

An analysis of fossil identification guides to improve data reporting in citizen science programs

Dava K. Butler, Donald A. Esker, Kristopher L. Juntunen, and Daniel R. Lawver

ABSTRACT

An increasing number of organizations use untrained volunteers to gather scientific data. This citizen science movement builds enthusiasm for science by engaging the public, as well as providing a way to gather large amounts of data at little or no expense. The challenge of citizen science is obtaining accurate information from participants.

Many citizen science programs encourage participants to use visual identification guides to ensure they provide correct data. Identifying an image style that increases correct identifications helps not only the citizen science movement but also scientific instruction in general. This study tests three image-based identification guides for identifying late Hemphillian (5–4.5 m.y.a.) fossils from Polk County, Florida. Each guide has identical layout and text, differing only in image style: color photos, grayscale photos, or illustrations. Untrained participants each use one guide to identify fossils. Geology and paleontology professionals also identify fossils for comparison. Comparing results reveals that color photographic images produce results most similar to data from professionals.

In addition, participants provide data on their years of education, previous experience finding fossils, and enthusiasm about finding fossils. Analysis of this information reveals that participants with higher education and/or previous experience finding fossils produce data most similar to that from professionals. Paradoxically, participants with higher enthusiasm produce data less similar to that from professionals, while moderate interest levels correlated with greater similarity.

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INTRODUCTION

An increasing number of museums and research groups gather data through citizen science, also known as public participation, community participation, or crowd sourcing. This citizen science movement builds enthusiasm for science by engaging the public, as well as providing a way to gather large amounts of information at little or no expense. The disciplines best known for citizen science are ornithology, paleontology, astronomy, and meteorology (Bonney et al., 2009). The National Audubon Society famously relies on citizen scientist reports during the Christmas Bird Count, which began in 1900, making it one of the oldest citizen science programs still operating (Tulloch et al., 2013). Many museums, such as the Florida Museum of Natural History, connect with amateur paleontology clubs to recruit assistants for professional paleontologists conducting fieldwork (MacFadden et al., 2016).

Relying on untrained persons to collect data presents a special challenge. Citizen scientists may identify the specimens they observe incorrectly (Cohn, 2008). These data errors may compromise research, and in fact, articles that rely on data provided by citizen science receive fewer citations than articles that collect data through conventional means (Tulloch et al., 2013). Increasing the accuracy of data from untrained persons may make citizen science a viable option for more research programs.

The purpose of this study is to answer the question of which image style produces the highest percentage of correct species identifications by untrained persons. Finding an image style that increases accuracy helps not only the citizen science movement but also scientific instruction in general. In addition, this study addresses questions of how to choose volunteers by identifying minimum education, experience, and interest levels needed to produce usable data.

BACKGROUND

Science instruction frequently relies on identification guides, also called field guides. Students and professionals alike use these visual keys to identify species, constellations, and even geologic formations. Species identification may be one of the most popular uses, evidenced by the variety of

commercially available books for identifying plants and animals (Randler, 2008).

Citizen science programs often require participants to identify species in the field or in a lab setting. A number of pilot studies suggest non-professionals can provide data comparable to professionals. For instance, Elbroch et al. (2011) document a tracker in Karoo National Park, South Africa, who provides accurate information about animal movement. Similarly, Vianna et al. (2014) find that diving guides in Micronesia report shark numbers that mirror the data provided by acoustic telemetry tracking tagged sharks in the area. In fact, the authors speculate the diver metric may be more accurate, as they count untagged populations as well. The Cornell Laboratory of Ornithology uses data from participants as young as middle school students (Bonney et al., 2009).

User-friendly guides facilitate species identification. Little research thus far investigates identification guides under controlled conditions. Testing variables to improve their effectiveness benefits everyone who uses identification guides—professionals, students, and hobbyists.

Identification guides typically rely on one of three visual styles: color photos, grayscale photos, or illustrations. Many consider illustrations the most reliable. Scientific illustrators argue that photographs may emphasize extraneous details, while illustrators include only the most relevant details (Monoyios, 2011). Anecdotal evidence supports this assertion. For instance, bird monitoring is one of the common types of citizen science programs, used by the National Audubon Society and the Cornell Laboratory of Ornithology (Bonney et al., 2009). Bestselling bird guides often rely on illustrations. *The Sibley Guide to Birds*, by the National Audubon Society, uses color plates of David Allen Sibley's bird paintings for identification (Sibley, 2000). Similarly, the *Peterson Field Guide to Birds of North America* relies on color plates of paintings (Peterson, 2008). Artists who paint birds typically choose to emphasize diagnostic features that photos might obscure. Use of paintings is not universal in illustrated identification guides, however. For instance, *Sharks of the Atlantic and Gulf Coasts from Maine to Texas* (Kells, 2018) uses color sketches of sharks with corresponding ink outlines of each species' tooth morphology. Many guides to fossil shark teeth similarly rely on illustrations. The

Maryland Geological Survey (1904) uses sketches to illustrate Miocene shark teeth, while McKinzie, Morin, and Sviatovsky of the Dallas Paleontological Society (2001) use sketches to supplement grayscale photographs of Late Cretaceous shark teeth.

Research from the University of Kent questions the usefulness of scientific illustration (Austen et al., 2016). That study compiles pairs of illustrations of bumblebees from popular guides. Participants view each pair and answer whether the illustrations depict the same species. Random guessing would produce a 50% success rate. Participants working in bee conservation have a 57% success rate, while untrained persons have a 54% success rate, showing their “overall accuracy did not differ on this task.” The authors state that errors resulting from flawed guides raise concerns for scientific research and suggest systematic study of identification guides.

Photographs are an alternative to scientific illustrations. As with illustrations, research into the effectiveness of photos in identification guides is scant. Randler and Zehender (2006) compare two groups of students, one using commercial identification guides with color photos and sketches and another using a dichotomous key with grayscale photos. Each group uses their assigned guide or key to identify reptile models to genus and species. The team finds no statistical difference between the success rates of the two groups. In later research, Randler (2008) tests guides with color photos against non-illustrated dichotomous keys to help students identify animal tracks and traces. He notes that students with color photo guides tend to focus on photos rather than any text, but they enjoy higher rates of both correct identifications and retention of what they learned.

Identification guides have a long history in science, but inquiry into their effectiveness is relatively recent. Only a few studies investigate the benefits of visual identification guides. The use of illustrations relies on anecdotal evidence. Answering the question of which image style is most helpful in identifying species requires systematic study in controlled settings.

METHODS

Ethics Statement

The Montana State University Institutional Review Board for the Protection of Human Subjects approved the research for this study. All research took place in commonly accepted educational settings. Participation was voluntary, with no

financial or academic reward made to participants. Each participant, as well as parents in the case of minors, signed a consent form.

Participant Selection

Two pools of participants took part in the study, eighth grade students and a staff member at La Vega Junior High in Waco, Texas, USA, and teens and parents from Girl Scout Troop 1587 in Pflugerville, Texas, USA. The youngest participants were 14 years old. Some of the parents in the Girl Scout group have advanced college degrees, although none holds degrees in geology or paleontology. Participant responses are anonymous.

To test whether the untrained participants report accurate data, this study requires a comparison group, trained participants with years of experience successfully identifying fossils. Authors Dava Butler, Donald Esker, and Kristopher Juntunen serve as the comparison group. Dava Butler, then a graduate student at Montana State University, has seven years of experience sorting Peace River fossils with students during education programs in a museum setting. Donald Esker, a vertebrate paleontologist then at Baylor University, has two years of experience sorting Peace River fossils during educational programs in a museum setting. Kristopher Juntunen, then a graduate student at Tarleton State University, has three years of experience sorting fossils from other formations while instructing undergraduate geology and paleontology lab exercises.

Selection of the Fort Meade Microsite

The Cornell Laboratory of Ornithology recommends gathering large amounts of data to compensate for over- and under-reporting of certain species (Bonney et al., 2009). Testing fossil identification guides requires large numbers of fossils. Microsites, deposits that produce small fossils of numerous taxa in large numbers, suit this purpose. Choosing a microsite with fossils from charismatic animals, such as sharks, makes recruitment of participants easier. For these reasons, this study used sediments from a microsite in Fort Meade, Florida, USA, which Fred Mazza provided under permit #3155 from the State of Florida (Figure 1).

The Fort Meade Microsite (FMMS) is located ~4 km SSE of Fort Meade, Florida, at +27.720°/81.794°. The surface consists of ~2 m of the Bradenton soil, a coarse-loamy, siliceous, forested soil with a high water table (NCSS 2003; US Dept. of Agriculture, 2017). The channel cut by the Peace River exposes ~1.5 m of the Bone Valley Member

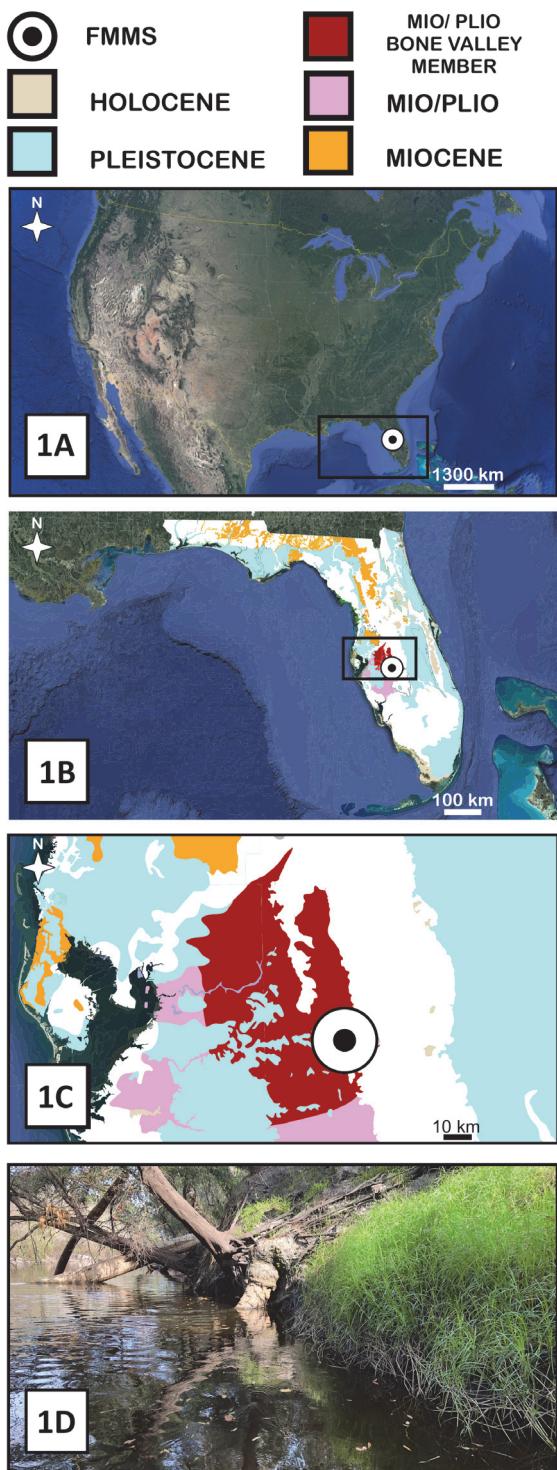


FIGURE 1. Map of the United States and surrounding regions, showing the location of the state of Florida and FMMS (Google 2017). 1B: Geologic map of the State of Florida, showing the geographic distribution of rocks and the location of the FMMS (Google 2017; Scott et al. 2001). 1C: Geologic map of the region around the FMMS, showing the distribution of rocks and location of the site (Google 2017; Scott et al. 2001). 1D: Photograph of FMMS, taken by Fred Mazza.

of the Upper Miocene Peace River Formation (Scott et al., 2001; USGS, 2012). The riverbed contains reworked, gravel-sized clasts of phosphate ore, reworked Miocene marine fossils, and terrestrial fossils weathering out of Pleistocene alluvium above the Peace River Formation (Figure 2). The Miocene component of this assemblage is the Palmetto Fauna. This assemblage includes large concentrations of gastropods and small boring bivalves, a significant number of chondrichthyan teeth, and small concentrations of teleost fish, freshwater tetrapod, and terrestrial tetrapod remains (Behrensmeyer and Turner, 2017). This mix of terrestrial and marine fossils, along with the small size of many of the chondrichthyan teeth, probably indicates an estuarine paleoenvironment (Means, 2016). Paleontological research of this fauna began in the late 1800s, and over the next century, knowledge of its marine components became well documented, with new terrestrial mammals still being discovered (Wallace and Hulbert, 2013).

Data Collection

This study requires creating three guides for identifying fossils from the Peace River Formation, each with the same layout, printed on US legal size paper (Appendix 1–3). To aid identification, the guides present images arranged by morphology (Randler, 2008). Images depict specimens at 1:1 scale to aid identification. In the cases of specimens smaller than ~4 mm, offset, magnified images provide more detail. Each guide also has the same text, using a sans-serif font at high contrast. Diagnostic details and critical instructions were highlighted by light, vibrant blue text, as this color is accessible to most individuals with color deficiencies (Liu, 2010). The identification guides use common names to be more accessible to novices, and they describe diagnostic features in common terms. The authors give special consideration to †*Otodus megalodon*, well-known to the public due to recent popular culture and media portrayals. To reduce the likelihood of cognitive bias, and to be consistent with the common names used on all other species, the guides label †*O. megalodon* as “extinct mackerel shark.”

The only variable on the identification guides is the image style: color photograph, grayscale photograph, or illustration. All images in the identification guides derive from digital photographs taken with a Canon PowerShot SX530 HS digital camera, using the macro image setting, under artificial light. Fossil specimens and a photographic scale

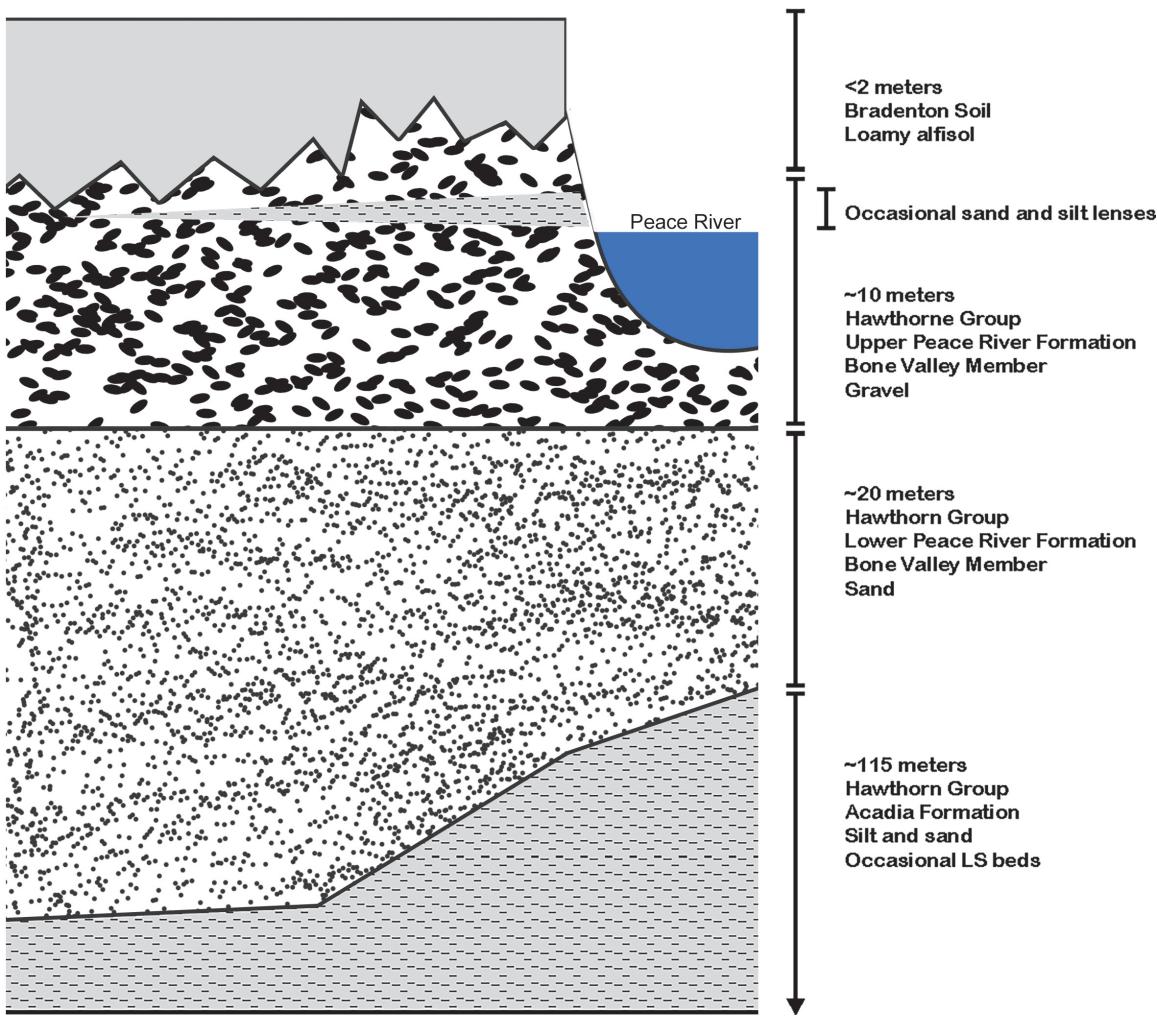


FIGURE 2. Stratigraphic column of FMMS.

were mounted to a vertical, white background with a temporary adhesive, which caused no damage to specimens (Figure 3). Digital photographs were cropped and resized in Photoshop 6.0 to produce the initial color images. Desaturation and contrast-increasing filters converted the color image set to the grayscale image set. Other filters within the software converted the same color image set to simulate ink outlines and shading. While the authors can produce actual ink sketches, these are unsuitable for this test. Hand-drawn sketches may vary from photographs in shape or detail, introducing a variable to the study. By altering the same initial images, the shapes and their layout are consistent on each iteration of the identification guide (Figure 4).

A secondary goal is to identify prerequisites that might help researchers recruit productive citizen scientists. To test whether participants inter-

ested in fossils identify them more accurately, participants answered a survey, recording each one's prior education, interest in fossils, and experience finding fossils (Appendix 4).

Three of the authors served as the comparison group. Each sorted one liter of sediment and then identified fossils by literature review. After the study, the Florida Museum of Natural History (FLMNH) in Gainesville, Florida, USA, received the specimens. FLMNH Invertebrate Paleontology Accession Number 2764 designates the invertebrate and ichnological portion of the specimens, and AN 2020.01.17 designates the vertebrate portion of the specimens. FLMNH assigned the locality number Peace River 18A to the Fort Meade Microsite.

Dava Butler conducted the citizen science labs with La Vega Junior High on 3 May 2018 and with Girl Scout Troop 1587 on 6 May 2018. At both



FIGURE 3. The setup used to photograph bromalites for the identification guides.

locations, participants divided into three groups, each group testing one of the identification guides. Participants received approximately 120 ml of sediment, a disposable sorting tray, pencil, 4× magnification lenses, identification guide, and data sheet. Butler instructed participants to use their identification guide like a place mat to sort fossils into piles on a corresponding image. Butler recorded notes of participant behavior while they worked. After 20 minutes, participants recorded the quantities of fossils they found onto the data sheet (Appendix 5). After submitting data sheets, Butler identified specimens for any participants who wanted additional information. Because the sediment was contributed for educational purposes, participants had the option to keep their fossils and guides at the end of the session or donate them to FLMNH. All participants opted to keep their finds.

The authors coded participants by groups for statistical analysis. The C Group, participants C01–C12, tested the color photo guides. The G Group, participants G01–G13, tested the grayscale photo guides. The I Group, participants I01–I12, tested the illustration guides. The results do not include responses from participant I09 due to incomplete survey information.

Statistical Methods

For simplicity, this study defines “accuracy” as quantitative, statistical resemblance to data produced by the authors. During the lab, participants produced a list of absolute abundance of each fossil taxon in a sample of sediment. The authors examined one-liter samples in which they identified

Extinct Snaggletooth Shark



Extinct Snaggletooth Shark



Extinct Snaggletooth Shark



FIGURE 4. Isolated images of *†Hemipristis serra* used in the identification guides. 4A: color guide. 4B: grayscale guide. 4C: illustrated guide.

438 to 566 fossils each, while the participants received 120 ml and identified 8 to 48 fossils each (Appendix 6). The authors compiled data into an absolute abundance matrix of n rows of sediment samples and p columns of fossil taxa. To correct for sample size differences, the absolute abundance matrix was converted to a relative abundance matrix by dividing the absolute abundance of each taxon in a sample by the total number of fossils found in that sample. Each cell in the matrix is given as $X_{i,j}$ where X is the relative abundance of taxon i in participant j 's sample (Equation 1).

$$X_{i,j} \rightarrow \frac{X_{i,j}}{\sum_{i=1}^p X_{i,j}}$$

The relative abundance matrix allowed the authors to calculate the similarity of each partici-

part's sample to their own through Q-mode analysis using the paleontological statistics package PAST (Hammer et al., 2001). This study uses two similarity coefficients: the Dice similarity coefficient, S_{dice} , and the Bray Curtis similarity index S_{bc} (Dice, 1945; Bray and Curtis, 1957). Dice is used to calculate the similarity of presence/absence data, while the Bray Curtis method uses relative abundance. Both minimize the influence of outliers that are common where children are involved (Digby and Kempton, 1987). These coefficients also assign less weight to matching zeros, which are common in small samples. When calculating Dice similarity (S_{dice}), PAST automatically converts the relative abundance matrix into a binary presence/absence matrix. The equation for the Dice similarity coefficient is:

$$S_{dice} = \frac{2(\sum_{i=1}^p \min X_{1,j} X_{2,j})}{\sum_{i=1}^p X_{1,j} + \sum_{i=1}^p X_{2,j}}$$

2

The equation for calculating the Bray Curtis index is:

$$S_{bc} = 1 - \frac{\sum_i |X_{j,i} - X_{k,i}|}{\sum_i |X_{j,i} + X_{k,i}|}$$

3

Combining participants into populations based on guide used, education, experience, and interest allow investigation into how these factors affect the data they produced. This analysis requires an n by p relative abundance matrix where p still represents the taxa, but n now represents the averages for color photography guides, grayscale photography guides, illustration-based guides, and the authors' findings respectively. $X_{i,j}$ for each cell now represents average relative abundance X for taxa i in guide-type j . An n by n similarity matrix was used to determine which version of the guide produced the closest match to the authors' in terms of presence/absence (S_{dice}) and relative abundance (S_{bc}). The result is a list of similarities for each population to the authors' "correct" answers. Rerunning the analysis with truncated means for each population ensures outliers do not over-influence the results. This secondary analysis removes the sample data for the participants with the high-

est and lowest S_{dice} or S_{bc} coefficients with the authors and then re-averages the results.

Cluster analysis turns the similarity data into dendrograms, which shows which samples are most similar to which others. Dendrograms are produced recursively by PAST using Unweighted Pair-Group Method Arithmetic (UPGMA) averaging method (Alroy and Hunt, 2010). PAST produces dendrograms that show the similarity of all samples simultaneously. Samples that join with the authors' samples higher up the tree are more similar to the correct results than those that join further down. PAST also was used to produce bar charts showing the S_{dice} and S_{bc} similarity between data produced by each population of participants and that produced by the authors. Finally, PAST produces tables showing the mean similarity of participants' samples in each population (guide used, education, experience, and interest) versus the average score of the authors, with both complete and truncated data sets.

RESULTS

Paleontological Data

The authors report a combined 1,537 fossils from Fort Meade Microsite sediment (Table 1). Gastropod shell casts and batoid tooth fragments are the most common specimens in all three collections. *Negaprion* and *Carcharhinus* teeth are the most common shark specimens, which compares well with earlier studies on other Bone Valley Member exposures (Webb and Tessman, 1968). Shark tooth specimens are typically 3–15 mm long. Notable exceptions are a *Galeocerdo* tooth measuring 20 mm wide by 14 mm long and a well-worn fragment of an *†O. megalodon* tooth measuring 11 mm wide by 27 mm long.

The sediment produces abundant burrow cast fragments, 1–2 mm in diameter and 5–10 mm long. Because these fragments are small, water-worn, and out of context, the authors cannot determine whether the fragments are domicile or feeding traces. For this reason, these specimens receive the label "ichnofossil indeterminate."

The concentration of chondrichthyan, teleost, gastropod, and bivalve fossils, as well as the small size of the specimens, is consistent with an estuarine paleoenvironment. The few fossils of terrestrial species, such as the two *Microtus* molars, probably originate from Pleistocene alluvium above the Bone Valley Member, as the Peace River channel transports fossils from both deposits (Figure 2).

TABLE 1. Fossils collected by the comparison group. Florida Museum of Natural History (FLMNH) received the specimens. FLMNH Invertebrate Paleontology Accession Number 2764 designates the invertebrate and ichnological portion of the specimens, and AN 2020.01.17 designates the vertebrate portion of the specimens.

TAXON	COMMON NAME	DaBu	DoEs	KrJu
Anthozoa	Corals	15	13	11
Batoidea	Rays	69	71	68
Biota indeterminate	Unidentifiable fossil material	84	123	26
Bivalvia	Bivalves	51	18	39
Bromalites	Digestion traces	21	16	40
<i>Carcharhinus</i> sp.	Requiem sharks	15	13	24
<i>Carcharias taurus</i>	Sand tiger shark	0	0	0
Cirripedia	Barnacles	0	1	1
† <i>Cosmopolitodus hastalis</i>	Extinct broad-tooth mako shark	0	0	0
Crocodilia	Crocodiles and alligators	1	2	0
Diodontidae	Porcupinefish	8	1	2
Echinoidea	Urchins	5	7	6
Elasmobranchii	Unidentifiable shark teeth	38	54	19
Equidae	Horses	0	0	1
<i>Galeocerdo</i> sp.	Tiger sharks	0	0	3
Gastropoda	Snails	121	122	69
Ginglymostoma delfortrei	Extinct nurse shark	1	0	0
Glires	Rodents or rabbits	1	0	0
† <i>Hemipristis serra</i>	Extinct snaggletooth shark	3	3	4
Ichnofossil indeterminate	In-filled burrow fragments	51	50	32
<i>Isurus oxyrinchus</i>	Shortfin mako shark	3	1	9
Lepisosteidae	Gar fish	0	0	5
<i>Microtus</i> sp.	Voles	1	0	1
<i>Negaprion</i> sp.	Lemon sharks	28	11	18
Ophiomorpha	Pellet-lined burrows	32	29	38
Osteichthyes	Bony fish	5	1	4
† <i>Otodus megalodon</i>	Extinct mackerel shark	0	0	1
† <i>Physogaleus contortus</i>	Extinct ground shark	1	0	2
<i>Rhizoprionodon terraenovae</i>	Atlantic sharpnose shark	5	1	4
Sciaenidae	Drum fish	9	0	1
Serpulidae	Tube worms	6	4	11
Sphyraena	Barracudas	2	0	1
<i>Sphyrna</i> sp.	Hammerhead sharks	3	2	4
Tetrapoda	Tetrapods	2	3	5
Total		566	533	438

Pedagogical Data

Qualitative observations record that participants generally use the guides as suggested, placing fossils on the sheet to compare them to the images. Some participants choose to use magnifying lenses, while most do not (Figure 5). One group required a reminder to work individually rather than as a group. Butler observed two instances of par-

ticipants sorting out a pseudofossil, or a stone with a fossil-like appearance.

In terms of presence/absence S_{dice} similarity, participants in all three identification guide groups performed similarly to each other, with an $S_{dice} > 0.9$, but users of color photograph guides narrowly outperform users of grayscale photograph and illustrated guides (Figure 6A). When using relative



FIGURE 5. Participants at La Vega Junior High using the color photograph identification guide, data sheet, sorting trays, and magnifying lenses to identify and record fossils.

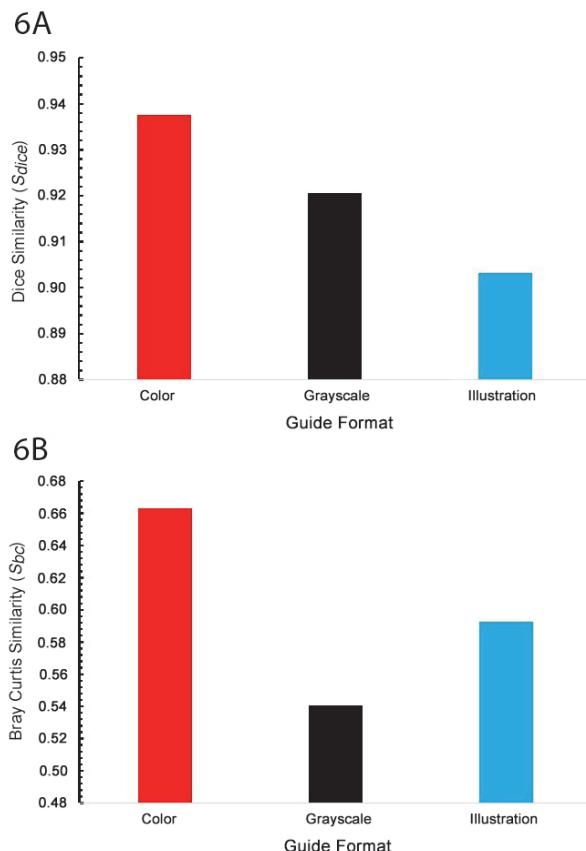


FIGURE 6. Bar graph of similarity data for different guide formats. 6A: presence/absence data using S_{dice} ; 6B: relative abundance data using S_{bc} . ‘Experts’ combines data from the authors, who each have substantial paleontology experience.

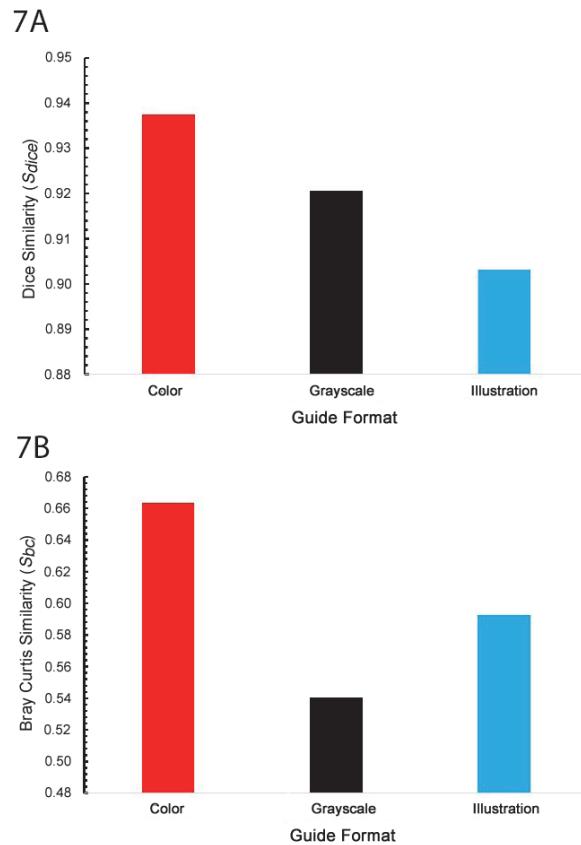


FIGURE 7. Bar graph of similarity for different guide formats with the highest and lowest performer truncated from each group. 7A: presence/absence data using S_{dice} ; 7B: relative abundance data using S_{bc} . ‘Experts’ combines data from the authors, who each have substantial paleontology experience.

abundance data and S_{bc} similarity, participants in all three identification guide groups perform less effectively, with no guide type $S_{bc} > 0.7$ (Figure 6B). When using abundance data, participants in the color photograph guide group produce data closest to the expert data, but participants in the illustrated guide group outperformed participants in the grayscale photo guide group. Rerunning the analysis with truncated means produces similar results, showing no statistically significant ($p > 0.05$) influence from outliers on the original cluster analysis (Figure 7).

A cluster analysis dendrogram comparing all participants individually using both S_{dice} and S_{bc} reveals that data produced by any one of the authors is most similar to that produced by the other two, with the mean S_{dice} between any two authors being ~0.85 and the mean S_{bc} between any two authors being ~0.77. Using S_{dice} and pres-

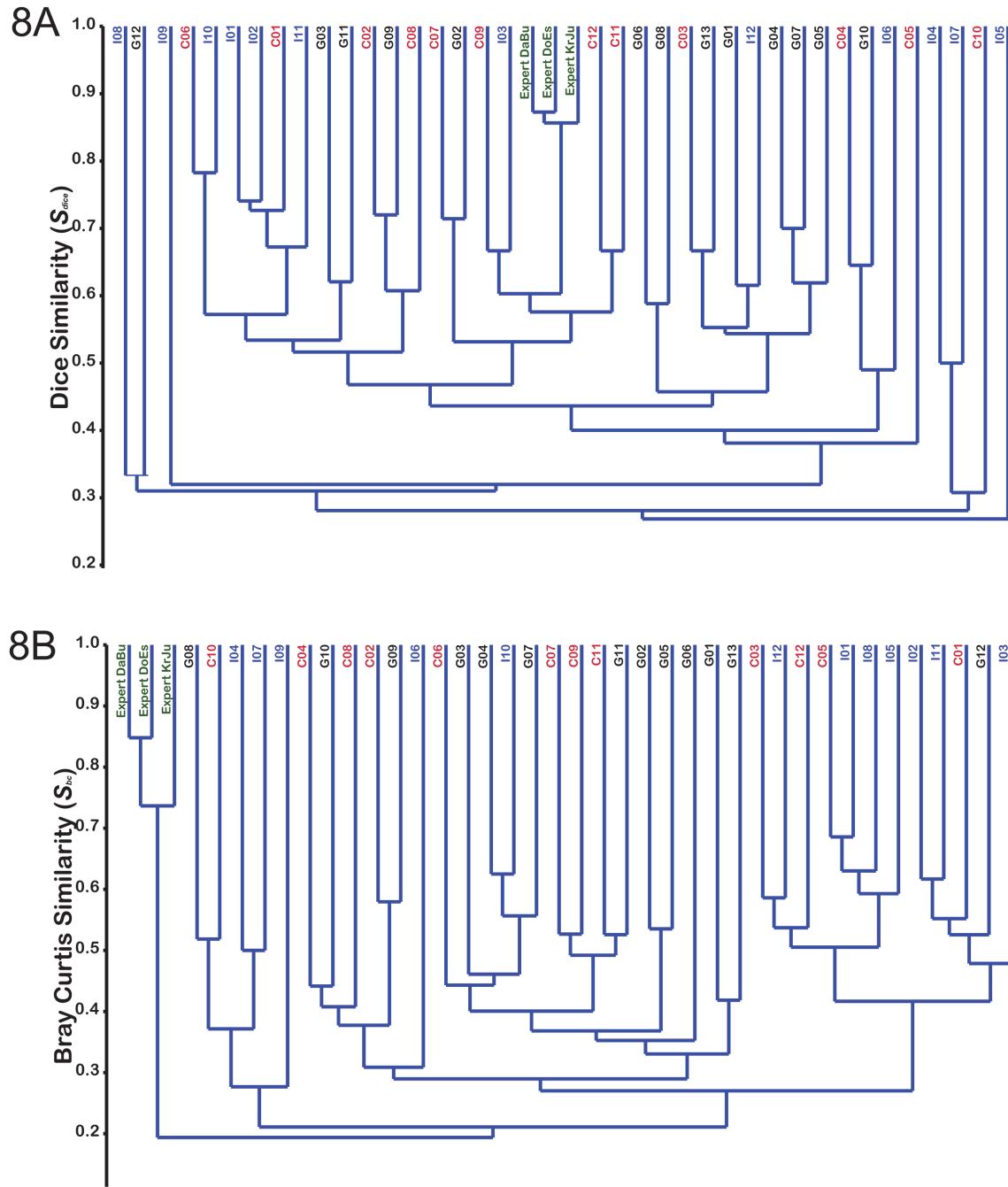


FIGURE 8. Cluster analyses of all subjects as individuals. Subject labels denote which field guide the subject tested, a red 'C' for color photos, a black 'G' for grayscale photos, and a blue 'I' for illustrations. Author names are abbreviated "DaBu" for Dava Butler, "DoEs" for Donald Esker and "KrJu" for Kristopher Juntunen.

ence/absence, the participant with the most accurate data is G11, a parent in the Girl Scout group attending graduate school, who used the grayscale photo guide and whose data had an average similarity of 0.76 to the authors' (Figure 8A). Three participants using color photo guides also cluster with the authors: C09, an undergraduate college stu-

dent working at La Vega Junior High, as well as C11 and C12, both parents in the Girl Scout troop with graduate degrees (Figure 8A). When considering relative abundance data, participant G05 has highest similarity to the authors (Figure 8B).

Recombining participant data into populations based on self-reported experience and interest lev-

TABLE 2. Participant data combined into populations based on self-reported experience and interest levels.
2a. Effects of experience and interest on identification.

Combination of factors	S_{dice} with DaBu	S_{dice} with DoEs	S_{dice} with KrJu	S_{dice} with GeeX
Some experience, moderate interest	0.60481	0.62813	0.59779	0.61024
Some experience, high interest	0.51622	0.52795	0.48098	0.50838
No experience, moderate interest	0.52569	0.50890	0.48427	0.50629
No experience, high interest	0.40972	0.42229	0.40864	0.41355

Note: Author names are abbreviated “DaBu” for Dava Butler, “DoEs” for Donald Esker, and “KrJu” for Kristopher Juntunen. GeeX combines data from the three authors, who each have substantial geology experience.

2b. Effects of experience and interest on identification.

Combination of factors	S_{bc} with DaBu	S_{bc} with DoEs	S_{bc} with KrJu	S_{bc} with GeeX
Some experience, moderate interest	0.46465	0.46844	0.44452	0.45920
Some experience, high interest	0.39164	0.41479	0.37225	0.39290
No experience, moderate interest	0.40725	0.41798	0.37685	0.40069
No experience, high interest	0.32206	0.34224	0.29795	0.32075

Note: Author names are abbreviated “DaBu” for Dava Butler, “DoEs” for Donald Esker, and “KrJu” for Kristopher Juntunen. GeeX combines data from the three authors, who each have substantial geology experience.

els reveals the influence of these factors. Overall, participants who report having previously found fossils produce presence/absence data most similar to that of the authors. Participants who report the highest interest level in finding fossils produce less accurate presence/absence data than those with comparable experience but only moderate interest (Table 2). Education does appear to increase the accuracy of presence/absence data from participants (Figure 9A), but has a minimal effect on relative abundance data (Figure 9B).

DISCUSSION

Whether comparing presence/absence data or relative abundance data, participants who used color photo-based identification guides produced the most accurate information when pooling their data. When comparing presence/absence data, participants who used the grayscale photo-based guides were the second most accurate. However, the guides did not depict genera that are not part of the Palmetto Fauna, and so the relative abundance data may be a better indicator of identification accuracy. When comparing the relative abundance data, participants using the illustration-based guides produced the second most accurate data. This compares favorably to the results of the 2016 study from Austen et al., which indicated that illus-

tration-based identification guides needed further scrutiny.

The authors also note that success finding an image style that improves data reporting suggests that inquiry into the overall design of guides, including text and layout, may produce additional, meaningful information. In addition to testing single image styles, future researchers may consider inquiry into combinations of image styles. Color photographs augmented by illustrations (Figure 10), often appearing in paleontological studies (Cadena et al., 2017., 2020), may provide the combination of visual cues needed to design an ideal identification guide.

The identification guides depict specimens at a 1:1 scale. The data do not indicate a collection bias based on specimen size. For instance, *Ophiomorpha* specimens, typically 5-10 mm long in the FMMS, are reported by 14 of the 35 untrained participants (40%). *Rhizoprionodon terraenovae* teeth, also typically ~5 mm long, are reported by nine untrained participants (26%). By contrast, no untrained participants report the largest possible specimen in the FMMS, *O. megalodon* teeth, and only seven untrained participants (20%) report finding the large chondrichthyan †*Cosmopolitodus hastalis*. Based on this information, a 1:1 image scale probably does not impede identification.

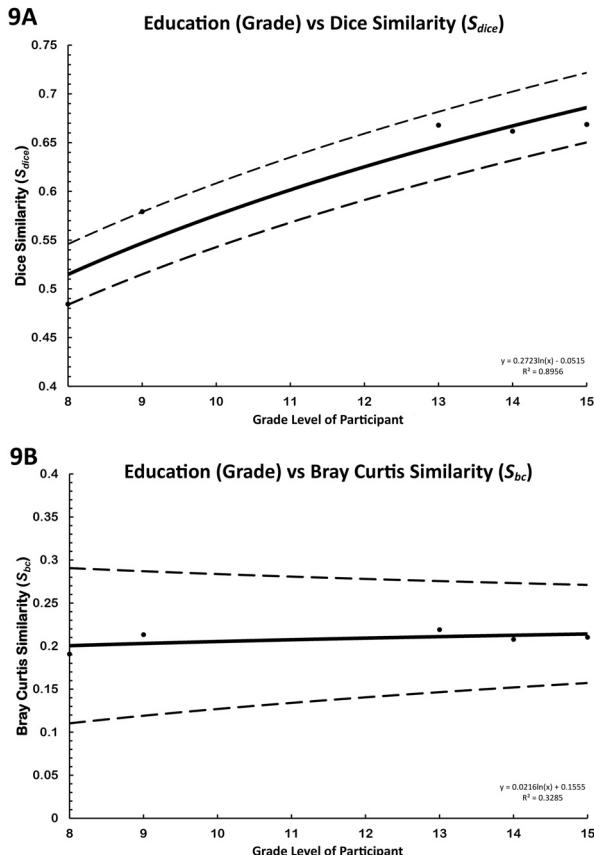


FIGURE 9. Regressions of accuracy data reported by participants organized by educational background. '8' and '9' represent the last year of middle school and the freshman year of high school, respectively. '13' represents a bachelor's degree in any subject, '14' represents a master's degree in any subject, and '15' represents a PhD or equivalent degree in any subject. Black dots indicate mean accuracy for an educational background, the solid curve indicates a logarithmic regression for that accuracy data, and dashed curves show the 2σ confidence interval. 9A: regression of data accuracy using S_{dice} ; 9B: regression of data accuracy using S_{bc} .

The data indicate a possible collection bias toward vertebrate specimens. Excluding unidentifiable specimens, all three expert participants report gastropods as their most common specimens. Only five untrained participants (14%) report gastropods as their most common specimens. Interestingly, eight untrained participants (23%) report batoid teeth as their most common specimens. Batoid teeth are the second most common specimens for all three expert participants, excluding unidentifiable specimens. Based on this information, users of identification guides may benefit if

Extinct Broad-Tooth Mako Shark



FIGURE 10. An example of a *†Cosmopolitodus hastalis* photo enhanced by illustration.

guides highlight invertebrate specimens, or perhaps which specimens should be most common.

Manipulation of participant survey data produces unexpected results with implications for science outreach programs. Higher interest levels correlating with less accurate data is a result not anticipated by the authors. This result presents a paradox, as building enthusiasm is a goal for many science outreach programs. In addition, would-be citizen scientists with high interest levels may be more likely to volunteer for fieldwork assisting professionals.

Because of the small number of participants in this study, explanations for the interest level paradox are tentative. Participants with higher interest levels may be more prone to "wishful thinking," while less invested participants may be more objective in their approach. This would be consistent with findings that eagerness leads individuals to predict higher evaluations of tasks than the scores they ultimately received (Lu et al., 2018). Another possibility is that, while some participants have enthusiasm for fossils, they do not have the education needed to know whether their self-reported previous discoveries are accurate, nor the awareness to self-correct as they work, a phenomenon known as the Dunning-Kruger Effect (Kruger and Dunning, 1999). Higher formal education did correlate with higher accuracy in this study. Participants with higher education may have developed a better awareness of their own cognitive biases and subsequently take self-corrective actions as they work.

The enthusiasm paradox presents an opportunity for further inquiry. Future studies should consider a larger number of participants. Additionally, participants should have the ability to rate their interest levels on a wider scale.

CONCLUSIONS

Results from this study suggest guides that use color photographs are more helpful to novices who rely on them to make species identifications. While guides that use grayscale photographs do appear to be less helpful to novices, the difference in the quality of data they produce is small. Based on these findings, researchers who create identification guides can use either color or grayscale photos without noticeable loss in accuracy of the data reported. Grayscale images are often less expensive to print, which benefits projects with small budgets. The results of this study are significant enough to warrant further investigation.

The results show a possible negative effect of participants having high interest levels. Based on the data and observations made by Butler during the lab exercises, future investigators may want to focus on pareidolia, the phenomenon of seeing meaningful images or patterns where none exists. Future investigators may also consider confirming whether subjects have previously discovered fossils rather than relying on self-reported information. Independent confirmation of discoveries should reveal whether a variation of the phenomenon noted by Kruger and Dunning (1999) can explain the negative effect this study describes.

Regardless of the area of specialization, formal education levels do appear to have a positive

effect on the accuracy of data reported. Based on these results, participants with at least some college education are the most accurate at identifying fossils in a citizen science program. Participants in this study who have advanced degrees produce presence/absence data matching the authors' data > 0.65 , despite having no previous experience in paleontological research. Based on these promising results, the authors recommend investigation to determine how much training citizen scientists need to produce research-grade data.

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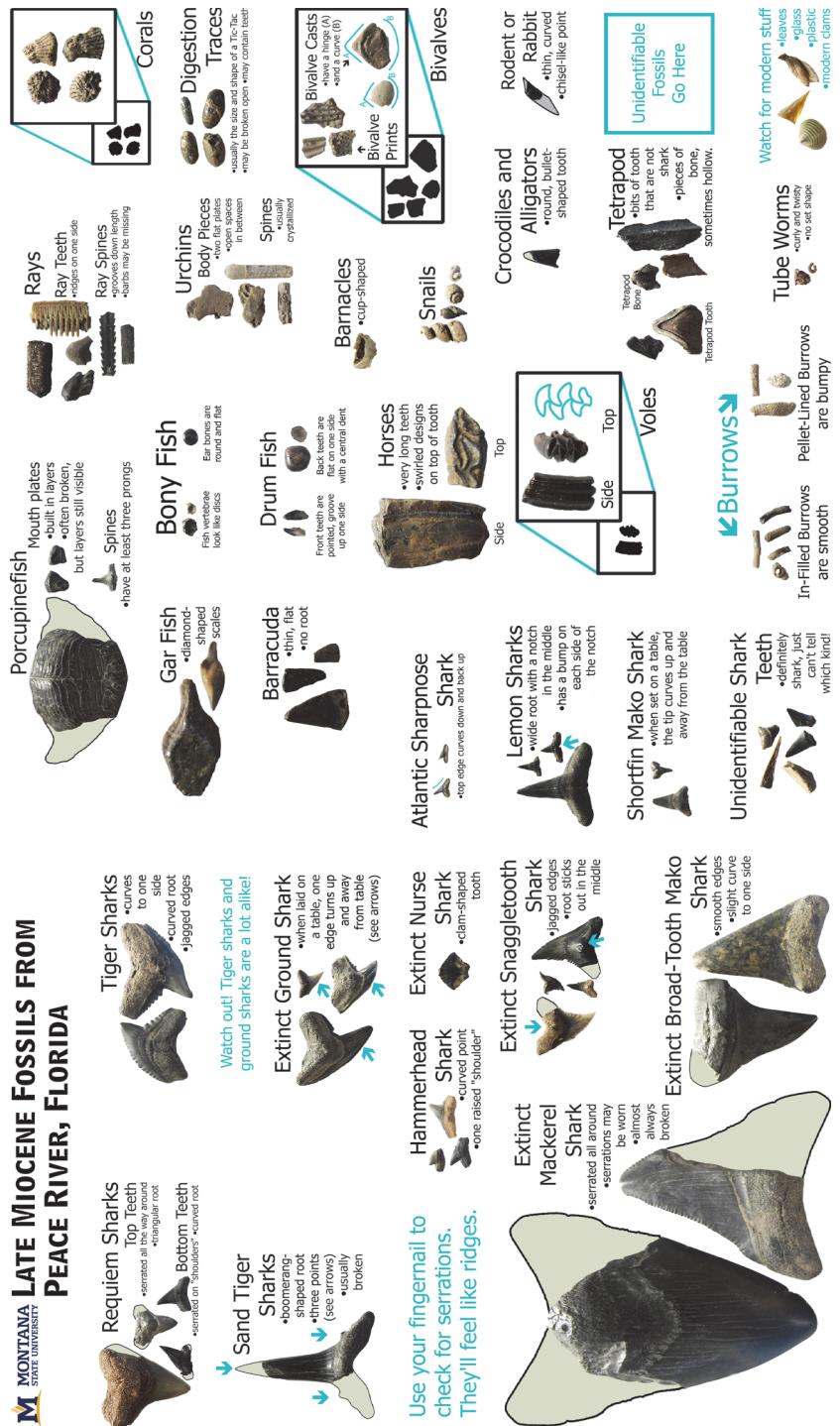
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APPENDICES

Appendices are grouped in a zipped file for download at <https://palaeo-electronica.org/content/2020/3010-analysis-of-fossil-id-guides>.

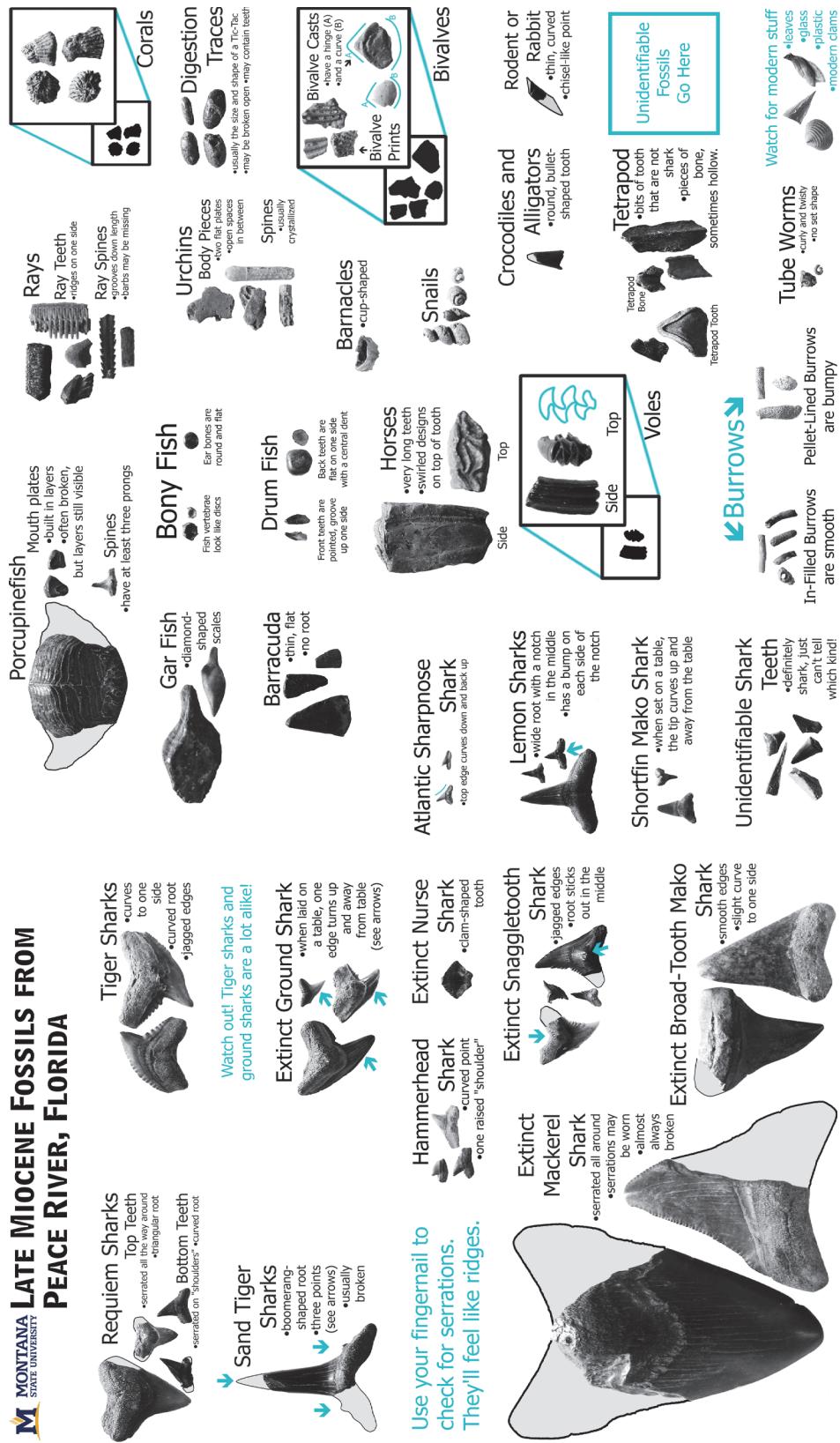
APPENDIX 1.

Color photograph identification guide used by participants C01–C12.



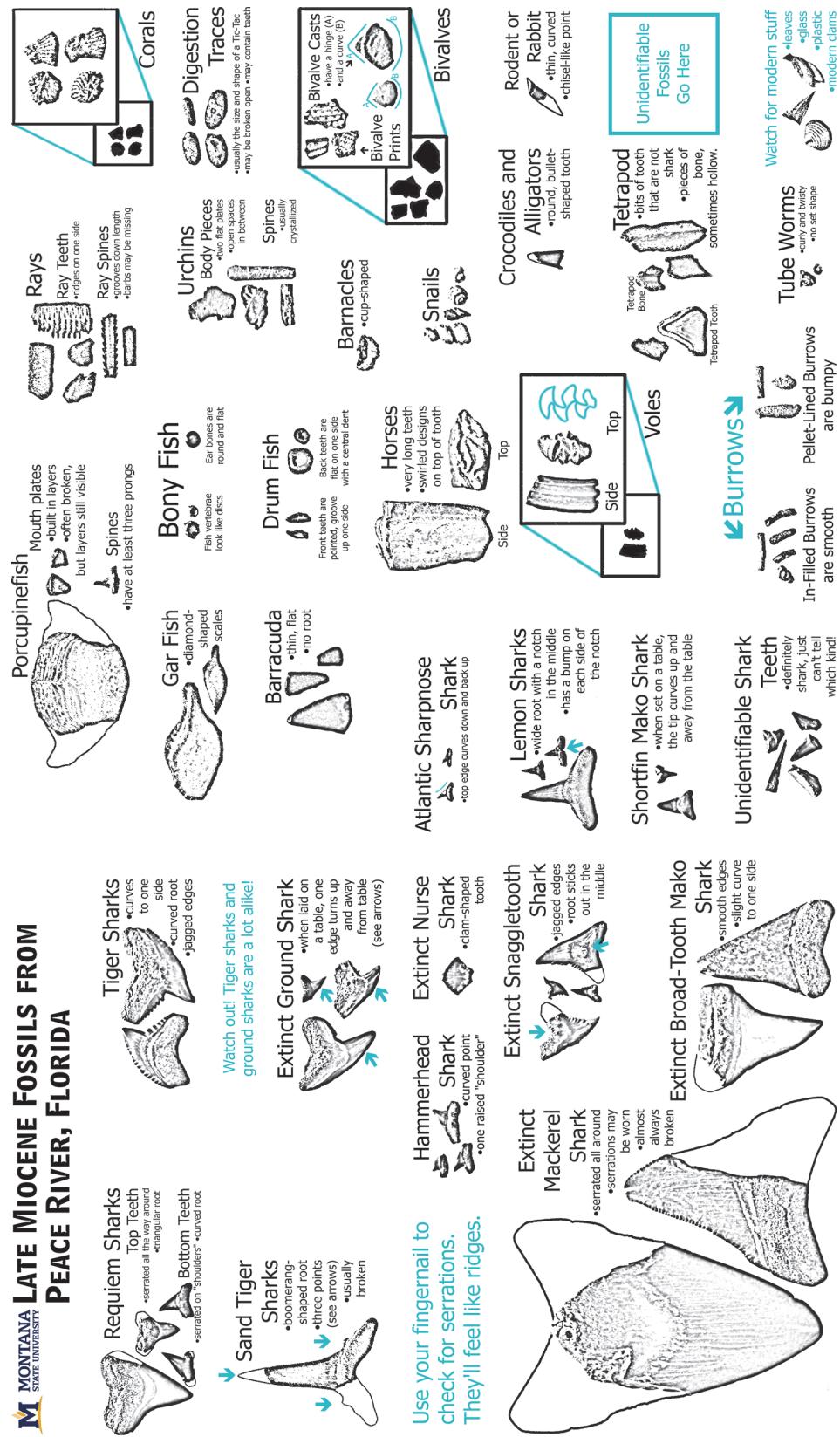
APPENDIX 2.

Grayscale photograph identification guide used by participants G0 –G13.



APPENDIX 3.

Illustration identification guide used by participants I01–I12.



APPENDIX 4.

Survey for participants to report education, experience, and interest levels.

Participant Survey

Current Education:

- | | |
|---|--|
| <input type="checkbox"/> 8 th grade | <input type="checkbox"/> Undergraduate |
| <input type="checkbox"/> 9 th grade | <input type="checkbox"/> Graduate |
| <input type="checkbox"/> 10 th grade | <input type="checkbox"/> Post Graduate |
| <input type="checkbox"/> 11 th grade | |
| <input type="checkbox"/> 12 th grade | |

Have you ever found a fossil before?

- Yes No

How interested are in you finding fossils?

- Very Interested Somewhat Interested Not Interested

Participation in this research is voluntary and participation or non-participation will not affect a student's grade or class standing in any way.

APPENDIX 5.

Data sheet for participants to report quantities of fossils they identified.

Transfer the tallies from your ID Sheet onto this chart. If you did not find a certain fossil, put a zero instead of leaving the number blank.

Fossil	Number
Atlantic sharpnose sharks	
Barnacles	
Barracudas	
Bivalves	
Bony fish	
Corals	
Crocodiles and alligators	
Digestion traces	
Drum fish	
Extinct broad-tooth mako sharks	
Extinct ground sharks	
Extinct mackerel sharks	
Extinct nurse sharks	
Extinct snaggletooth sharks	
Gar fish	
Hammerhead sharks	
Horses	
In-filled burrows	
Lemon sharks	
Pellet-lined burrows	
Porcupinefish	
Rays	
Requiem sharks	
Rodents or rabbits	
Sand tiger sharks	
Shortfin mako sharks	
Snails	
Tetrapods	
Tiger sharks	
Tube worms	
Unidentifiable fossil material	
Unidentifiable shark teeth	
Urchins	
Voles	

Participation in this research is voluntary and participation or non-participation will not affect a student's grade or class standing in any way.

APPENDIX 6.

All data reported by participants and comparison group. This data is supplied as a PDF file for download at <https://palaeo-electronica.org/content/2020/3010-analysis-of-fossil-id-guides>.