaternary localities (Zaitsev, 1992, 1998; Fadeeva, 2016), although those authors detected notable alterations of the faunal composition. For example, Zaitsev described a shift of *S. tundrensis* abundance from a predominant state (41.7%) in Early Holocene localities to a scarce state (few occurrences) in Late Holocene localities (Zaitsev, 1998: 154, 156). Contrary to expectations, Zaitsev (1992) for the Sim3 locality and Fadeeva (2016) for Pre-Uralian localities stated a similarity between fossil and recent samples of *S. araneus* and *S. tundrensis*. By contrast, Zaitsev (1998) supposed at least two new *Sorex* forms, *Sorex* sp. nov. 1 and *Sorex* sp. nov. 2, which “in mandibular size and proportions <...> are close to the group *S. tundrensis*” (Zaitsev, 1998: 154). Furthermore, Fadeeva introduced a “forest form” of *S. tundrensis* and stated that the fossil remains from Pre-Uralian localities “are close to those of the modern tundra species of Russia's European North” and “this form is characterized by a smaller size compared to the forest form” (Fadeeva, 2016: 168). The forest form of *S. tundrensis* was described by Bobretsov et al. (2008). The main features of the form are larger size than that shown by a nominative form and size

similarity with *S. araneus*. In support of the broader size variation within the tundra shrew than we think, Yudin (1989: 249)—when describing dimensional variation of *S. tundrensis* by means of 684 specimens—gave a lower mean value of MRH than we can see in Bobretsov et al. (2008) and our study (Table 3): Yudin's MRH =  $4.20 \pm 0.01$  mm ( $\mu \pm$  SE) vs. Bobretsov's MRH =  $4.48 \pm 0.02$  mm (Dan') vs. our MRH = 4.42 mm (Dan'). Nonetheless, we can assume that Yudin's overall sample of *S. tundrensis* specimens surely included the forest form because the range of limits significantly exceed the observed maximum MRH values (Yudin's limits = 3.08–4.80 mm) and even retrospectively includes the largest fossil remains of this species from Sim3 (S18 and S19; Table 3).

Perhaps the most important finding in the current paper is the presence of temporal morphospace dynamics revealed primarily for the mandibular shape of both *S. araneus* and *S. tundrensis*. This statement means that some fossil samples of both species have not been similar to recent samples. First, we noticed a frightening resemblance in m1 and mandibular datasets between recent samples of *S. araneus* and *S. tundrensis* from Russian-Plain localities PtU and Dan'. This resemblance is supported by Bobretsov et al. (2008), who already found this pattern precisely for Jani Peak, Garevka, and Dan' localities (Appendix 1: No. 2, 6, and 7).

Second, within the recent samples, we detected two opposite trajectories of shape changes: (i) a size decrease of *S. araneus* specimens associated with an increase of a shape similarity to *S. tundrensis* in both m1 and mandibular datasets, more pronounced in the latter dataset (Figure 5), and an opposite (ii) size increase of *S. tundrensis* specimens associated with a similarity to *S. araneus*. Accordingly, we found the part of morphospace where the two species considerably overlapped in shape, while having obvious differences in the skull shape (Appendix 5: Figure 5A-1) and linear dimensions (Bobretsov et al., 2008: 847). Intrinsic features of the mandibular shape convergence were partly detected by the regression analyses (Figure 7), where we see a difference in slope of the regression lines between large-sized *S. araneus* (line d4) and grouped small-sized *S. araneus/S. tundrensis* (line d3). These differences in slope mean a similarity in mandibular proportions (size + shape) within small-sized specimens regardless of species attribution.

Third, combining the recent and fossil samples within common morphospace revealed even

**TABLE 3.** Comparisons of the size of fossil and recent samples of *S. araneus* and *S. tundrensis*, including data from Perm Pre-Ural Late Quaternary sites, published by Fadeeva (2016). Key: \* Climate-Stratigraphic Units (see Figure 2); \*\* different means of measure; F, data by Fadeeva (2016); R, recent sample.

Localities	C-S Unit*	Lm1, mm	aLML, mm	MRH, mm
<b><i>S. araneus</i></b>				
SeF	R	1.54 (1.50-1.63)/15	3.67 (3.56-3.82)/15	4.75 (4.50-4.94)/15
SeH	R	1.51 (1.47-1.57)/15	3.67 (3.52-3.84)/15	4.76 (4.53-4.96)/15
SeV	R	1.49 (1.43-1.54)/15	3.56 (3.43-3.73)/15	4.49 (4.27-4.63)/15
PtU	R	1.47 (1.36-1.55)/55	3.56 (3.33-3.75)/55	4.43 (4.25-4.78)/55
Dan'	R	1.44 (1.38-1.48)/6	3.52 (3.41-3.64)/6	4.26 (4.17-4.38)/6
Sim3/2a	SB	1.55 (1.50-1.60)/6	3.72 (3.60-3.85)/6	4.72 (4.63-4.86)/6
F: Bolshaya Makhnevskaya Cave (140–147 cm)	SB	**	3.64 (3.40-3.88)/105	4.68 (4.0-5.10)/280
Cher1/5	AT/SB	1.52 (1.48-1.56)/5	3.64 (3.56-3.74)/5	4.70 (4.62-4.85)/5
F: Koziy Stone	PB	**	3.83 (3.75-3.90)/2	5.10/1
DKS3/11	PB	1.55 (1.50-1.59)/5	3.69 (3.52-3.79)/7	4.72(4.58-4.95)/7
F: Rasik Grot (layer 21)	LGT	**	3.67 (3.55-3.75)/3	4.60 (4.55-4.65)/2
<b><i>S. tundrensis</i></b>				
Razdolno'e Village (T7)	R	1.38 (1.38 <sup>1</sup> , 1.39 <sup>2</sup> )/2	3.38 (3.35 <sup>2</sup> , 3.41 <sup>1</sup> )/2	4.13 (4.12 <sup>1</sup> , 4.14 <sup>2</sup> )/2
Kolyma River (T5)	R	1.35 (1.29 <sup>1</sup> , 1.42 <sup>2</sup> )/2	3.27 (3.17 <sup>1</sup> , 3.38 <sup>2</sup> )/2	4.02 (3.88 <sup>1</sup> , 4.17 <sup>2</sup> )/2
Moneron Island (T6)	R	1.47 (1.46 <sup>1</sup> , 1.48 <sup>2</sup> )/2	3.27 (3.60 <sup>2</sup> , 3.61 <sup>1</sup> )/2	4.32 (4.30 <sup>1</sup> , 4.35 <sup>2</sup> )/2
Altay Republic (T2, T3, T4)	R	1.42 (1.38-1.49)/11	3.46 (3.26-3.57)/11	4.42 (4.20-4.61)/11
PtU	R	1.43/1	3.4/1	4.3/1
Dan'	R	1.42 (1.35-1.48)/6	3.45 (3.28-3.52)/6	4.42 (4.35-4.47)/6
Sim3/2a	SB	1.47 (1.43 <sup>1</sup> , 1.52 <sup>2</sup> )/2	3.66 (3.63 <sup>1</sup> , 3.76 <sup>2</sup> )/2	4.68 (4.67 <sup>2</sup> , 4.70 <sup>1</sup> )/2
F: Koziy Stone Rock (135–145 cm)	PB	**	3.39 (3.20-3.65)/17	4.12 (4.00-4.30)/6
DKS3/11	PB	1.37 (1.34-1.42)/8	3.30 (3.17-3.46)/8	4.09 (3.98-4.23)/8
F: Rasik Grot (layer 21)	LGT	**	3.50 (3.35-3.65)/23	3.97 (3.75-4.25)/9
F: Rasik Grot (layer 27)	LGT	**	3.40 (3.30-3.55)/14	3.99 (3.80-4.10)/9

more complex trajectories of the shape changes: (iii) within the *S. tundrensis* overall sample, there was a twofold shift in size and shape features from the Early Holocene DKS3 sample to the Late Holocene Sim3 and recent Dan' sample (Figure 9B). In size and shape, *S. tundrensis* from the DKS3 sample is closely related to the modern species sample (Appendix 1: Tables 1–5). This statement supports Fadeeva's (2016) observation of a similarity between modern and fossil samples; (iv) a slightly warmer period of the Late Holocene (in comparison to the modern climatic conditions) formed the most distinguishable mandibular shape and the largest size of the fossil specimens from the Sim3 locality, which were different in shape both from the *S. tundrensis* overall sample and from the recent and fossil specimens of *S. araneus* (Figure 9). Of note, the size increase between DKS3 and Sim3 is

followed by unexpected shape changes in the opposite direction of the modern trajectory (see point "ii" above); (v) however, a similar (to *S. tundrensis*) size increase between DKS3 and Sim3 samples of *S. araneus* did not cause significant shape changes (Table 4; Figure 9C), although we detected a clear shift in shape outside recent samples of *S. araneus* but within the recent sample of *S. tundrensis*. Overall, the aforementioned statements can be combined into the following conclusion: mandibular shape morphospace dynamics included at least an increase in morphological variety (disparity) of *S. tundrensis* from the Early Holocene (DKS3) to the Late Holocene (Sim3) and a more modest increase in the variety of *S. araneus* relative to the shape shifts in the fossil samples (DKS3 + Sim3). Therefore, the shape analyses together with the size data allowed us to reveal

**TABLE 4.** Comparisons of the size and shape values of fossil and recent samples of *S. araneus* and *S. tundrensis*. PC1 mean values based on the mandibular data set.

Localities	C-S Unit*	Lm1, mm	aLML, mm	MRH, mm	PC1, mean
<b><i>S. araneus</i></b>					
PtU	R	1.47 (1.36-1.55)/55	3.56 (3.33-3.75)/55	4.43 (4.25-4.78)/55	-0.001
Dan'	R	1.44 (1.38-1.48)/6	3.52 (3.41-3.64)/6	4.26 (4.17-4.38)/6	0.001
Sim3/2a	SB	1.55 (1.50-1.60)/6	3.72 (3.60-3.85)/6	4.72 (4.63-4.86)/6	0.013
Cher1/5	AT/SB	1.52 (1.48-1.56)/5	3.64 (3.56-3.74)/5	4.70 (4.62-4.85)/5	0.001
DKS3/11	PB	1.55 (1.50-1.59)/5	3.69 (3.52-3.79)/7	4.72(4.58-4.95)/7	0.012
<b><i>S. tundrensis</i></b>					
Dan'	R	1.42 (1.35-1.48)/6	3.45 (3.28-3.52)/6	4.42 (4.35-4.47)/6	0.005
Sim3/2a	SB	1.47 (1.43 <sup>1</sup> , 1.52 <sup>2</sup> )/2	3.66 (3.63 <sup>1</sup> , 3.76 <sup>2</sup> )/2	4.68 (4.67 <sup>2</sup> , 4.70 <sup>1</sup> )/2	0.040
DKS3/11	PB	1.37 (1.34-1.42)/8	3.30 (3.17-3.46)/8	4.09 (3.98-4.23)/8	0.025

morphological changes, the causes of which are to be revealed in further studies involving richer fossil material.

#### Applicability of MEr, Shape, and Size Analyses

Most taxonomic and morphological investigations of recent and fossil data are based on morphometric approaches. Therefore, an assessment of MEr is becoming important, especially in paleontological data, due to the still modest suitability of the molecular approach and rare data mostly of small sample size. Sometimes, in published papers, we see high inconsistency of linear measurements of some type specimens that exceed differences between separate species, for example, dimensions of fossil type specimens of *Beremendia pohaiensis* (Kowalski and Li, 1963), holotype IVPP V2671, published in three studies, including the first description (Kowalski and Li, 1963). Each article provides holotype dimensions that differ from each other within a broad range, from 0.16 to 0.35 mm (Appendix 4: Figure A4-2), whereas differences between two species, e.g., *B. pohaiensis* vs. *B. jiangnanensis* Jin, Zhang, Sun and Zheng, 2009, are 0.25 mm (in mean values of Lm1 and Lm2; see Jin and Kawamura, 1996; Jin et al., 2009; Zazhigin and Voyta, 2019). Holotype dimensions of *Beremendia pliocaenica* Flynn et Wu, 1994 (IVPP V8900) published in the original description (Flynn and Wu, 1994) and a separate study (Jin and Kawamura, 1996) also showed inconsistency, which was 0.24 mm (Appendix 4: Figure A4-2).

In our analysis, we used three linear measurements, Lm1, aLML, and MRH, which are applied instead of the “centroid size” feature that is automatically produced during the Procrustes Fit procedure

(Rohlf and Slice, 1990). For details on feature substitution, see the Methods section.

Among the main tasks, we used a linear dimension of m1 (lingual Lm1) for assessing ranges between a very precise measure by 3D models of m1 in the Avizo software (accuracy 6.0–7.3 mm) and a moderately precise measure by 2D images in the tpsDig2 digitizer (accuracy 0.01 mm), with a subsequent comparison of ranges with the observed dimensions of *S. araneus* and *S. tundrensis*. Results of the comparison indicated that 2D- and 3D-based measurements differ in the range of 0–0.06 mm in mean values and 0–0.14 mm in limits (Appendix 4: Table A4-11). The ranges between the two methods of measurement are less than differences between typical *S. araneus* (SeV) and *S. tundrensis* (samples T1–T7). Therefore, measurements using tpsDig2 will be accurate for further use together with calculation of the mean between three replicates.

Since geometric morphometric approaches (Rohlf and Slice, 1990; Zelditch et al., 2004; Claude, 2008; Adams, 2014; Schlager, 2017; and others) enable a more detailed analysis of morphological variations than linear dimensions, in this article, we applied geometric morphometry as the main method of morphological variety description. The first lower molar of shrews, just as other mammalian tribosphenic teeth, has a complex shape. Application of the geometric morphometric approaches to the analysis of such a tooth requires resolving the MEr issue. In the current study, we tried to estimate MEr of specimens' orientation that arises during the acquisition of 2D occlusal shape of m1.

The result of application of the original MSMEr approach revealed a high proportion of MEr, which

explained ~50% of the total variance within PC1–4 morphospace (Table 1). Subsequent variance components analysis revealed three components of the total variance along factors “Sample,” “Replicate,” and “Interception.” This technique indicated combined loading of MER via factor “Replicate” (of 19.24%) and “Interception” (of 16.05%), with a specific loading of the “Sample” factor of 28.84% (Table 2). The second method of MER estimation seems more accurate and gives more detailed results than the MSMEr approach does. Nonetheless, MSMEr gave an approximately similar estimate of the “Sample” factor and could visualize relationships between samples and replicates (Figure 4), which can be useful for quickly assessing the impact of MER.

From two analyses, we can conclude that MER has a significant impact on results and should be considered. On the other hand, the procedure of “analyses on the basis of mean values” has existed for a long time and minimizes the effects of MER (e.g., “five times <...> m1” by Polly, 2003: 236). The data in Table 2 suggest that the analysis of mean values can reduce the effect of MER and accordingly increase the significance of the original differences between samples.

### Size/shape and Morphospace Dynamics

An increase in the complexity of morphospace was revealed after the addition of fossils (Figures 5, 8–9). The complexity supports the thesis about the necessity of combined datasets consisting of fossil and recent samples of sympatric/coexisting species, in contrast to single-species analyses of recent samples (e.g., Voyta et al., 2013; Shchipanov et al., 2014; and others). Nevertheless, many aspects of temporal variation cannot be examined without prior testing of the recent data. In this context, a study of Rychlik et al. (2006) is considerably interesting. Those authors analyzed two sympatric species of water shrews, *Neomys fodiens* (Pennant, 1771) and *N. anomalus* Cabrera, 1907, using recent data in two aspects: the impact of environmental factors and the competition factor in size-shape variety. They documented four patterns of morphological variety that we attempted to use for the interpretation of our results, namely, (a) three morphological structures (skull, hemimandible, and m1) show different responses to environmental factors depending on different covariance patterns of each structure; (b) in sympatric samples, a smaller species manifests broader variation than large species do, which is explained by a subordinate position of the small species or probably

by specificity of the analyzed samples to a small geographic area; (c) similarity of the m1 shape that is based on a similarity of diet; (d) “ecophenotypic plasticity”: a similarity increase for the sympatric samples as compared to allopatric one that, according to those authors, is based on a “similar ecophenotypic response to geoclimatic factors” and is also found, except for *Neomys* species, in *S. araneus* and *S. coronatus* sympatric samples (Rychlik et al., 2006: 348).

Two species, *S. araneus* and *S. tundrensis*, occur in the sympatric samples, e.g., in the South, Middle, and North Urals (SeF and SeH) and in Russian-Plain habitats (SeV, PtU, and Dan') (Bolshakov et al., 1996; Bobretsov et al., 2008; Bobretsov, 2016). These species are also found in the same layers of Upper Quaternary cave deposits from the South, Middle, and North Urals and Perm Pre-Ural (Zaitsev, 1992, 1998; Fadeeva, 2016). Unlike Rychlik et al. (2006), we did not initially regard sympatry as an important factor of the phenotypic variation; therefore, only one sympatric sample was present among the recent datasets: the Dan' sample. Unfortunately, the sample size did not permit us to check thesis “b” (see above), but we propose it as a major topic for further research and as a possible test for sympatry in fossil samples.

The subsamples from Dan' that corresponded to *S. araneus* and *S. tundrensis* showed a broad overlap both in size and shape in terms of m1 and mandibular datasets (Figure 5). We could correctly determine species attribution in Dan' only using the skull shape (Appendix 5: Figure A5-1). The specific feature of the Dan' sample is the smallest size of *S. araneus* and moderately large size of *S. tundrensis* (Table 3), which constitute this sample.

As reported for *Neomys* species (Rychlik et al., 2006), the biggest similarity between *S. araneus* and *S. tundrensis* was revealed in the molar shape (Figure 5). The m1 morphospace features almost a full overlap between PtU and *S. tundrensis* convex hulls (Figure 5A), whereas they only partly overlap within the mandibular morphospace (Figure 5B). Nonetheless, this result seems to depend on the landmark set and specific features of the species. Previously, for East Asian shrews, we demonstrated (Voyta et al., 2023) that the m1 shape can reveal two groups of the sympatric shrew: first, specialized species that ended up at the periphery of the morphospace (*S. minutissimus*, *S. daphaenodon*, *S. caecutiens*, and *S. mirabilis*), and second, “generalized” species that ended up at the center of the morphospace (*S.*

*araneus*, *S. isodon*, and *S. unguiculatus*). In the present work, we seem to deal with species that are in the “generalized” group without obvious m1 shape differences. According to thesis “c” by Rychlik et al. (see above), a similarity in the m1 shape can be related first to a similarity of diet. Nevertheless, a more likely interpretation may involve a similarity of morphogenetic pathways within a sibling species. Because both species constitute the “araneus” species group (Bannikova et al., 2018), the m1 similarity can be explained in the morphogenetic context (Jernvall, 1995; Polly, 2005; Rychlik et al., 2006: 348; Kavanagh et al., 2007; Polly and Mock, 2018; Polly and Wójcik, 2019).

Another important statement by Rychlik et al. (2006) is more pronounced similarity within the sympatric samples, also supported by our results, at least for Dan'. The subsamples have undoubtedly coexisted and showed shape similarity in m1 and mandibular datasets. In the fossil samples, we can assess the species similarity in terms of coexistence only in the Early Holocene DKS3 sample with more than five specimens of each species (Appendix 2). This sample did not exhibit the patterns of the Dan' sample (Figure 9) because both species were found to be separated by size (aLML without overlapping of the limits) and shape (Table 4). This result could mean both the allopatry of subsamples (mixed fossil remains) and other responses/features of the species. Any of these features seems to have determined clear-cut size separation between the subsamples of DKS3. This is the key point of the difference between DKS3 and Dan' (except for time, of course). This topic surely merits further investigation.

### Resolving Power of Tooth Shape

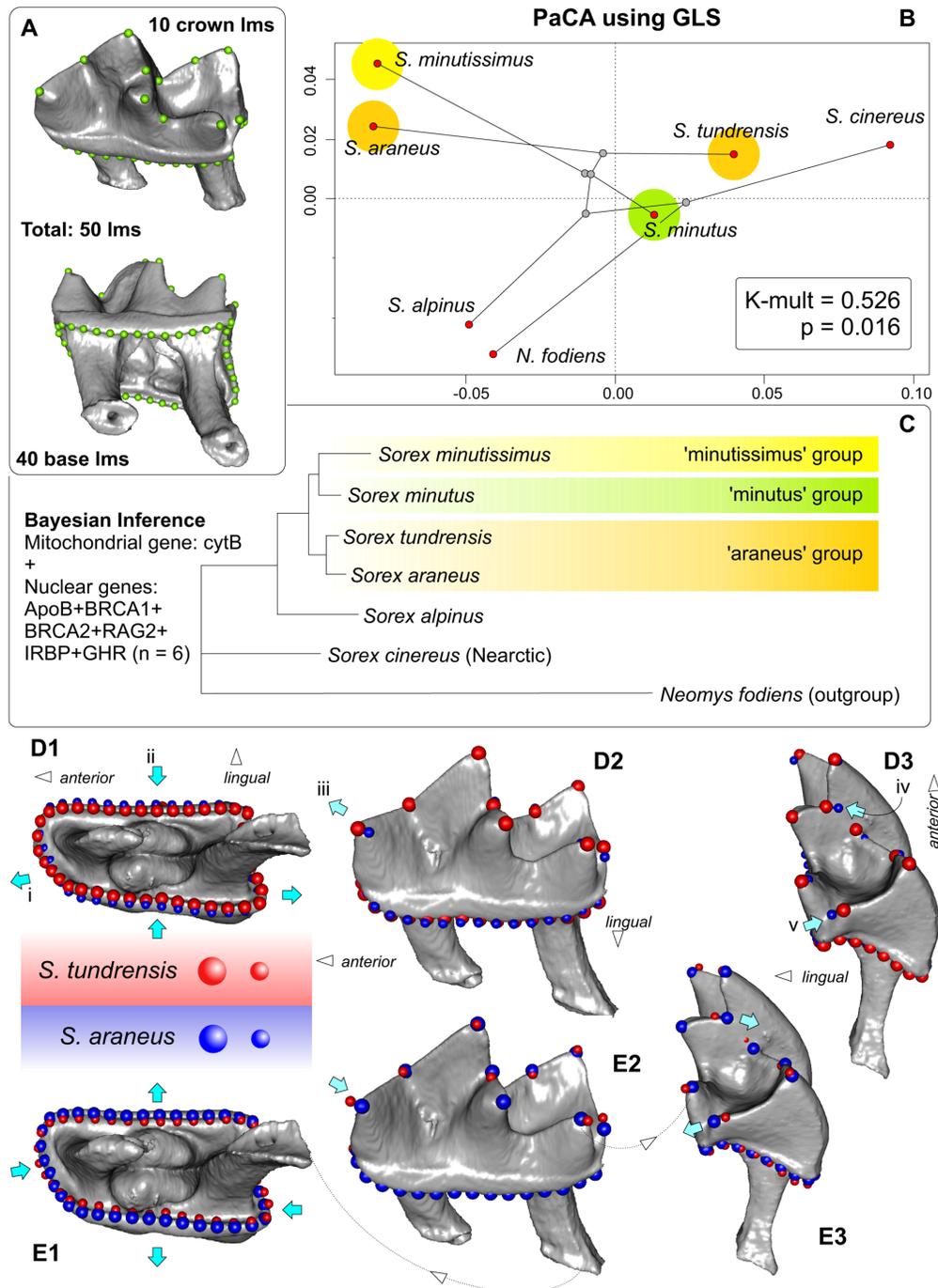
Despite the differences in the landmark sets between the current analysis and the paper by Voyta et al. (2023) cited above, we can say that there is a similar effect of the relatively “simple” landmark frame, which describes only crown shape but not the molar base. Hence, we lose a lot of information, despite the use of 3D data instead of 2D data. In the context of mammalian molar morphogenesis and its ecophenotypic component (Kavanagh et al., 2007; Polly and Mock, 2018; Polly and Wójcik, 2019), one can hypothesize an increase in resolving power of m1 shape with the increasing complexity of the landmark frame (e.g., Voyta et al., 2022a). A new landmark frame requires a transition to 3D datasets that involves proliferation of technical issues, including age-related effects (see Voyta et al., 2023: 579), and a

lot processing time expended. In the current paper, we used 3D models, albeit in the simplest way: by replacing the taking of photos under a microscope, as Shchipanov et al. (2014) did, with capturing 2D images from 3D models. This approach was necessary to solve the MEr problem and is not mandatory otherwise. Nevertheless, in the context of our study, we seem to have been able to prove that the 2D m1 shape dataset can resolve many specific questions of variation description. Resolving power may be restricted only by certain features of species based on, e.g., phylogenetic affinity or trophic specialization. This conclusion allows us to regard 2D datasets as the most accessible and relatively powerful approach to geometric morphometric analysis of data collections through investigation of variation of both size and shape, not only size.

Our results of the m1 shape analysis revealed a significant similarity between small-sized *S. araneus* and *S. tundrensis* (Figure 5A); this similarity did not let us describe clear-cut differences among species. Therefore, we used two modern approaches that are based on 3D datasets and application of special packages from the R-statistics environment, phylomorphospace approach by Adams (2014) and 3D visualization of the paired comparison of shapes (Schlager, 2017; Appendix 6).

We used the phylomorphospace of Adams (2014), which, except for the main purpose of “phylogenetic signal” assessment (Hulme-Beaman et al., 2019; Terray et al., 2022; Voet et al., 2022), also shows shape interactions against the background of existing trophic niches along phylogenetic affinities, i.e., we can see morphological diversification within clades simultaneously with ecophenotypic plasticity. If we complicate the landmark frame, e.g., go from seven to 50 landmarks, then we get visible differences between *S. araneus* and *S. tundrensis* in the m1 shape (Figure 10). The tooth of *S. araneus* differs from the *S. tundrensis* tooth by a wider and slightly shorter base of m1, a more posterior position of the paraconid tip, a deeper protocristid notch, and a longer hypolophid. Overall, some differences (paraconid shifting and the notch depth) were displayed by the 2D dataset (Figure 4).

The phylomorphospace based on a concatenated phylogenetic tree of seven soricine species gives a result slightly different from what we obtained here earlier (Figure 5A), namely, *S. araneus* is clearly separated from *S. tundrensis*. The two species—despite close phylogenetic affinity—ended up in different parts of space (Figure



**FIGURE 10.** Combined plot of three-dimensional landmarks data set of m1 (A), visualization of two first axes of PCA (phyломorphospace) performed on three-dimensional data set of the m1 shape with phylogenetic projection (B), molecular phylogeny (concatenated tree based on seven mitochondrial and nuclear genes; source: Bannikova et al., 2018; see Appendix 6), displaying the estimated phylogenetic relationships among *Sorex* species (C), and visualization of the shape changes between *S. tundrensis* (upper teeth, red points) (D) and *S. araneus* (lower teeth, blue points) (E). **A**, m1 in subocclusal (upper) and subapical (bottom) views with landmarks position (Appendix 3: Table A3-3). **B**, Phylomorphospace of 7 soricine species (six *Sorex*, ingroup; *Neomys* outgroup). **C**, Phylogenetic tree. **D1**(**E1**), Shape transformation in the apical view. **D2** (**E2**), Shape transformation in the lingual view. **D3**(**E3**), Shape transformation in the posterior view. Key: i, elongation of the tooth crown base in *S. tundrensis*; ii, narrowing the crown base in *S. tundrensis*; iii, posterior shifting of the paraconid of *S. tundrensis*; iv, swallowing the protocristid notch of *S. tundrensis*; v, shortening of the hypolophid of *S. tundrensis*. D, E unscaled.

10B). We observed a strong ecophenotypic plasticity effect and hence a relatively weak phylogenetic signal ( $K\text{-mult} = 0.526$ ,  $p = 0.016$ ; cf. Hulme-Beaman et al., 2019; Terray et al., 2022; Voet et al., 2022). The signal magnitude undoubtedly depends on the number of species and the landmark set (Blomberg et al., 2003); nevertheless, we achieved the specific purpose of using this approach, i.e., support for the following idea: a more complex landmark set can more precisely describe the m1 shape. It should not be forgotten, however, that the choice of the approach should be based on objectives of a given study and specificity of the purpose object; i.e., the complexity structure of a morphological element (e.g., skull as whole) includes several ‘morphogenetic modules’ (for shrew molars, e.g., in sense to Polly and Mock, 2018), therefore, an underestimation of the modules covariance can lead to increased uncertainty. This uncertainty, in turn, can devalue any landmark set, even large 3D set, and seemingly can provide a low phylogenetic signal (see Voet et al., 2022).

## CONCLUSIONS

Several patterns were revealed in our study on morphological variety of *S. araneus* and *S. tundrensis* in the temporal aspect. Modern samples of both species show underestimated similarity both in size and in shape of morphological structures. Regression analysis detected different phenotypic traits of the mandibular proportion between large-sized and small-sized shrews regardless of species attribution. The size decrease of *S. araneus* and, conversely, a size increase of *S. tundrensis*, both drive the mandibular shape to sameness, i.e., represent phenotypic convergence. This pattern, however, is violated in the fossil samples, when the largest *S. tundrensis* from the Late Holocene Sim3 locality showed a well distinguishable mandibular shape in a separate part of the morphospace. Although in this case, morphospace capacity was enlarged by the addition of fossil species, there is a new issue: why did *S. tundrensis* show a new trajectory of shape changes at the Late Holocene locality? It seems likely that the differences in the traits between fossil and recent samples can be referred to as sympatry or allopatry in the sense of Rychlik et al. (2006); however, this topic will require further precise research in the context of “specialized” and “generalized” species, which we revealed by means of the m1 shape in East Asian shrews (Voyta et al., 2023). This context also involves an issue of resolving power of the morphological

structures. In this study, we found that the m1 shape has weak power in comparison to mandibular or especially skull shape. Nevertheless, even the moderate resolving power of the mandibular shape allowed us to reveal the phenotypic changes—during the Holocene—that have not been detected by previous researchers at Uralian late Quaternary localities. The most important conclusion from our results is the need to use modern approaches both in linear morphometry in combination with multivariate statistics and in geometric morphometry for analyses of multispecies datasets.

Prospects. The evidence outlined above suggests that environmental adaptation (or phenotypic plasticity) may be expressed in phenotypic convergence and has alternative ways of evolving. The presence of different trajectories of a proportion alteration in spatial and temporal aspects may determine a global direction of further investigations into recent and paleo communities within the framework of two hypotheses: “species collective response” by Clements (Lyons et al., 2010; DeSantis et al., 2012; Cooper et al., 2015; Kirchhoff, 2020) and “species-specific responses” by Gleason (Grayson, 2007; Lorenzen et al., 2011; Graham, 2014; Crees et al., 2016; Palombo, 2018) about global and regional climate changes in the sense of Puzachenko et al. (2022: 97). On the other hand, if two hypotheses of community responses help to reveal their adjusted strategies, then Shchipanov’s “hypothesis of functional structuring” (HFS) of small-mammal populations—with respect to a dependence of species diversity on the environmental diversity–disturbance relationship (Shchipanov, 2016)—may help to reveal specific strategies of community elements.

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## APPENDIX 1.

## List of localities and specimens.

Information is in the following order: full name of a locality, abbreviation in parentheses (bolded; abbreviation used in text and for all Figs and Tabs), collector and collecting year, geographic position, collection numbers. *Abbreviations*: f, female; m, male; PtU, sample (7) of the Pechora chromosomal race, 'Ulashevo'; SeF, sample (6) of the Serov race, 'Foothill' (ca. 300 m asl); SeH, sample (5) of the Serov race, 'Hill' (ca. 550 m asl); SeV, sample (8) of the Serov race, 'Valley' (ca. 180 m asl); ZIN, collection of the Zoological Institute of the Russian Academy of Sciences, St. Petersburg.

***Sorex araneus***

- Artybash Village vicinity, Turochaksky District, Altay Republic, Russia (**A1**); Zaitsev, M.V., 12–13 August 1984; N 51.78, E 87.25: ZIN 73221 (f), ZIN 73237 (m) (n = 2).
- Dan' Village vicinity, Kortkerossky District, Komi Republic, Russia (**Da, Dan', ars**); Kuprianova, I.F. and Bobretsov, A.V., July–August 1987–1988; N 61.38, E 51.80: ZIN 107851/654, /711, /1562, /1133, /1189, /1536 (n = 6).
- Kurya [Kur'ya] Village vicinity, Krasnogorsky District, Udmurt Republic, Russia; Rodchenkova, E., 16 June 2009; N 57.70, E 52.01: ZIN 98446 (ZIN-TER-M-2082) (n = 1).
- 'North Ural (tundra),' Russia; Vardonits (?), 3 August 1909; regional coord. ca. N 62.00, E 59.45: ZIN 140-1926 (n = 1).
- Ser'ga River, Olenii Ruch'i Nature Reserve, Nizhneserginsky District, Sverdlovskaya Oblast', Russia (**A2**); Maksimova, E.G., June 2006; N 56.51, E 59.25: ZIN 96958, ZIN 96960 (n = 2).
- Jani Peak of Ural. Mts. (Yanypupuner Ridge), Troitsko-Pechorsky District, Komi Republic, Russia (**SeH**); Kuprianova, I.F. and Bobretsov, A.V., July–August, 1995, 2001; N 62.08, E 59.08: ZIN 107832/77, /80, /134, /135, /171, /189, /190, 261, /264, /265, /283, /284, /288, /328, /329, /333, /334, /335, /372, /432, /435, /477, /511, /512, /513, /515, /559, /560, /562, /563, /625, /642, /643, /644, /669, /670, /671, /672, /673, /674, /771, /777, /788, /807, /811, /816, /818, /887, /923, /924, /926, /927, /929, /931, /932, /1015, /1036, /1044, /1045, /1046, /1061, /1066, /1072 (n = 63; 25 males/38 females).
- Garevka Village vicinity, Troitsko-Pechorsky District, Komi Republic, Russia (**SeF**); Kuprianova, I.F. and Bobretsov, A.V., July–August, 2001–2002; N 61.05, E 58.27: ZIN 107831/686, /790, /791, /792, /890, /893, /1063, /1064, /1065, /1067, /1146, /1162, /1163, /1164, /1165, /1166, /1225, /1229, /1314, /1315, /1316, /1380, /1381, /1382, /1383, /1384, /1385, /1386, /1399, /1401, /1403, /1405, /1406, /1407, /1408, /1462, /1463, /1464, /1466, /1467, /1547, /1548, /1549, /1550, /1557, /1559, /1560, /1579, /1581, /1584, /1586, /2431, /2541, /2571, /2579, /2678, /2775, /2776, /2795, /2803, /2828, /2829, /2831, /2833, /2881, /2929, /2962, /2965, /2966, /2976, /2997, /2998, /2999, /3001, /3031 (n = 75; 38 males/37 females).
- Ulashevo Village vicinity, Pechora District, Komi Republic, Russia (**PtU, ars**); Kuprianova, I.F. and Bobretsov, A.V., July–August, 1992; N 65.42, E 57.12: ZIN 107833/1001, /1002, /1007, /1009, /1011, /1012, /1017, /1018, /1019, /1021, /1022, /1023, /1024, /1026, /1027, /1030, /1032, /1034, /1037, /1042, /1046, /1048, /1049, /1053, /1055, /1057, /1061, /1062, /1070, /1073, /1076, /1078, /1079, /1080, /1081, /1082, /1093, /1095, /1096, /1101, /1102, /1105, /1113, /1120, /1122, /1127, /1142, /1145, /1148, /1149, /1152, /1165, /1173, /1174, /1181 (n = 55; 30 males/25 females).
- Yaksha Village vicinity, Troitsko-Pechorsky District, Komi Republic, Russia (**SeV**); Kuprianova, I.F. and Bobretsov, A.V., July–August, 2001–2002; N 61.82, E 56.84: ZIN 107830/307, /314, /328, /329, /333, /334, /337, /338, /366, /367, /368, /395, /403, /404, /412, /414, /415, /420, /422, /434, /435, /461, /476, /478, /482, /484, /487, /488, /526, /533, /534, /545, /546, /558, /560, /562, /574, /615, /616, /1101, /1113, /1114, /1115, /1128, /1129, /1130, /1132, /1142, /1151, /1157, /1162, /1184, /1185, /1189, /1193, /1276, /1281, /1282, /1308 (n = 59; 27 males/32 females).

***Sorex tundrensis*—within the *S. araneus* geographic range:**

- 'Akademgorodok' (Novosibirsk Academic Campus), Sovetsky District of the city of Novosibirsk, Russia (**T1**); Drozdova, Yu.V., 19 October 1971; N 54.83, E 83.10: ZIN 67675 (f) (n = 1).
- Dan' Village vicinity, Kortkerossky District, Komi Republic, Russia (**Da, Dan', tdr**); Kuprianova, I.F. and Bobretsov, A.V., July–August 1987–1988; N 61.38, E 51.80: ZIN 107852/727, /957\*, /1089, /1129, /1182\*, /1221\* (n = 6).

\* — species determination by Dr. Nikolay E. Dokuchaev (re-determination *S. araneus* to *S. tundrensis*); other specimens of Dan' sample determined by Dr. Leonid L. Voyta during the material preparation for study of Shchipanov et al. (2014).

- Kokorja Village vicinity, Kosh-Agachsky District, Altay Republic, Russia (**T2**); Abramov, A.V., Lopatina, N.V. and Platonov, V.V., 3–8 September 2013;

- N 50.17, E 89.27: ZIN 101862 (f), 101863 (m), 101864 (m), 101865 (m), 101866 (m) (n = 5).
13. Kyrlyk Village vicinity, Kosh-Agachsky District, Altay Republic, Russia (**T3**); Abramov, A.V., Lopatina, N.V. and Platonov, V.V., 21 September 2013; N 50.85, E 84.97: ZIN 101876 (m), 101877 (f) (n = 2).
  14. Ramen'e Village vicinity, Velsky District, Arkhangel'skaya Oblast', Russia (**Ra**); Kuprianova, I.F. and Bobretsov, A.V., July–August 1980–1981; N 61.00, E 42.00: ZIN 107850/1189 (n = 1).
  15. Tashanta Village vicinity, Ust-Kansky District, Altay Republic, Russia (**T4**); Abramov, A.V., Lopatina, N.V. and Platonov, V.V., 29–31 August 2013; N 49.21, E 89.51: ZIN 101858, 101859 (m), 101860 (m), 101861 (f) (n = 4).
  16. Ulashevo Village vicinity, Pechora District, Komi Republic, Russia (**PtU, tdr**); Kuprianova, I.F. and Bobretsov, A.V., July–August, 1992; N 65.42, E 57.12: ZIN 107849/1063 (male, n = 1).
- out of the *S. araneus* geographic range:
17. Kolyma River (upper part), Magadanskaya Oblast', Russia (**T5**); Okhotina, M.V., 4–7 August 1969; regional coord. ca. N 62.28, E 147.71: ZIN 90452 (m), ZIN 90453 (m) (n = 2).
  18. Moneron Island, Sachalinskaya Oblast', Russia (**T6**); Okhotina, M.V., 7–8 August 1976; N 46.23, E 141.21: ZIN 91534 (f), ZIN 91535 (m) (n = 2).
  19. Razdolno'e Village vicinity, Nadezhdinsky District, Primorsky Krai, Russia (**T7**); Okhotina, M.V., 26–30 September 1976; N 43.53, E 131.88: ZIN 90321 (m), ZIN 90328 (m) (n = 2).
  20. 'Yakutia,' Megino-Kangalassky District, Republic of Sakha (Yakutia), Russia; Larionov, L.D., Summer 1952; regional coord. ca. N 61.96, E 129.91: ZIN 43608 (n = 1).

## APPENDIX 2.

### List of fossil specimens.

Information is in the following order: full name of a locality, abbreviation in parentheses (bolded; abbreviation used in text and for all Figs and Tabs), geographic location, collector and collecting year, collection numbers. Preliminary species identification by Dr. Evgeny P. Izvarin. *Abbreviations*: IPAE, collection of the Institute of Plant and Animal Ecology of the Ural Branch of the Russian Academy of Sciences, Yekaterinburg. mb (mandible) and m1 (first lower molar) in square brackets mark availability of landmark data sets (see Material section).

1. Cheremukhovo-1 Cave (**Cher1**): Rock Massif Chertovo Gorodishche on the right bank of the Sos'va River, North Ural (N 57.21, E 31.27); collector Dr. Tatyana V. Strukova (Strukova et al., 2006): (Cher1/4) — quadrat D/3, layer 4: *Sorex araneus*: IPAE C4/21 [mb, m1] (n = 1). (Cher1/4–5) — quadrat D/3, layers 4–5: *Sorex araneus*: IPAE C4-5/13 [mb, m1], C4-5/23 [mb, m1] (n = 2). (Cher1/5) — quadrat D/3, layer 5, horizon 45–65 cm (5673±94 cal BP): *Sorex araneus*: IPAE C5/14 [mb, m1], C5/15 [m1], C5/24 [mb, m1] (n = 3). *Notes*: in a numbers 'C4–C5' are layers; 'N' is particular attribute; based on the spatial relation of the layers, we, conventionally, consider Cher1/4 and Cher1/4–5 same aged to Cher1/5 (Figure 2: Cher1/5).
2. Dyrovaty Kamen' Grot (**DKS, DKS3**): Ser'ga River, Middle Ural (N 56.51, E 59.25); collector Prof. Nikolay G. Smirnov, 1992 (Smirnov, 1993; Ulitko, 2006): (DKS3/11) — layer 3, quadrat E/8, horizon 11 (10557±234 cal BP): *Sorex araneus*: IPAE DK01 [mb, m1], DK25 [mb, m1], DK26 [mb, m1], DK28 [mb, m1], DK29 [mb, m1], DK30 [mb, m1], DK31 [mb, m1] (n = 7). *Sorex cf. araneus*: IPAE DK05 [m1] (n = 1). *Sorex tundrensis*: IPAE DK08 [mb, m1], DK09 [mb, m1], DK10 [m1], DK32 [mb, m1], DK33 [mb, m1], DK34 [mb, m1], DK35 [mb, m1], DK36 [mb, m1], DK37 [mb, m1] (n = 9).
3. Sim III Cave (**Sim3**): Sim River, South Ural (N 54.90, E 57.78); collector Prof. Nikolay G. Smirnov (Smirnov et al., 1990): (Sim3/2a) — layer 2a (lens within 2b layer), depth 5–15 cm (2940±258 cal BP): *Sorex araneus*: IPAE S16 [mb, m1], S17 [mb, m1], S38 [mb, m1], S39 [mb, m1], S40 [mb, m1], S41 [mb, m1] (n = 6). *Sorex tundrensis*: IPAE S18 [mb, m1], S19 [mb, m1] (n = 2); re-identified after the PCA analysis (see the main text).

**TABLE A2-1.** Radiocarbon dates for analyzed fossil samples, included calibrated dates from Fadeeva (2016). The calibrated dates (cal) have been obtained through the intCal20 Curve (Reimer et al., 2020). *Abbreviations*: B. Makh., Bolshaya Makhnevskaya Cave (horizon 140–147 cm); GIN, Geological Institute of

the Russian Academy of Sciences, Moscow; SEVIN, A.N. Severtsov Institute of Ecology and Evolution of the Russian Academy of Sciences, Moscow; Koziy S., Koziy Stone Rock (horizon 135–145 cm); Rasik/B21, Rasik Grot (layer 21); Rasik/B27, Rasik Grot (layer 27).

Current analyses data			
	Sim3	Cher1	DKS3
Layer/Horizon	2a	5	3
Source	small mammals	small mammals	small mammals
Lab No	SEVIN 724	SOAN 5137	SEVIN 1075
$^{14}\text{C}\pm\sigma$	2790 $\pm$ 207	4930 $\pm$ 75	9327 $\pm$ 158
cal: Mean $\pm\sigma$	2940 $\pm$ 258	5673 $\pm$ 94	10557 $\pm$ 237
cal interval: from (95.4%) to (95.4%)	3396–2366	5897–5483	11093–10223

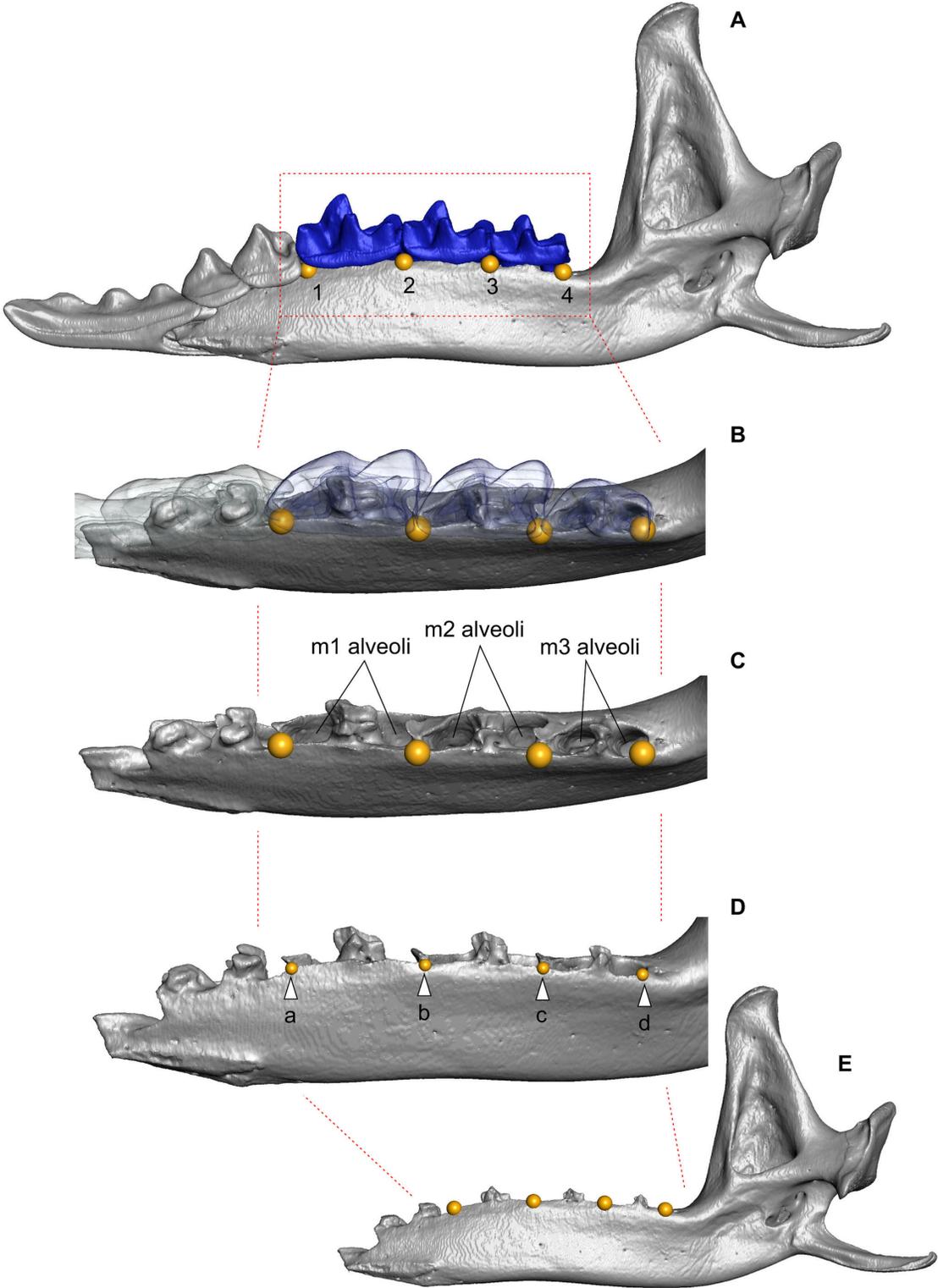
Data from Fadeeva (2016)				
	B. Makh.	Koziy S.	Rasik/B21	Rasik/B27
Layer/Horizon	140–147 cm	135–145 cm	B21	B27
Source	rodents	rodents	rodents	rodents
Lab No	SEVIN 1385	SEVIN 1332	GIN 10569	GIN 10567
$^{14}\text{C}\pm\sigma$	3628 $\pm$ 86	9467 $\pm$ 252	12680 $\pm$ 180	13330 $\pm$ 120
cal: Mean $\pm\sigma$	3951 $\pm$ 125	10786 $\pm$ 353	15008 $\pm$ 355	16035 $\pm$ 178
cal interval: from (95.4%) to (95.4%)	4226–3696	11611–10161	15634–14279	16379–15680

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### **APPENDIX 3.**

Support information for geometric morphometric analysis and landmark description.



**FIGURE A3-1.** Landmarks position on the medial surface of the dentary in relation to the teeth in recent materials and the alveoli edges in fossils. The image admits a similar position of the landmarks with and without teeth. For an unambiguous definition of the landmarks position is required a marking the alveoli edge before a photo acquisition.

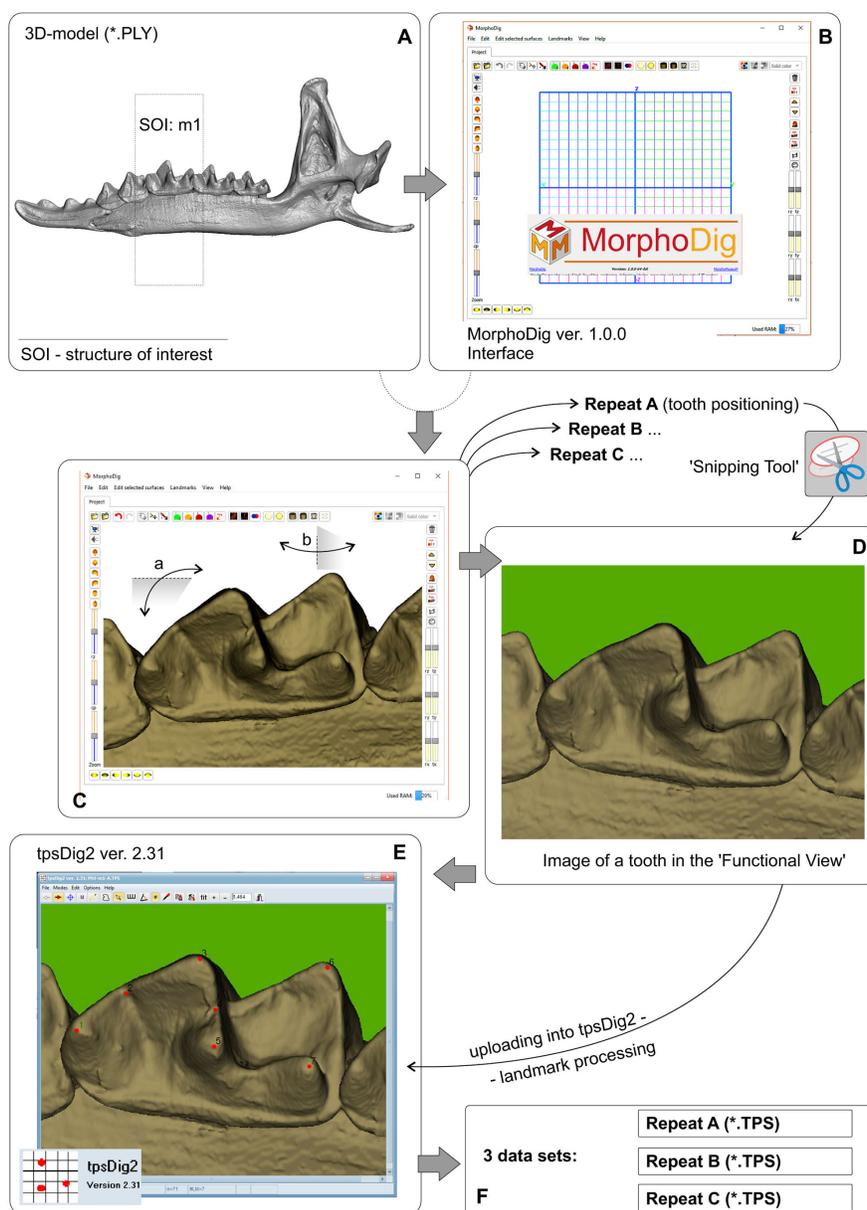
**TABLE A3-1.** Definition of landmarks used in the shape analysis of m1 (two-dimensional data).

No.	Landmarks
1	Paraconid apex.
2	'Paralophid bend' or a lowest point of the carnassial notch*.
3	Protoconid apex.
4	'Protolophid bend' or a lowest point of the protocristid notch.
5	Metaconid apex.
6	Hypoconid apex.
7	Entoconid apex.

\* notches nomenclature by Lopatin (2006).

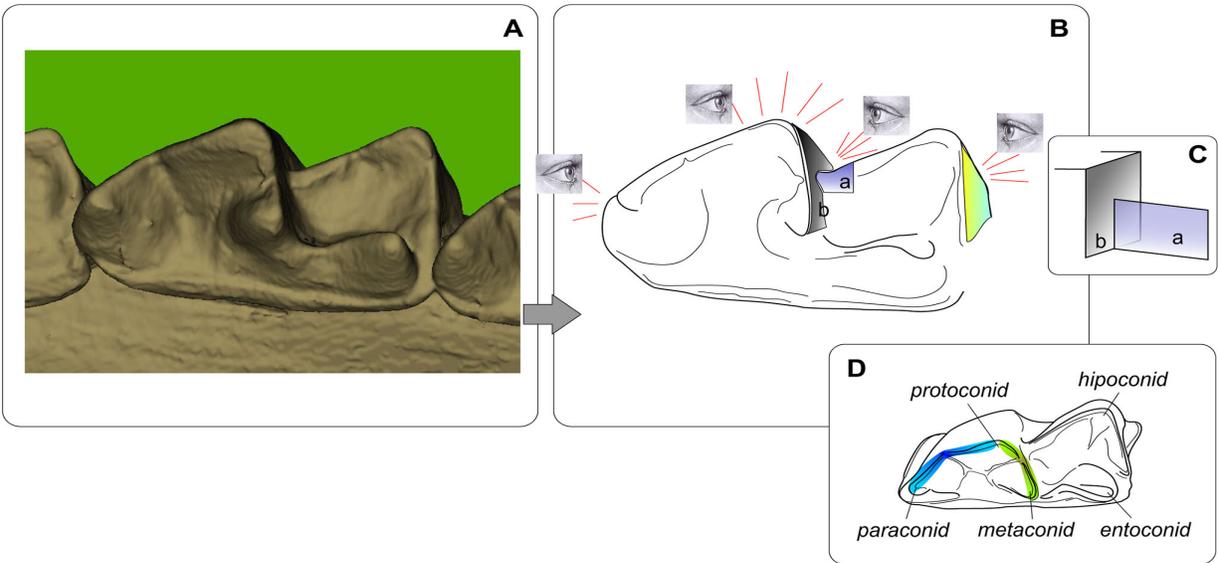
**TABLE A3-2.** Definition of landmarks used in the shape analysis of hemimandible (two-dimensional data).  
*Abbreviation:* lm (*pl.* lms), landmark; sm, semilandmark.

No.	Landmarks
1	Anterior edge of the m1 anterior alveolus.
2	Anterior edge of the m2 anterior alveolus.
3	Anterior edge of the m3 anterior alveolus.
4	Medial point of the coronoid process apex.
5	Uppermost point of the condylar process.
6	Lowermost point of the condylar process.
sm 7–18	Semilandmarks start at the posterior edge of the m3 posterior alveolus to frame-line of the uppermost position of the condylar process. The frame is strictly parallel to the base frame-line of the lower molar row.
sm 19–48	Semilandmarks start at the frame-line of lm1 to the centrum of the notch of the lower dentary-angular process profile. The frame is strictly orthogonal to the base frame-line of the lower molar row.
Total: 48 lms.	

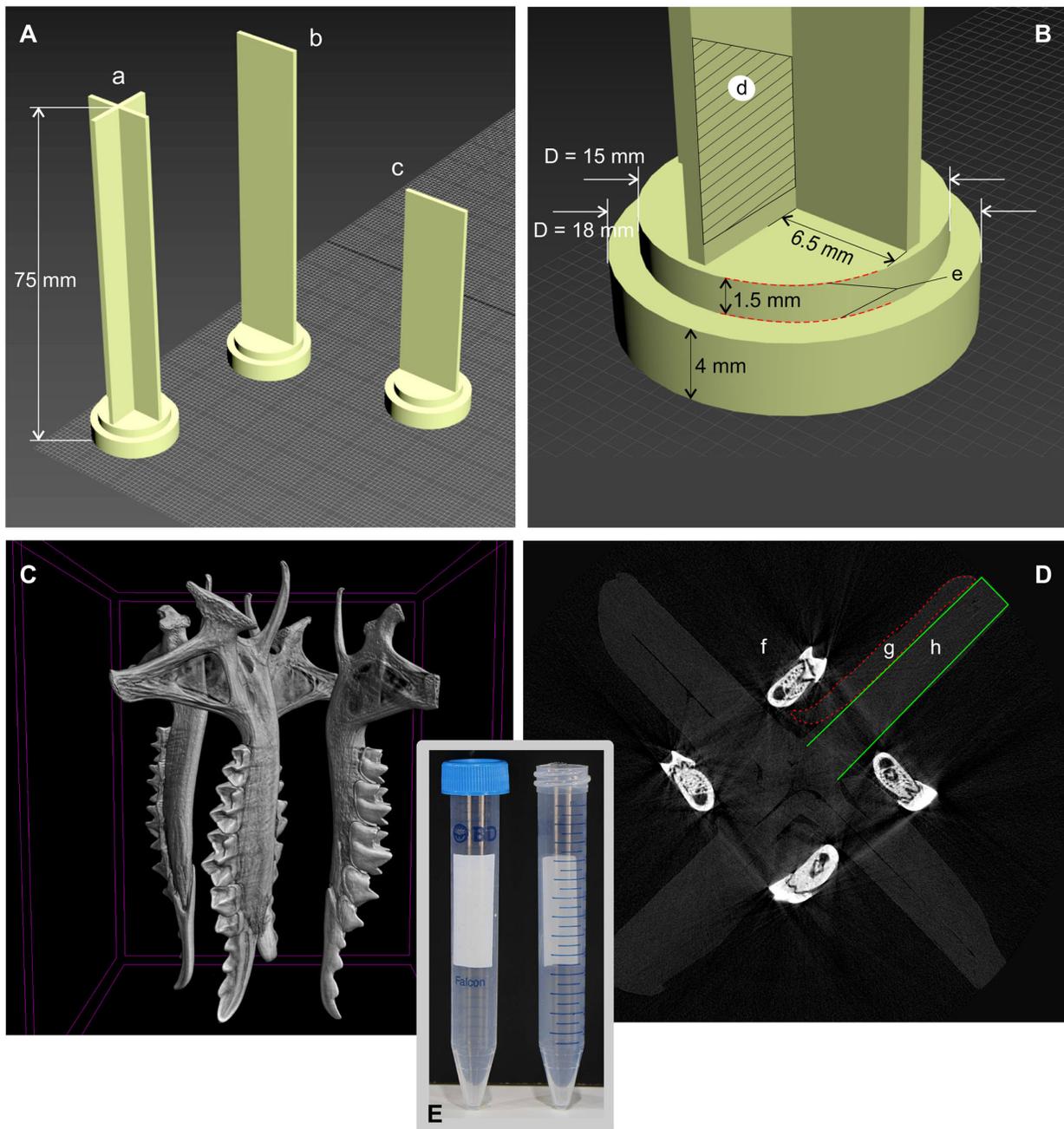


**FIGURE A3-2.** m1 images preparation protocol. **A**, Two-dimensional images of m1 give from three-dimensional model of a hemimandible. **B**, Interface MorphoDig software (Lebrun, 2020) for work with the models. **C**, Model alignment to the 'Functional View' in sense to Polly (2003), see details in Figure A3-3. **D**, Obtaining separate images via 'Snipping Tool' for three repeats, A, B, and C. **E**, Landmarking ready images via tpsDig software (Rohlf, 2007). **F**, Obtaining three separate data sets required for assessing the 'metering error' influence or obtaining a final work data set as a mean between repeats. *Abbreviations:* a, b — rotation along of the space planes for a model alignment.

**Note:** A first study of the material from Serov and Pechora chromosomal races used geometric morphometry was implemented by Shchipanov et al. (2014). In the study m1 images obtained via digital camera combined with the binocular microscope. Against the 'metering error' influence, by the Polly (2003) recommendation, authors made five repeats of the separate images acquisition. In this study we tried to replace the image acquisition under microscope by the acquisition of images directly from 3D-models. The latter approach permits to reveal the key points of the correct/repeatable tooth alignment and controlling this through an application interface (e.g., MorphoDig). We admit this approach as an easier than alignment physical specimens under magnification, with one main limitation in three-dimensional models availability.



**FIGURE A3-3.** Key points of the m1 alignment into 'Functional View.' **A**, Reference image that prepared before a mass processing of the images (is opening during the image processing within a separate window for collation). **B**, Four key points that help m1 alignment: overall view of the paraconid and the anterior edge of m1; the functional view of the protoconid, i.e. the pre- and postprotocristid external edges hide a buccal surface of the trigonid; a view of the oblique cristid contact in manner of two planes as shown in **C**; and a shape (narrow triangle) of the posterobuccal surface of the talonid. **D**, m1 conids. *Abbreviations:* **a, b** — planes of oblique cristid and the trigonid posterior border.



**FIGURE A3-4.** 'Specimen conglomerator' (SC). **A**, Autodesk 3Ds Max screen with three variants of conglomerator. **B**, The conglomerator dimensions supposed to be used 15 mL Falcon Centrifuge Tubes as a transportable container (Falcon used without cap). **C**, A view of four hemimandibles, scanned with SC in the CTVox software ver. 3.3.0 r1403 (64-bit) (Brucker microCT). **D**, Transversal digital section of SC, with the four mounted hemimandibles. **E**, An overall view of the Falcon tubes (source: <https://www.amazon.in/Falcon-Centrifuge-Tubes-Polypropylene-352096/>). *Abbreviations:* **a** — SC with a cross-shaped bearing part (for 4, 8 or 12 small [width < 6 mm] items); **b**, **c** — SC with a flatted bearing part (for 2 or 4 flat and width items, e.g., skull of tiny shrews); **d** — a mounting area; **e** — an inner diameter of SC that is inserted into the Falcon tube. An outer diameter (4 mm) serves as a cap; **f** — a transversal section of the dentary; **g** — a layer of the Dental Orthodontic Wax used for the bones mounting; **h** — part of the cross-shaped SC. SC models in STL-format are available by the request (Leonid.Voyta@zin.ru).

**TABLE A3-3.** Definition of landmarks used in the shape analysis of m1 (three-dimensional data).

No.	Landmarks
1	Paraconid apex.
2	'Paralophid bend' or a lowest point of the carnassial notch*.
3	Protoconid apex.
4	'Protolophid bend' or a lowest point of the protocristid notch.
5	Metaconid apex.
6	Anterior end of the oblique cristid.
7	Oblique cristid bend.
8	Hypoconid apex.
9	Hypoconulid.
10	Entoconid apex.
sm 11–20	Semilandmarks start at the posterobuccal angle of the crown base around to contact with sm 11 (by the basal torus 'more or less developed ridge', see details in Voyta et al., 2022: figure 1).
<b>Total: 50 lms.</b>	

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## APPENDIX 4.

Statistic analysis results (additional information for metering error estimation).

**Variance Components Approach.** Tables A4-1–A4-11 of appendix include result of the variance estimation of principal components of m1 data set (Variance Components Approach; Estimating method: ANOVA) under purpose of the metering error estimation. The estimation executed by two factors and them interaction: 'Sample' vs. 'Repeat.' Samples: SeV, SeF, SeH and PtU (see Tables 1 and 2, Figure 4 in the main text). Repeats: A, B and C. Total count of specimens is 759. Below provided 10 tabs, each included information for single PC. Calculated with Statistica 64 software ver. 10 (StatSoft). Red font marks statistically significance impact of the factors or interaction.

**Table A4-1.** Variance estimation of PC1.

Univariate Tests of Significance for PC1 (Statistica_SP_dataset.sta)						
Over-parametrized model						
Type V decomposition						
Effect	Effect (F/R)	SS	Degr. of Freedom	MS	F	p
Intercept	Fixed	0.021567	1	0.021567	84.7856	0.000000
Repeat_Num	Fixed	0.028113	1	0.028113	110.5213	0.000000
Sample	Fixed	0.074149	3	0.024716	97.1678	0.000000
Error		0.191794	754	0.000254		

**Table A4-2.** Variance estimation of PC2.

Univariate Tests of Significance for PC2 (Statistica_SP_dataset.sta)						
Over-parametrized model						
Type V decomposition						
Effect	Effect (F/R)	SS	Degr. of Freedom	MS	F	p
Intercept	Fixed	0.001774	1	0.001774	8.39743	0.003866
Repeat_Num	Fixed	0.001795	1	0.001795	8.49862	0.003660
Sample	Fixed	0.011530	3	0.003843	18.19727	0.000000
Error		0.159248	754	0.000211		

**Table A4-3.** Variance estimation of PC3.

Univariate Tests of Significance for PC3 (Statistica_SP_dataset.sta)						
Over-parametrized model						
Type V decomposition						
Effect	Effect (F/R)	SS	Degr. of Freedom	MS	F	p
Intercept	Fixed	0.001405	1	0.001405	7.25967	0.007509
Repeat_Num	Fixed	0.001506	1	0.001506	7.77926	0.005418
Sample	Fixed	0.005956	3	0.001985	10.25855	0.000001
Error		0.145930	754	0.000194		

**Table A4-4.** Variance estimation of PC4.

Univariate Tests of Significance for PC4 (Statistica_SP_dataset.sta)						
Over-parametrized model						
Type V decomposition						
Effect	Effect (F/R)	SS	Degr. of Freedom	MS	F	p
Intercept	Fixed	0.000104	1	0.000104	0.680992	0.409506
Repeat_Num	Fixed	0.000169	1	0.000169	1.107215	0.293025
Sample	Fixed	0.002843	3	0.000948	6.210660	0.000361
Error		0.115041	754	0.000153		

**Table A4-5.** Variance estimation of PC5.

Univariate Tests of Significance for PC5 (Statistica_SP_dataset.sta)						
Over-parametrized model						
Type V decomposition						
Effect	Effect (F/R)	SS	Degr. of Freedom	MS	F	p
Intercept	Fixed	0.003776	1	0.003776	34.17823	0.000000
Repeat_Num	Fixed	0.004222	1	0.004222	38.21814	0.000000
Sample	Fixed	0.003093	3	0.001031	9.33138	0.000005
Error		0.083305	754	0.000110		

**Table A4-6.** Variance estimation of PC6.

Univariate Tests of Significance for PC6 (Statistica_SP_dataset.sta)						
Over-parametrized model						
Type V decomposition						
Effect	Effect (F/R)	SS	Degr. of Freedom	MS	F	p
Intercept	Fixed	0.000005	1	0.000005	0.041768	0.838118
Repeat_Num	Fixed	0.000017	1	0.000017	0.145538	0.702944
Sample	Fixed	0.003352	3	0.001117	9.828267	0.000002
Error		0.085721	754	0.000114		

**Table A4-7.** Variance estimation of PC7.

Univariate Tests of Significance for PC7 (Statistica_SP_dataset.sta)						
Over-parametrized model						
Type V decomposition						
Effect	Effect (F/R)	SS	Degr. of Freedom	MS	F	p
Intercept	Fixed	0.000003	1	0.000003	0.034734	0.852205
Repeat_Num	Fixed	0.000001	1	0.000001	0.005131	0.942917
Sample	Fixed	0.002731	3	0.000910	9.225604	0.000005
Error		0.074388	754	0.000099		

**Table A4-8.** Variance estimation of PC8.

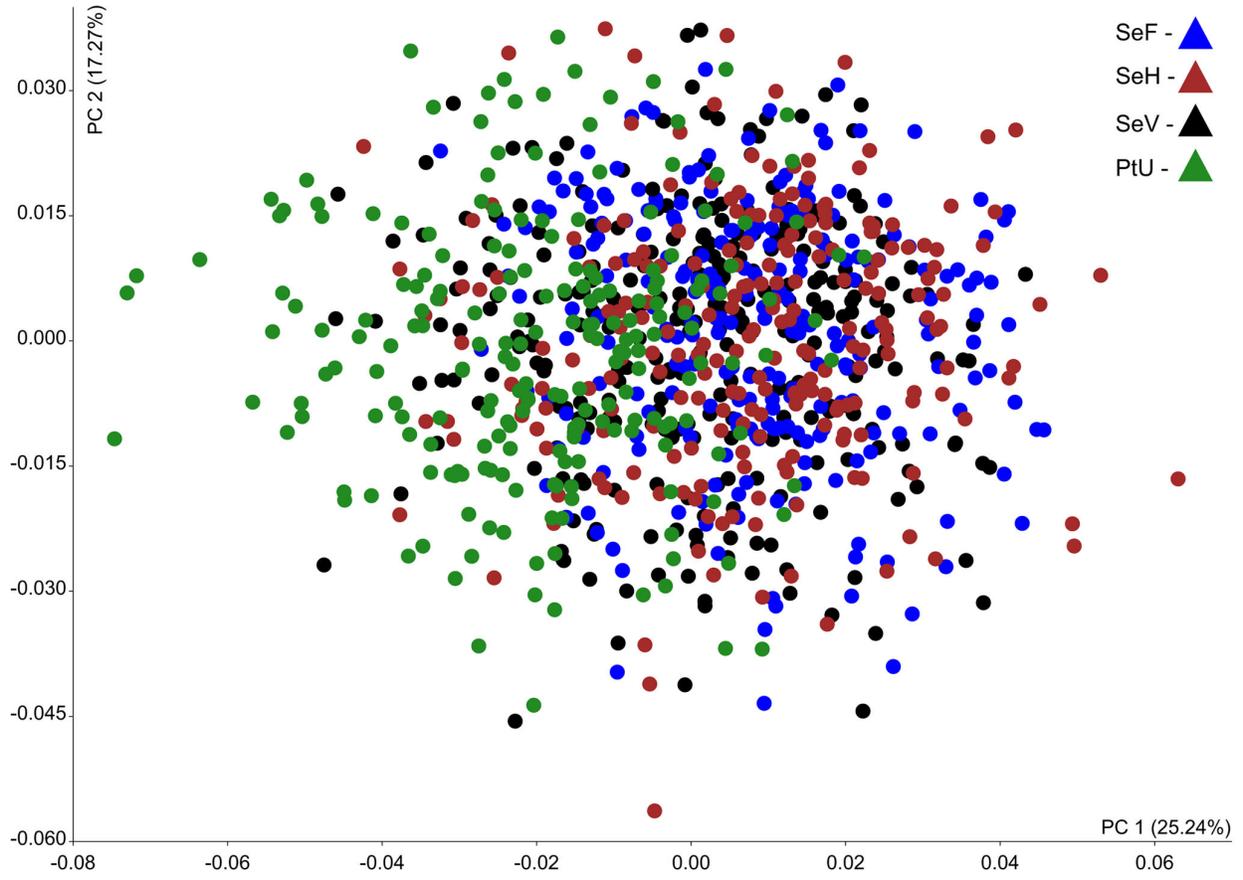
Univariate Tests of Significance for PC8 (Statistica_SP_dataset.sta)						
Over-parametrized model						
Type V decomposition						
Effect	Effect (F/R)	SS	Degr. of Freedom	MS	F	p
Intercept	Fixed	0.000082	1	0.000082	0.895817	0.344209
Repeat_Num	Fixed	0.000094	1	0.000094	1.021801	0.312416
Sample	Fixed	0.000939	3	0.000313	3.407021	0.017261
Error		0.069278	754	0.000092		

**Table A4-9.** Variance estimation of PC9.

Univariate Tests of Significance for PC9 (Statistica_SP_dataset.sta)						
Over-parametrized model						
Type V decomposition						
Effect	Effect (F/R)	SS	Degr. of Freedom	MS	F	p
Intercept	Fixed	0.000293	1	0.000293	5.185180	0.023060
Repeat_Num	Fixed	0.000350	1	0.000350	6.183941	0.013107
Sample	Fixed	0.000049	3	0.000016	0.291419	0.831618
Error		0.042631	754	0.000057		

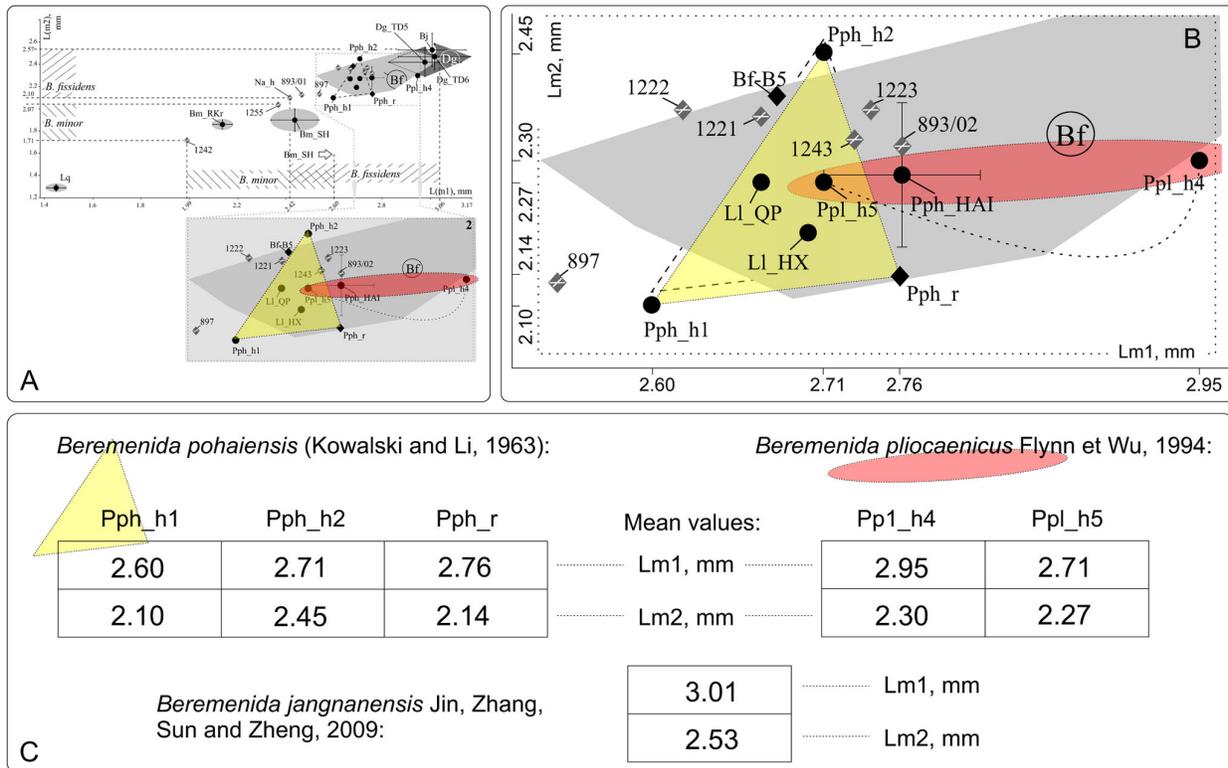
**Table A4-10.** Variance estimation of PC10.

Univariate Tests of Significance for PC10 (Statistica_SP_dataset.sta)						
Over-parametrized model						
Type V decomposition						
Effect	Effect (F/R)	SS	Degr. of Freedom	MS	F	p
Intercept	Fixed	0.000111	1	0.000111	2.328022	0.127483
Repeat_Num	Fixed	0.000126	1	0.000126	2.639710	0.104641
Sample	Fixed	0.000016	3	0.000016	0.114755	0.951470
Error		0.036079	754	0.000048		



**FIGURE A4-1.** Result of principal component analyses based on the m1 shape. The tooth data represented as three repetition of four samples within space of PC1 and PC2: SeV, SeF, SeH and PtU.

**An Example of Underestimated Metering Error.** Image based on the data published by Zazhigin and Voyta (2019 in supplemental materials).



**FIGURE A4-2.** Measurements of the m1 and m2 of Beremendiini specimens: **A**. Common graph for eight species (by Zazhigin and Voyta, 2019, with changes); **B** Magnified part of graph with variability area of European samples of *B. fissidens* (dark grey convex hull as for **A**, original material of *B. fissidens* (three- and four-digit numbers), *Lunanosorex lii* (LI), *B. pohaiensis* (Pph), *B. pliocaenica* (Ppl)); **C**. Measurements for each holotype. *Abbreviations*: Bf\_B5 — *B. fissidens* from Beremend 5 locality (Hungary; late Pleistocene); L(m1) — m1 length; L(m2) — m2 length; LI\_QP — *L. lii* from Qipanshan Hill locality (China; late Pliocene); LI\_HX — *L. lii* from Houxushan Hill locality (China; late Pliocene); Pph\_h1 — holotype dimensions from original description of *B. pohaiensis*; Pph\_h2 — holotype of *B. pohaiensis* re-dimensions by Jin and Kawamura (1996); Pph\_HAI — *B. pohaiensis* from Haimao locality (China; early Pleistocene); Pph\_r — re-dimensions of replicated *B. pohaiensis* holotype by Zazhigin and Voyta (2019); Ppl\_h4 — holotype dimensions from original description of *B. pliocaenica*; Ppl\_h5 — re-dimensions of *B. pliocaenica* holotype by Jin, Kawamura (1996).

**TABLE A4-11.** Comparison of m1 measurements by 2D-images and 3D-models. Measurements are mean values with limits. \* — see Figure 1 and Appendix 1.

Locality	lingual Lm1 (2D-images)	lingual Lm1 (3D-models)
<i>S. araneus</i>		
SeF (n = 15)	1.49 (1.43-1.54)	1.49 (1.45-1.53)
SeH (n = 15)	1.54 (1.50-1.63)	1.51 (1.48-1.65)
SeV (n = 15)	1.51 (1.47-1.57)	1.48 (1.46-1.52)
PtU (n = 55)	1.53 (1.37-1.54)	1.47 (1.36-1.55)
Dan' subsample <i>S. araneus</i> (n = 6)	1.44 (1.38-1.48)	1.42 (1.39-1.44)
Sim3 subsample <i>S. araneus</i> (n = 6)	1.55 (1.50-1.60)	1.51 (1.36-1.62)
Cher 1 (n = 5)	1.52 (1.48-1.56)	1.52 (1.45-1.60)
DKS3 subsample <i>S. araneus</i> (n = 5)	1.55 (1.50-1.59)	1.54 (1.50-1.61)
<i>S. tundrensis</i>		
Dan' subsample <i>S. tundrensis</i> (n = 6)	1.42 (1.35-1.48)	1.40 (1.37-1.45)
<i>S. tundrensis</i> (T1–T7)* (n = 20)	1.41 (1.29-1.49)	1.39 (1.30-1.49)
Sim3 subsample <i>S. tundrensis</i> (n = 2)	1.47 (1.43, 1.52)	1.51 (1.45, 1.57)
DKS3 subsample <i>S. tundrensis</i> (n = 8)	1.37 (1.34-1.42)	1.37 (1.33-1.40)

## APPENDIX 5.

Shape analysis supporting information.

**Skull Shape.** For the purpose of undoubted species identification, we applied a skull shape analysis follow Klingenberg (2011). We applied the same images preparation (ventral view of the skull obtained via Epson Perfection flatbed scanner with 2400 dpi resolution) and same landmarks set (22 true landmarks for the left side of the skull). The shape analyses executed with MorphoJ Application ver. 1.06d (Shchipanov et al. 2014). Analysis performed for two target samples: PtU and Dan,' together with two reference samples of *S. araneus* (SeV) and original geographical samples of *S. tundrensis* (Appendix 1).

### Landmarks Definition:

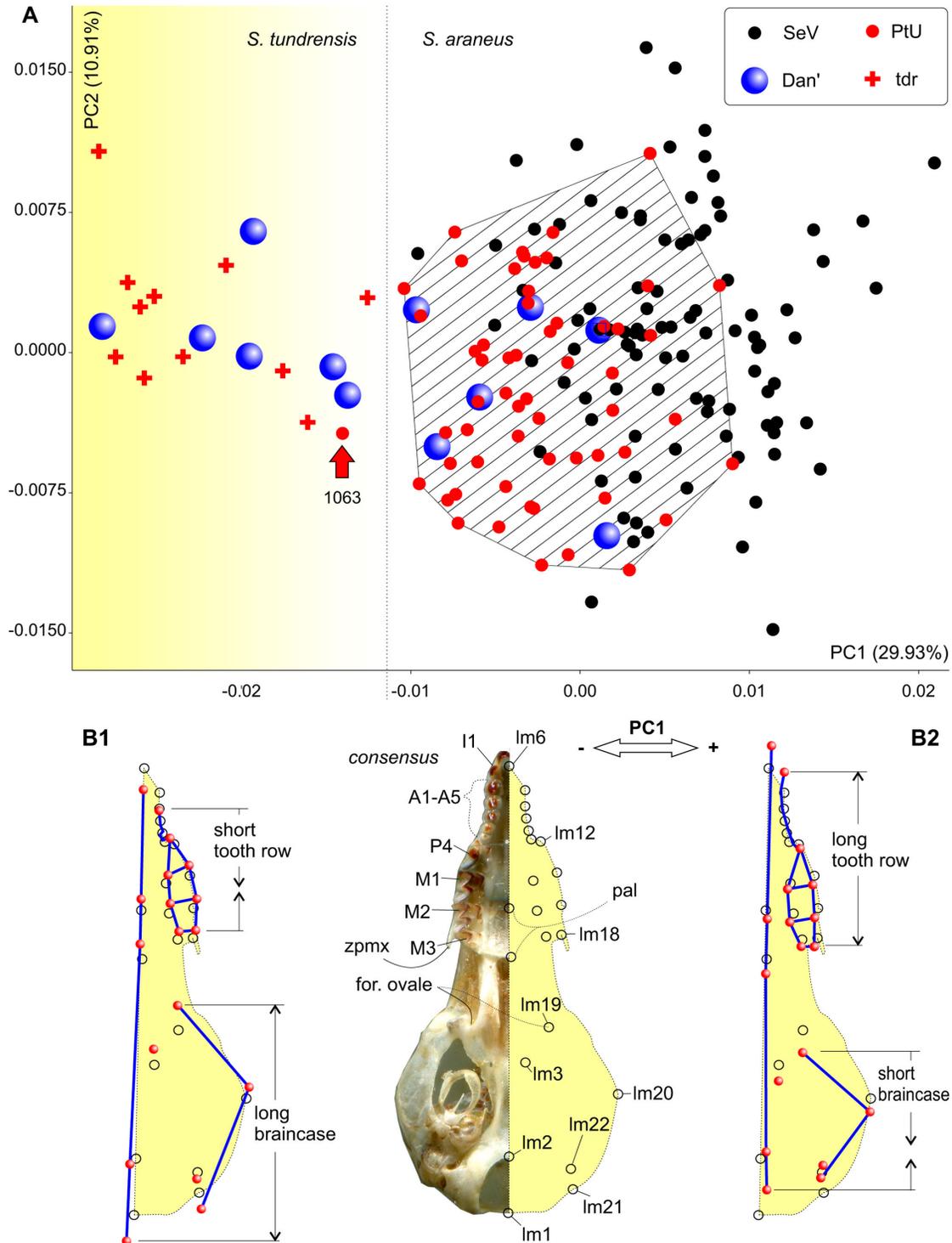
1. Most posterior point of the foramen magnum aperture.
2. Most antero point of the foramen magnum aperture.
3. Point of the caudal opening of the pterygoid canal.
4. Most posterior point of the palatinum (on the postpalatine torus).
5. Most antero point of the palatinum;
6. Most posterior point of the premaxilla in the ventral view.
- 7–11. Tips of the upper antemolars (A1–A5).
12. Buccal border between A5 and P4.
13. Tip of protocone of M1.
14. Buccal border between P4 and M1.
15. Tip of protocone of M2.
16. Buccal border between M1 and M2.

17. Tip of protocone of M3.
  18. Buccal border between M2 and M3.
  19. Foramen ovale (the formal border of the rostral part and braincase).
  20. Most lateral point of the braincase outline.
  21. Most postero-lateral poin of the basioccipital-petrosum connection.
  22. Tip of the paracondylar process.
- Result** (see Figure A5-1 below and the main text). Whole sample PtU, except single specimen (ZIN 107849/1063), has been associated with *S. araneus*. Dan' sample partly divided to *S. tundrensis* (ZIN 107852/727, /957, /1089, /1129, /1182, /1221; n = 6), partly to *S. araneus* (ZIN 107851/711, /954, /1133, /1536, /1562; n = 5; single specimen from Ramen'e ZIN 107850/1189 calculated within Dan' sample).

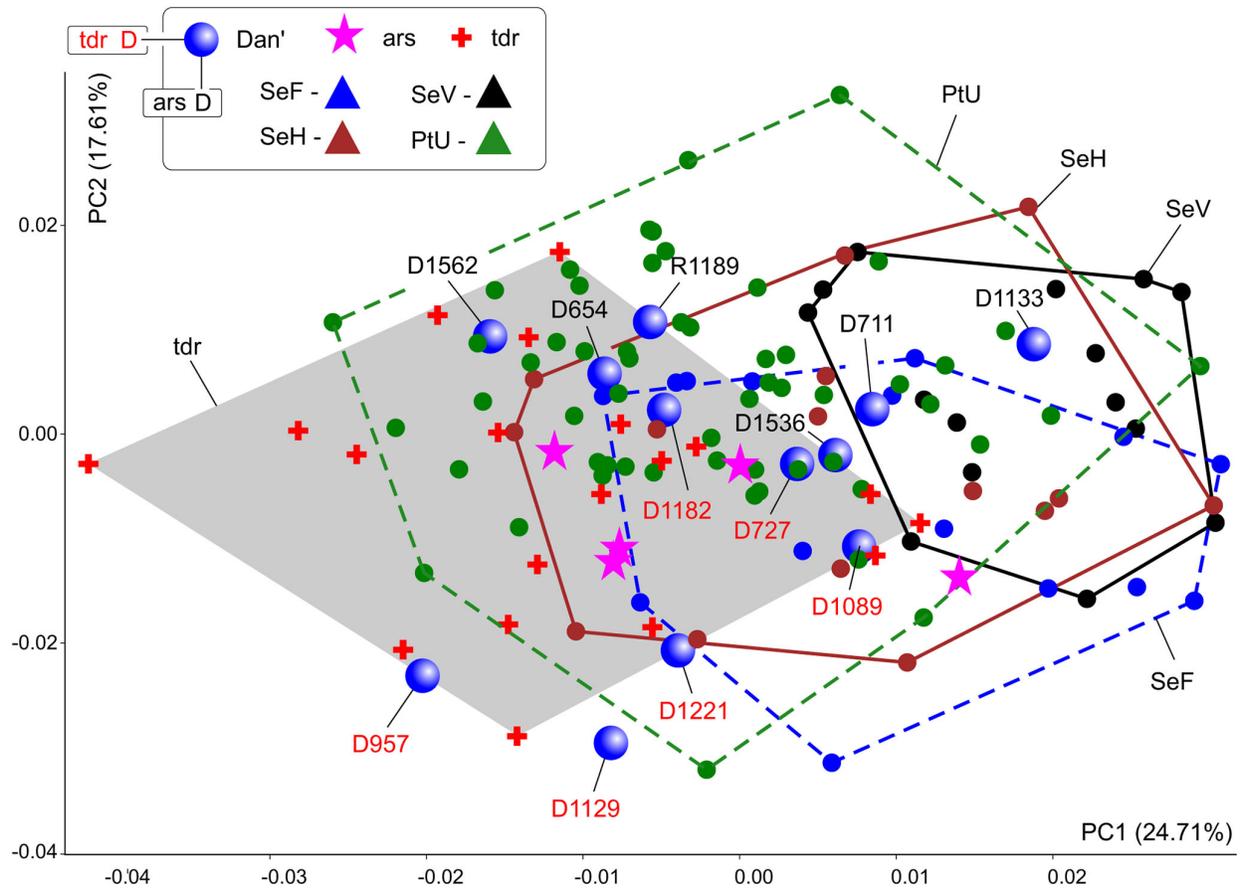
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**FIGURE A5-1.** Results of the principal component analysis based on the skull shape, combined of *S. araneus* and *S. tundrensis* samples. **A.** Morphospace within PC1–2 with clear separation both species; **B1.** Skull shape (in ventral view) in a transformation frame on the negative end of PC1 that corresponding to *S. tundrensis*; **B2.** Skull shape (in a transformation frame on the positive end of PC1 that corresponding to *S. araneus*. Abbreviations: **A1–A5** — upper antemolar row; **Dan'** — Dan' sample; **for. ovale** — foramen ovale (Im19); **l1** — first upper incisor; **Im** — landmark; **M** — upper molar; **P4** — fourth upper premolar; **pal** — palatinum; **PtU** — Ulashevo sample (Pechora race); **SeV** — reference sample of *S. araneus*; **tdr** — reference sample of *S. tundrensis*; **zpmx** — zygomatic process of the maxilla.



**FIGURE A5-2.** Results of the principal component analysis based on the hemimandible shape dataset, combined of *S. araneus* and *S. tundrensis* samples. Samples dispersion displayed as convex hulls. Key: **ars**, specimens of *S. araneus* from 'non-chromosomal' samples; **Dan'(D)**, sample of *S. tundrensis* from Dan' village; **tdr**, *S. tundrensis*. See the main text and Figure 5B.

## APPENDIX 6.

## PHYLOMORPHOSPACE ANALYSIS AND SCHLAGER'S VISUALIZATION

## Phylogenetic Analysis

**Sampling and GenBank Information.** For the calculation of the phylogenetic signal we used 12 soricine species: *Sorex cinereus* (ZIN 71061), *S. alpinus* (ZIN 34077), *S. araneus* (ZIN 70532), *S. asper* (ZIN 65185), *S. tundrensis* (ZIN 90408), *S. daphaenodon* (ZIN 11428), *S. volnuchini* (ZIN 26266), *S. buchariensis* (37206), *S. minutus* (ZIN 84257), *S. gracillimus* (5360), *S. minutissimus* (ZIN 98582) (ingroup) and *Neomys fodiens* (outgroup). All 3D-models of isolated m1 and m2 available in the MorphoBank Project P4500 "A morphospace dynamics from past to present through the modern geometric morphometric approaches" at: <http://www.morphobank.org>

For the particular analyses represented on Figure 10 (see the main text) used 7 species: *Sorex cinereus*, *S. alpinus*, *S. araneus*, *S. tundrensis*, *S. minutus*, *S. minutissimus* (ingroup) and *Neomys fodiens* (outgroup).

We used the following seven genes accessed in GenBank:

**cytB:** AB175120, AY014952, HM036155, MH332354, GU564816, MH332368, MH332333, MH332353, MH332358, MH332342, HM992669, GU981295.

**ApoB:** MH332007, MH331999, MH332030, MH332024, MH332037, MH332041, MH332043, MH332050, MH332054, HM992797, MH331994, GU981130.

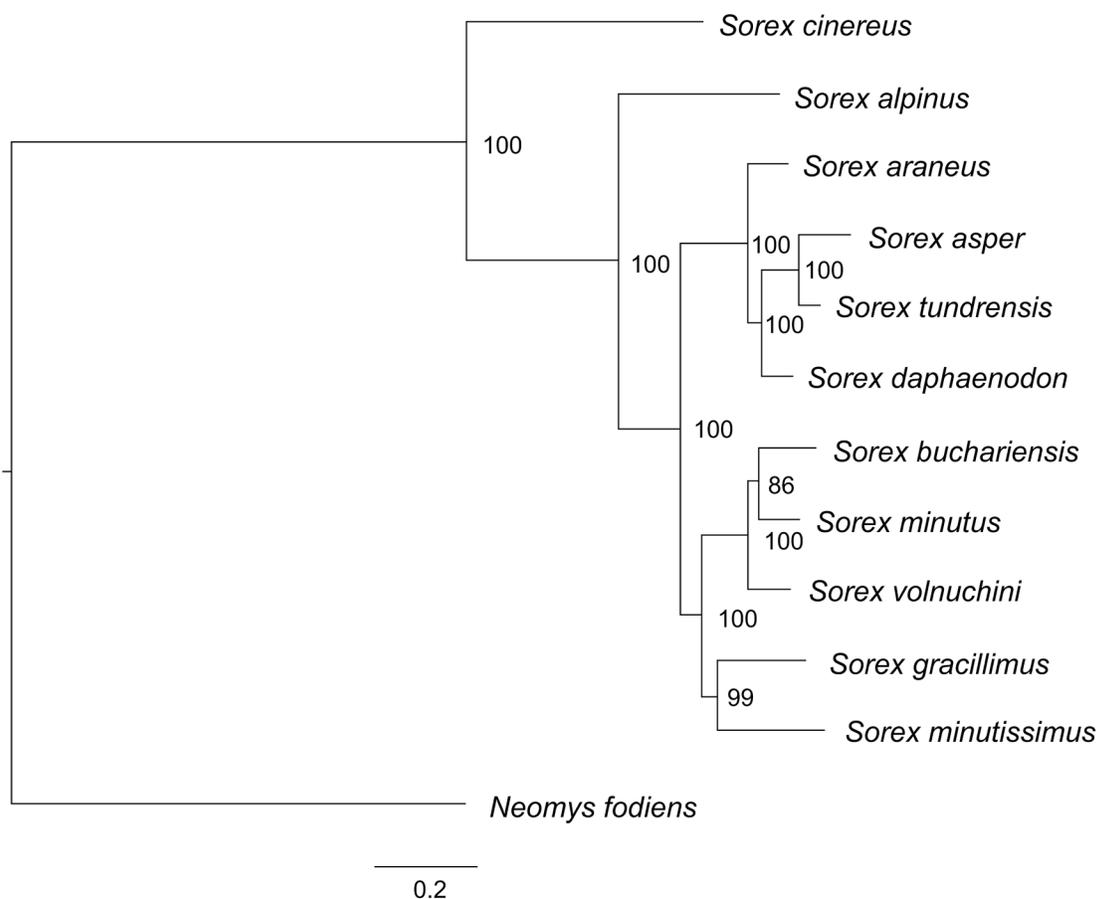
**BRCA1:** MH332085, MH332078, HM036123, MH332099, MH332094, MH332105, MH332108, MH332110, MH332118, MH332122, HM992720, KP995400, MH332074, GU981205.

**BRCA2:** MH332146, MH332175, MH332169, MH332164, MH332182, MH332185, MH332187, MH332194, MH332198.

**RAG2:** MH331924, MH331918, MH331949, MH331944, MH331937, MH331956, MH331960, MH331961, MH331968, MH331972, MH331913, GU981463.

**IRBP:** MH332280, MH332274, MH332298, MH332294, MH332287, MH332305, MH332308, MH332310, MH332314, MH332317.

**GHR:** MH332222, MH332219, MH332243, MH332237, MH332233, MH332247, MH332250, MH332252, MH332256.



**FIGURE A6-1.** Consensus tree based on the seven concatenated genes data set.

**Phylogeny and Shape Analysis (Phylogenetic Signal Assessment).** As a basis for phylogenetic analyses we used the phylogeny of *Sorex* species of Bannikova et al. (2018). For the phylogenetic analyses used Bayesian Inference. Gene sequences of 12 species were aligned in Geneious Prime 2019.1 using Geneious alignment with default settings. The phylogenetic reconstruction of *Sorex* genus was performed in MrBayes 3.2.6 (Ronquist et al., 2012). The full tree represented below. For the particular analyses represented on Figure A6-1 we used reduced tree for 7 species.

To quantify the phylogenetic signal through a multivariate method that developed by Adams (2014) we used 'Geomorph' (Adams et al., 2023) and 'Ape' (Paradis and Schliep, 2019) packages of the R environment.

**R-packages.** The phylogenetic signal has been computed with a function 'physignal' from Geomorph Package (Adams et al., 2023); also used Ape Package (Paradis and Schliep, 2019).

## Visualization

**3D-models.** *Sorex tundrensis* (ZIN 90408) was determined as a reference object for visualization procedure. This specimen was also determined as a Target 1; *S. araneus* (ZIN 70532) was determined as a Target 2.

The procedure description and all details, including the R-script, were provided in the published study by Voyta et al. (2022).

**Landmarking.** The landmarks were prepared using MorphoDig ver. 1.6.0 software (Lebrun, 2020).

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